

# Global AMHS for Semiconductor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global AMHS for Semiconductor market size will reach 3,558.97 Million USD in 2025 and is projected to reach 5,225.44 Million USD by 2032, with a CAGR of 5.64% (2025-2032). Notably, the China AMHS for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

AMHS stands for Automated Material Handling System for semiconductor manufacturing. It is a computer-controlled system that facilitates the movement of materials between fabrication equipment in a semiconductor manufacturing facility. AMHS is designed to increase productivity by reducing the time it takes for materials to move between workstations, while also reducing labor costs and minimizing the potential for product damage. AMHS utilizes a variety of technologies including robots, conveyors, and storage units to ensure that materials are transported safely, quickly, and efficiently throughout the manufacturing process.

The major global manufacturers of AMHS for Semiconductor include Daifuku, Murata Machinery, SFA Engineering Corporation, Mirle Automation, SMCORE, Avaco, SYNUS Tech, Shinsung E&G, Kenmec, TOTA, Fabmatics, KUKA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate

significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AMHS for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AMHS for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AMHS for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AMHS for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AMHS for Semiconductor Include:

Daifuku

Murata Machinery

SFA Engineering Corporation

Mirle Automation

SMCore

Avaco

SYNUS Tech

Shinsung E&G

Kenmec

TOTA

Fabmatics

KUKA

AMHS for Semiconductor Product Segment Include:

STK

OHT

OHS

RGV

AGV

AMHS for Semiconductor Product Application Include:

200mm Wafer Factory

300mm Wafer Factory

450mm Wafer Factory

## **Chapter Scope**

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