

# Global Alternative Flours Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Alternative Flours market size will reach 33,239 Million USD in 2025 and is projected to reach 47,115 Million USD by 2032, with a CAGR of 5.11% (2025-2032). Notably, the China Alternative Flours market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Alternative flours are flours that are not made from traditional grains like wheat, corn, or rice. They are made from alternative ingredients such as nuts, seeds, beans, or vegetables. These flours are often gluten-free and have gained popularity in recent years due to the growing number of individuals with gluten sensitivity or celiac disease. Some examples of alternative flours include almond flour, coconut flour, chickpea flour, and cassava flour. They are often used in baking as a substitute for traditional flour, but may require adjustments to recipe ratios and cooking times.

The major global manufacturers of Alternative Flours include ADM, Bunge, Cargill, Louis Dreyfus, COFCO Group, Wilmar International, Jinshahe Group, GoodMills Group, Milne MicroDried, Carolina Innovative Food Ingredients, Liuxu Food, Live Glean, NorQuin, Andean Valley Corporation, Beichun, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant

revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Alternative Flours. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Alternative Flours market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Alternative Flours market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Alternative Flours industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Alternative Flours Include:

ADM

Bunge

Cargill

Louis Dreyfus

COFCO Group

Wilmar International

Jinshahe Group

GoodMills Group

Milne MicroDried

Carolina Innovative Food Ingredients

Liuxu Food

Live Glean

NorQuin

Andean Valley Corporation

Beichun

Alternative Flours Product Segment Include:

Corn Flour

Rice Flour

Sweet Potato Flour

Quinoa Flour

Almond Flour

Others

Alternative Flours Product Application Include:

Baked Goods

Noodles

Pastry

Fried Food

Others

## **Chapter Scope**

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