

# Global Alkyl Polyglycoside Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A7EA4815EFCEEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A7EA4815EFCEEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Alkyl Polyglycoside market size will reach 834.13 Million USD in 2025 and is projected to reach 1,411.12 Million USD by 2032, with a CAGR of 7.80% (2025-2032). Notably, the China Alkyl Polyglycoside market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Alkyl Polyglycoside (APG) is a plant-based surfactant that is made from natural, renewable ingredients such as corn and coconut oil. It is often used in personal care products like shampoo, body wash, and liquid soap, as well as household cleaners, due to its ability to effectively dissolve grease and oil. APG is biodegradable, non-toxic, and gentle on the skin, making it a safer alternative to traditional synthetic surfactants. It is also known for being an effective foam booster and thickener in formulations.

The major global manufacturers of Alkyl Polyglycoside include BASF, DuPont, Akzo Nobel, Seppic, Kao, CRODA, LG Household & Health Care, Shanghai Fine Chemical, Yangzhou Chenhua, Yixing Jinlan Chemical, Fenchem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service,

or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Alkyl Polyglycoside. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Alkyl Polyglycoside market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Alkyl Polyglycoside market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Alkyl Polyglycoside industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Alkyl Polyglycoside Include:

BASF

DuPont

Akzo Nobel

Seppic

Kao

CRODA

LG Household & Health Care

Shanghai Fine Chemical

Yangzhou Chenhua

Yixing Jinlan Chemical

Fenchem

Alkyl Polyglycoside Product Segment Include:

C8 APG

C10 APG

C12 APG

Others

Alkyl Polyglycoside Product Application Include:

Domestic Detergent

Cosmetics

Industrial Cleaning Agents

Plastics & Building Materials Additives

Pesticide Synergist Agent

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Alkyl Polyglycoside Capacity and Production Analysis

Chapter 3: Global Alkyl Polyglycoside Industry PESTEL Analysis

Chapter 4: Global Alkyl Polyglycoside Industry Porter's Five Forces Analysis

Chapter 5: Global Alkyl Polyglycoside Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Alkyl Polyglycoside Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Alkyl Polyglycoside Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Alkyl Polyglycoside Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 ALKYL POLYGLYCOSIDE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Alkyl Polyglycoside Product by Type
  - 1.2.1 C8 APG
  - 1.2.2 C10 APG
  - 1.2.3 C12 APG
  - 1.2.4 Others
- 1.3 Alkyl Polyglycoside Product by Application
  - 1.3.1 Domestic Detergent
  - 1.3.2 Cosmetics
  - 1.3.3 Industrial Cleaning Agents
  - 1.3.4 Plastics & Building Materials Additives
  - 1.3.5 Pesticide Synergist Agent
  - 1.3.6 Others
- 1.4 Global Alkyl Polyglycoside Market Revenue and Sales Analysis
  - 1.4.1 Global Alkyl Polyglycoside Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Alkyl Polyglycoside Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Alkyl Polyglycoside Market Sales Price Trend Analysis (2020-2032)
- 1.5 Alkyl Polyglycoside Industry Trends and Innovation
  - 1.5.1 Alkyl Polyglycoside Industry Trends and Innovation
  - 1.5.2 Alkyl Polyglycoside Market Drivers and Challenges

### **2 GLOBAL ALKYL POLYGLYCOSIDE CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Alkyl Polyglycoside Capacity, Production and Utilization (2020-2032)
- 2.2 Global Alkyl Polyglycoside Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Alkyl Polyglycoside Production by Region
  - 2.3.1 Global Alkyl Polyglycoside Production by Region (2020-2025)
  - 2.3.2 Global Alkyl Polyglycoside Production Forecast by Region (2026-2032)
  - 2.3.3 Global Alkyl Polyglycoside Production Market Share by Region (2020-2032)

### **3 ALKYL POLYGLYCOSIDE MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 ALKYL POLYGLYCOSIDE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL ALKYL POLYGLYCOSIDE MARKET ANALYSIS BY REGIONS**

- 5.1 Alkyl Polyglycoside Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Alkyl Polyglycoside Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Alkyl Polyglycoside Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Alkyl Polyglycoside Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Alkyl Polyglycoside Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Alkyl Polyglycoside Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Alkyl Polyglycoside Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Alkyl Polyglycoside Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL ALKYL POLYGLYCOSIDE MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Alkyl Polyglycoside Market Size by Type
  - 6.1.1 Global Alkyl Polyglycoside Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Alkyl Polyglycoside Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Alkyl Polyglycoside Market Size by Application
  - 6.2.1 Global Alkyl Polyglycoside Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Alkyl Polyglycoside Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)

- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Alkyl Polyglycoside Market Size by Type
  - 7.3.1 North America Alkyl Polyglycoside Sales by Type (2020-2032)
  - 7.3.2 North America Alkyl Polyglycoside Revenue by Type (2020-2032)
- 7.4 North America Alkyl Polyglycoside Market Size by Application
  - 7.4.1 North America Alkyl Polyglycoside Sales by Application (2020-2032)
  - 7.4.2 North America Alkyl Polyglycoside Revenue by Application (2020-2032)
- 7.5 North America Alkyl Polyglycoside Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Alkyl Polyglycoside Market Size by Type
  - 8.3.1 Europe Alkyl Polyglycoside Sales by Type (2020-2032)
  - 8.3.2 Europe Alkyl Polyglycoside Revenue by Type (2020-2032)
- 8.4 Europe Alkyl Polyglycoside Market Size by Application
  - 8.4.1 Europe Alkyl Polyglycoside Sales by Application (2020-2032)
  - 8.4.2 Europe Alkyl Polyglycoside Revenue by Application (2020-2032)
- 8.5 Europe Alkyl Polyglycoside Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Alkyl Polyglycoside Market Size by Type
  - 9.3.1 China Alkyl Polyglycoside Sales by Type (2020-2032)
  - 9.3.2 China Alkyl Polyglycoside Revenue by Type (2020-2032)
- 9.4 China Alkyl Polyglycoside Market Size by Application
  - 9.4.1 China Alkyl Polyglycoside Sales by Application (2020-2032)
  - 9.4.2 China Alkyl Polyglycoside Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Alkyl Polyglycoside Market Size by Type

10.3.1 APAC (excl. China) Alkyl Polyglycoside Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Alkyl Polyglycoside Revenue by Type (2020-2032)

10.4 APAC (excl. China) Alkyl Polyglycoside Market Size by Application

10.4.1 APAC (excl. China) Alkyl Polyglycoside Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Alkyl Polyglycoside Revenue by Application (2020-2032)

10.5 APAC (excl. China) Alkyl Polyglycoside Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA ALKYL POLYGLYCOSIDE MARKET SIZE BY TYPE**

11.3.1 Latin America Alkyl Polyglycoside Sales by Type (2020-2032)

11.3.2 Latin America Alkyl Polyglycoside Revenue by Type (2020-2032)

11.4 Latin America Alkyl Polyglycoside Market Size by Application

11.4.1 Latin America Alkyl Polyglycoside Sales by Application (2020-2032)

11.4.2 Latin America Alkyl Polyglycoside Revenue by Application (2020-2032)

11.5 Latin America Alkyl Polyglycoside Market Size by Country

11.6 Latin America Alkyl Polyglycoside Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Alkyl Polyglycoside Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Alkyl Polyglycoside Market Size by Type
  - 12.3.1 Middle East & Africa Alkyl Polyglycoside Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Alkyl Polyglycoside Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Alkyl Polyglycoside Market Size by Application
  - 12.4.1 Middle East & Africa Alkyl Polyglycoside Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Alkyl Polyglycoside Revenue by Application (2020-2032)
- 12.5 Middle East Alkyl Polyglycoside Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

### **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Alkyl Polyglycoside Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Alkyl Polyglycoside Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Alkyl Polyglycoside Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Alkyl Polyglycoside Average Sales Price by Manufacturers (2021-2025)
- 13.2 Alkyl Polyglycoside Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Alkyl Polyglycoside Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

### **14 KEY COMPANIES ANALYSIS**

- 14.1 BASF
  - 14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 BASF Alkyl Polyglycoside Product Portfolio
  - 14.1.3 BASF Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 DuPont
  - 14.2.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 DuPont Alkyl Polyglycoside Product Portfolio
  - 14.2.3 DuPont Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 Akzo Nobel

14.3.1 Akzo Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Akzo Nobel Alkyl Polyglycoside Product Portfolio

14.3.3 Akzo Nobel Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 Seppic

14.4.1 Seppic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Seppic Alkyl Polyglycoside Product Portfolio

14.4.3 Seppic Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.5 Kao

14.5.1 Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Kao Alkyl Polyglycoside Product Portfolio

14.5.3 Kao Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 CRODA

14.6.1 CRODA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 CRODA Alkyl Polyglycoside Product Portfolio

14.6.3 CRODA Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.7 LG Household & Health Care

14.7.1 LG Household & Health Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 LG Household & Health Care Alkyl Polyglycoside Product Portfolio

14.7.3 LG Household & Health Care Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.8 Shanghai Fine Chemical

14.8.1 Shanghai Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Shanghai Fine Chemical Alkyl Polyglycoside Product Portfolio

14.8.3 Shanghai Fine Chemical Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.9 Yangzhou Chenhua

14.9.1 Yangzhou Chenhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.9.2 Yangzhou Chenhua Alkyl Polyglycoside Product Portfolio
- 14.9.3 Yangzhou Chenhua Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Yixing Jinlan Chemical
  - 14.10.1 Yixing Jinlan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.10.2 Yixing Jinlan Chemical Alkyl Polyglycoside Product Portfolio
  - 14.10.3 Yixing Jinlan Chemical Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Fenchem
  - 14.11.1 Fenchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.11.2 Fenchem Alkyl Polyglycoside Product Portfolio
  - 14.11.3 Fenchem Alkyl Polyglycoside Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Alkyl Polyglycoside Industry Chain Analysis
- 15.2 Alkyl Polyglycoside Industry Raw Material and Suppliers Analysis
  - 15.2.1 Alkyl Polyglycoside Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Alkyl Polyglycoside Typical Downstream Customers
- 15.4 Alkyl Polyglycoside Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Alkyl Polyglycoside Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Alkyl Polyglycoside Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Alkyl Polyglycoside Industry Development Status

Table 4: Alkyl Polyglycoside Industry Development Trends

Table 5: Global Alkyl Polyglycoside Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Alkyl Polyglycoside Production by Region (2020-2025) & (K Ton)

Table 7: Global Alkyl Polyglycoside Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Alkyl Polyglycoside Production Market Share by Region (2020-2025)

Table 9: Global Alkyl Polyglycoside Production Market Share by Region (2026-2032)

Table 10: Global Alkyl Polyglycoside Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Alkyl Polyglycoside Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Alkyl Polyglycoside Revenue Market Share by Region (2020-2025)

Table 13: Global Alkyl Polyglycoside Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Alkyl Polyglycoside Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Alkyl Polyglycoside Sales by Region (2020-2025) & (K Ton)

Table 16: Global Alkyl Polyglycoside Sales Market Share by Region (2020-2025)

Table 17: Global Alkyl Polyglycoside Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Alkyl Polyglycoside Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Alkyl Polyglycoside Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Alkyl Polyglycoside Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Alkyl Polyglycoside Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Alkyl Polyglycoside Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Alkyl Polyglycoside Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Alkyl Polyglycoside Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Alkyl Polyglycoside Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Alkyl Polyglycoside Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Alkyl Polyglycoside Players in North America

Table 28: North America Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 29: North America Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 30: North America Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 33: North America Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 34: North America Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Alkyl Polyglycoside Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Alkyl Polyglycoside Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Alkyl Polyglycoside Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Alkyl Polyglycoside Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Alkyl Polyglycoside Players in Europe

Table 41: Europe Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Alkyl Polyglycoside Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Alkyl Polyglycoside Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Alkyl Polyglycoside Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Alkyl Polyglycoside Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Alkyl Polyglycoside Players in China

Table 54: China Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 55: China Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 56: China Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 59: China Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 60: China Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Alkyl Polyglycoside Players in APAC (excl. China)

Table 63: APAC (excl. China) Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Alkyl Polyglycoside Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Alkyl Polyglycoside Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Alkyl Polyglycoside Sales Market Size by Country

(2020-2025) & (K Ton)

Table 74: APAC (excl. China) Alkyl Polyglycoside Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Alkyl Polyglycoside Players in Latin America

Table 76: Latin America Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Alkyl Polyglycoside Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Alkyl Polyglycoside Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Alkyl Polyglycoside Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Alkyl Polyglycoside Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Alkyl Polyglycoside Players in Middle East & Africa

Table 89: Middle East & Africa Alkyl Polyglycoside Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Alkyl Polyglycoside Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Alkyl Polyglycoside Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Alkyl Polyglycoside Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Alkyl Polyglycoside Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Alkyl Polyglycoside Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Alkyl Polyglycoside Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Alkyl Polyglycoside Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Alkyl Polyglycoside Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Alkyl Polyglycoside Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Alkyl Polyglycoside Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Alkyl Polyglycoside Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Alkyl Polyglycoside Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Alkyl Polyglycoside Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Alkyl Polyglycoside Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Alkyl Polyglycoside Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: BASF Alkyl Polyglycoside Product Portfolio

Table 110: BASF Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: DuPont Alkyl Polyglycoside Product Portfolio

Table 113: DuPont Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Akzo Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Akzo Nobel Alkyl Polyglycoside Product Portfolio

Table 116: Akzo Nobel Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Seppic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Seppic Alkyl Polyglycoside Product Portfolio

Table 119: Seppic Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Kao Alkyl Polyglycoside Product Portfolio

Table 122: Kao Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: CRODA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: CRODA Alkyl Polyglycoside Product Portfolio

Table 125: CRODA Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: LG Household & Health Care Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: LG Household & Health Care Alkyl Polyglycoside Product Portfolio

Table 128: LG Household & Health Care Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Shanghai Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Shanghai Fine Chemical Alkyl Polyglycoside Product Portfolio

Table 131: Shanghai Fine Chemical Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Yangzhou Chenhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Yangzhou Chenhua Alkyl Polyglycoside Product Portfolio

Table 134: Yangzhou Chenhua Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Yixing Jinlan Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Yixing Jinlan Chemical Alkyl Polyglycoside Product Portfolio

Table 137: Yixing Jinlan Chemical Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Fenchem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Fenchem Alkyl Polyglycoside Product Portfolio

Table 140: Fenchem Alkyl Polyglycoside Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Upstream Key Raw Material Price List

Table 142: Alkyl Polyglycoside Raw Material Suppliers and Contact Information

Table 143: Alkyl Polyglycoside Typical Customer List

Table 144: Alkyl Polyglycoside Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Alkyl Polyglycoside Product Pictures

Figure 2: C8 APG Picture Scope

Figure 3: C10 APG Picture Scope

Figure 4: C12 APG Picture Scope

Figure 5: Others Picture Scope

Figure 6: Domestic Detergent Picture Scope

Figure 7: Cosmetics Picture Scope

Figure 8: Industrial Cleaning Agents Picture Scope

Figure 9: Plastics & Building Materials Additives Picture Scope

Figure 10: Pesticide Synergist Agent Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Alkyl Polyglycoside Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Alkyl Polyglycoside Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Alkyl Polyglycoside Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global Alkyl Polyglycoside Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global Alkyl Polyglycoside Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global Alkyl Polyglycoside Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global Alkyl Polyglycoside Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global Alkyl Polyglycoside Production Market Share by Region (2019-2030)

Figure 20: Global Alkyl Polyglycoside Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global Alkyl Polyglycoside Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global Alkyl Polyglycoside Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 25: North America Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 26:North America Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 27:North America Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 28:North America Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 29:US Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 33:Europe Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 34:Europe Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 35:Europe Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 36:Europe Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 37:Germany Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 38:France Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 43:China Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 45:China Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 46:China Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 47:China Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 48:China Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 51:APAC (excl. China) Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 55:Japan Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 56:South Korea Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 57:India Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 58:Australia Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 59:Southeast Asia Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 60:Latin America Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Latin America Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 62:Latin America Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 63:Latin America Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 64:Latin America Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 65:Latin America Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 66:Mexico Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 67:Brazil Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Alkyl Polyglycoside Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa Alkyl Polyglycoside Revenue Market Share by Players in 2024

Figure 70:Middle East & Africa Alkyl Polyglycoside Sales Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Alkyl Polyglycoside Revenue Market Share by Type (2020-2032)

Figure 72:Middle East & Africa Alkyl Polyglycoside Sales Market Share by Application (2020-2032)

Figure 73:Middle East & Africa Alkyl Polyglycoside Revenue Market Share by Application (2020-2032)

Figure 74:Saudi Arabia Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 75:South Africa Alkyl Polyglycoside Revenue (2020-2032) & (US\$ Million)

Figure 76:Global Alkyl Polyglycoside Sales Market Share by Key Manufacturers in 2024

Figure 77:Global Alkyl Polyglycoside Revenue Market Share by Key Manufacturers in 2024

Figure 78:Global Alkyl Polyglycoside Industry Competition Landscape

Figure 79:Alkyl Polyglycoside Industry Chain Analysis

Figure 80:Bottom-Up and Top-Down Research Methods

Figure 81:Key Interview Objectives

Figure 82:Data Cross Validation

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