

Global Airlaid Paper Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Airlaid Paper market size will reach 1,836.10 Million USD in 2025 and is projected to reach 2,477 Million USD by 2032, with a CAGR of 4.37% (2025-2032). Notably, the China Airlaid Paper market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Airlaid paper is a non-woven fabric made from wood pulp without the use of water, unlike the conventional paper-making process. The process involves the mixing of fluff pulp with a small amount of water and then spreading the mixture onto a conveyor belt. The mixture is then pressed to remove the water content, and then the fibers are bonded through the use of air to create a strong paper-like material. Airlaid paper is highly absorbent, soft, and has excellent liquid retention capabilities, making it suitable for use in various applications such as table napkins, feminine hygiene products, and medical dressings.

The major global manufacturers of Airlaid Paper include Glatfelter, Georgia-Pacific, McAiraid's Vliesstoffe, Duni AB, EAM Corporation?Domtar?, Fitesa, Oji Kinocloth, Kinsei Seishi, M&J Airlaid Products, Main S.p.A., ACI S.A., C-airlaid, National Nonwovens, China Silk (Shanghai) New Material Technology, Qiaohong New Materials, Ningbo Qixing Nonwoven, Elite Paper, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Airlaid Paper. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Airlaid Paper market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Airlaid Paper market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Airlaid Paper industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Airlaid Paper Include:

Glatfelter

Georgia-Pacific

McAirlaid's Vliesstoffe

Duni AB

EAM Corporation?Domtar?

Fitesa

Oji Kinocloth

Kinsei Seishi

M&J Airlaid Products

Main S.p.A.

ACI S.A.

C-airlaid

National Nonwovens

China Silk (Shanghai) New Material Technology

Qiaohong New Materials

Ningbo Qixing Nonwoven

Elite Paper

Airlaid Paper Product Segment Include:

Latex-bonded Airlaid Paper

Thermal-bonded Airlaid Paper

Multi-bonded Airlaid Paper

Airlaid Paper Product Application Include:

Feminine Hygiene

Consumer Wipes

Adult Incontinence

Industrial Wipes

Tabletop

Food Pads

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Airlaid Paper Capacity and Production Analysis

Chapter 3: Global Airlaid Paper Industry PESTEL Analysis

Chapter 4: Global Airlaid Paper Industry Porter's Five Forces Analysis

Chapter 5: Global Airlaid Paper Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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