

# Global Alternating Pressure Inflatable Air Mattresses Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Alternating Pressure Inflatable Air Mattresses market size will reach 501.27 Million USD in 2025 and is projected to reach 781.53 Million USD by 2032, with a CAGR of 6.55% (2025-2032). Notably, the China Alternating Pressure Inflatable Air Mattresses market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Alternating Pressure Inflatable Air Mattresses are specialized mattresses that use air to adjust the pressure and provide relief to those who spend long hours in bed or require pressure relief as a result of an injury or chronic condition. These mattresses typically consist of air-filled cells that alternate in inflation and deflation, creating a pumping action that redistributes the pressure and improves blood flow. This helps to prevent pressure ulcers and relieve discomfort for individuals who are bedridden or have limited mobility. The alternating pressure feature also helps to reduce the risk of tissue damage caused by prolonged static pressure. These mattresses are commonly used in hospitals, nursing homes, and home care settings, and are available in various sizes.

The major global manufacturers of Alternating Pressure Inflatable Air Mattresses include Hill-Rom, Arjo, Care of Sweden, Opera Beds, Linet, Winnicare, Medline, Invacare, Stryker, Novacare, Drive Medical, Apex Medical, Proactive Medical, GF Health Products, Direct Healthcare Group, Compass Health Brands, Span America

(Savaria), Xiamen Senyang, Vive Health, Eco Biscuits, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Alternating Pressure Inflatable Air Mattresses. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Alternating Pressure Inflatable Air Mattresses market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Alternating Pressure Inflatable Air Mattresses market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Alternating Pressure Inflatable Air Mattresses industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Alternating Pressure Inflatable Air Mattresses Include:

Hill-Rom

Arjo

Care of Sweden

Opera Beds

Linet

Winnicare

Medline

Invacare

Stryker

Novacare

Drive Medical

Apex Medical

Proactive Medical

GF Health Products

Direct Healthcare Group

Compass Health Brands

Span America (Savaria)

Xiamen Senyang

Vive Health

Eco Biscuits

Alternating Pressure Inflatable Air Mattresses Product Segment Include:

Below 18

Above 18

Alternating Pressure Inflatable Air Mattresses Product Application Include:

Hospital and Clinic

Homecare

Nursing Center

## **Chapter Scope**

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