

Global Aliphatic Isocyanates Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aliphatic Isocyanates market size will reach 4,097.54 Million USD in 2025 and is projected to reach 6,524 Million USD by 2032, with a CAGR of 6.87% (2025-2032). Notably, the China Aliphatic Isocyanates market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aliphatic isocyanates are a type of chemical compounds used in various industries as raw materials for the production of polyurethane products. They are organic compounds that contain an isocyanate group ($-N=C=O$) attached to an aliphatic carbon chain. Aliphatic isocyanates are typically more reactive and less toxic than aromatic isocyanates, which are another type of isocyanate compound. They are used in the manufacture of coatings, adhesives, sealants, elastomers, and rigid and flexible foams. The properties, reactivity, and toxicity of aliphatic isocyanates vary depending on the specific compound and the conditions under which it is used.

The major global manufacturers of Aliphatic Isocyanates include Covestro, Evonik, Vencorex, BASF, Asahi Kasei, Tosoh, Wanhua Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aliphatic Isocyanates. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aliphatic Isocyanates market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aliphatic Isocyanates market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aliphatic Isocyanates industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aliphatic Isocyanates Include:

Covestro

Evonik

Vencorex

BASF

Asahi Kasei

Tosoh

Wanhua Chemical

Aliphatic Isocyanates Product Segment Include:

HDI

IPDI

H12MDI

Aliphatic Isocyanates Product Application Include:

Coatings

Adhesives & Sealants

Elastomers

Others

Chapter Scope

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