

Global Air & Water Pollution Control Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Air & Water Pollution Control Equipment market size will reach 37,286 Million USD in 2025 and is projected to reach 50,843 Million USD by 2032, with a CAGR of 4.53% (2025-2032). Notably, the China Air & Water Pollution Control Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Air and water pollution control equipment refers to any technologies or systems designed to minimize or eliminate the release of contaminants or pollutants into the atmosphere or water bodies. This may include devices such as filters, scrubbers, and electrostatic precipitators, as well as treatment processes like chemical oxidation and biological remediation. The use of pollution control equipment is vital in reducing the impact of human activity on the environment and safeguarding public health.

The major global manufacturers of Air & Water Pollution Control Equipment include Ecolab, Alfa Laval, Longking, GE, SUEZ (GE Water), GEA, FLSmidth, Evoqua Water, AAF International, Sumitomo, Foster Wheeler, Feida, Balcke-D?rr, Xylem, Babcock & Wilcox, Ducon Technologies, Wartsila, SPC, Yara Marine Technologies, D?rr AG, Veolia, Sinoma, KC Cottrell, Fives, CECO Environmental, Tianjie Group, HUBER Group, Hamon, Thermax, SHENGYUN, BHEL, Pall Corporation, Jiulong, JOHN ZINK COMPANY, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Air & Water Pollution Control Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Air & Water Pollution Control Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Air & Water Pollution Control Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Air & Water Pollution Control Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Air & Water Pollution Control Equipment Include:

Ecolab

Alfa Laval

Longking

GE

SUEZ (GE Water)

GEA

FLSmidth

Evoqua Water

AAF International

Sumitomo

Foster Wheeler

Feida

Balcke-Dör

Xylem

Babcock & Wilcox

Ducon Technologies

Wartsila

SPC

Yara Marine Technologies

Dör AG

Veolia

Sinoma

KC Cottrell

Fives

CECO Environmental

Tianjie Group

HUBER Group

Hamon

Thermax

SHENGYUN

BHEL

Pall Corporation

Jiulong

JOHN ZINK COMPANY

Air & Water Pollution Control Equipment Product Segment Include:

Air Pollution Control Equipment

Water Pollution Control Equipment

Air & Water Pollution Control Equipment Product Application Include:

Oil and Gas

Mining and Metallurgy

Chemical

Power Generation

Municipal

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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