

Global Aluminium Phosphide Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aluminium Phosphide market size will reach 261.14 Million USD in 2025 and is projected to reach 306.83 Million USD by 2032, with a CAGR of 2.33% (2025-2032). Notably, the China Aluminium Phosphide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aluminium Phosphide is a highly toxic pesticide in the form of grey/black tablets or pellets, which is used to control pests in stored grains, vegetables, and from buildings for rodents. When exposed to moisture, Aluminium Phosphide releases hydrogen phosphide gas which is poisonous to most living organisms, including humans, if inhaled in high concentrations. It is a restricted-use pesticide that requires a license to purchase and use. It should be handled with caution due to its high toxicity and potential for accidental exposure and should only be used by trained and licensed professionals.

The major global manufacturers of Aluminium Phosphide include Detia-Degesch, UPL Group, Royal Agro Organic, Sandhya, Excel Crop Care, Sumitomo Chemical India, Shenyang Fengshou, Jining Shengcheng, Yongfeng Chemical, Hongfa Chemical, Shengpeng Technology, Longkou City Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant

revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aluminium Phosphide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aluminium Phosphide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aluminium Phosphide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aluminium Phosphide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aluminium Phosphide Include:

Detia-Degesch

UPL Group

Royal Agro Organic

Sandhya

Excel Crop Care

Sumitomo Chemical India

Shenyang Fengshou

Jining Shengcheng

Yongfeng Chemical

Hongfa Chemical

Shengpeng Technology

Longkou City Chemical

Aluminium Phosphide Product Segment Include:

Aluminium Phosphide Powder

Aluminium Phosphide Tablet

Aluminium Phosphide Pellet

Aluminium Phosphide Product Application Include:

Grain & Seed

Fruit & Vegetable

Others

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