

# Global Aluminium Conductor Steel-reinforced Cable (ACSR) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Aluminium Conductor Steel-reinforced Cable (ACSR) market size will reach 3,685.66 Million USD in 2025 and is projected to reach 4,778.71 Million USD by 2032, with a CAGR of 3.78% (2025-2032). Notably, the China Aluminium Conductor Steel-reinforced Cable (ACSR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Aluminium Conductor Steel-reinforced Cable (ACSR) is a type of electrical cable primarily used in power transmission and distribution lines. The cable consists of a core made of one or more steel wires overlaid with layers of aluminum wires. The steel core provides mechanical strength to the cable and high tensile strength, while the aluminum layers conduct electricity. ACSR cable is known for its high tensile strength, low weight, and excellent conductivity. It can withstand extreme temperatures and severe weather conditions, making it suitable for use in harsh environments.

The major global manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR) include Nexans, Southwire, General Cable, Apar Industries, Hengtong, Sumitomo Electric Industries, LS Cable, Tongda Cable, Hanhe Cable, K M Cables & Conductors, Saudi Cable, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aluminium Conductor Steel-reinforced Cable (ACSR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aluminium Conductor Steel-reinforced Cable (ACSR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aluminium Conductor Steel-reinforced Cable (ACSR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aluminium Conductor Steel-reinforced Cable (ACSR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR)  
Include:

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

K M Cables & Conductors

Saudi Cable

Aluminium Conductor Steel-reinforced Cable (ACSR) Product Segment Include:

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Aluminium Conductor Steel-reinforced Cable (ACSR) Product Application Include:

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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