

Global Ammonium Nitrate Explosive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ammonium Nitrate Explosive market size will reach 12,769 Million USD in 2025 and is projected to reach 15,387 Million USD by 2032, with a CAGR of 2.70% (2025-2032). Notably, the China Ammonium Nitrate Explosive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ammonium nitrate explosive is a highly explosive material made by combining ammonium nitrate with a fuel source, such as diesel fuel or aluminum powder. It is commonly used in industrial explosives, mining, and in the construction of homemade bombs. The explosive potential of ammonium nitrate is due to its high nitrogen content, which makes it highly reactive and able to rapidly release large amounts of energy when it is detonated. The detonation of ammonium nitrate can cause devastating effects, including large-scale explosions and damage to buildings and structures.

The major global manufacturers of Ammonium Nitrate Explosive include EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya (Rossosh), DFPC, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, GESCO, Holitech, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market

share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ammonium Nitrate Explosive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ammonium Nitrate Explosive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ammonium Nitrate Explosive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ammonium Nitrate Explosive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ammonium Nitrate Explosive Include:

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zakłady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

Minudobreniya (Rossosh)

DFPCL

Xinghua Chemical

Liuzhou Chemical

Jiehua Chemical

GESC

Holitech

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Ammonium Nitrate Explosive Product Segment Include:

Ammonium Nitrate Solution

Ammonium Nitrate Solid

Ammonium Nitrate Explosive Product Application Include:

Ammonium Nitrate Fertilizer

Ammonium Nitrate Explosive

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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