

# Global Airborne Molecular Contamination (AMC) Monitors Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Airborne Molecular Contamination (AMC) Monitors market size will reach 237.41 Million USD in 2025 and is projected to reach 320.49 Million USD by 2032, with a CAGR of 4.38% (2025-2032). Notably, the China Airborne Molecular Contamination (AMC) Monitors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Airborne Molecular Contamination (AMC) Monitors are devices used to detect and measure the level of molecular contamination in the air. AMC refers to the presence of molecular-level contaminants, such as gases and vapors, which can have a negative impact on the performance of sensitive semiconductor manufacturing processes. AMC monitors typically use advanced sensor technologies, such as photo-ionization detectors (PID), Fourier transform infrared spectroscopy (FTIR), or mass spectrometry (MS), to detect and identify the specific molecular species that are present in the air at trace levels. The data collected by AMC monitors can be used to assess the air quality in cleanroom environments and to identify potential sources of contamination that can affect the quality of semiconductor devices and other high-tech products.

The major global manufacturers of Airborne Molecular Contamination (AMC) Monitors include Teledyne API, Horiba, Particle Measuring Systems, Pfeiffer Vacuum, Picarro, Syft Technologies, Ametek Mocon, Process Insights, IONICON, Tofwerk, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Airborne Molecular Contamination (AMC) Monitors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Airborne Molecular Contamination (AMC) Monitors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Airborne Molecular Contamination (AMC) Monitors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Airborne Molecular Contamination (AMC) Monitors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Airborne Molecular Contamination (AMC) Monitors Include:

Teledyne API

Horiba

Particle Measuring Systems

Pfeiffer Vacuum

Picarro

Syft Technologies

Ametek Mocon

Process Insights

IONICON

Tofwerk

Airborne Molecular Contamination (AMC) Monitors Product Segment Include:

Stationary System

Multi-point System

Mobile System

Airborne Molecular Contamination (AMC) Monitors Product Application Include:

Semiconductor

Flat Panel Display

Communication Device

Others

## **Chapter Scope**

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