

Global Air Source Heat Pumps Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A8A6672F8A08EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A8A6672F8A08EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Air Source Heat Pumps market size will reach 12,986 Million USD in 2025 and is projected to reach 17,354 Million USD by 2032, with a CAGR of 4.23% (2025-2032). Notably, the China Air Source Heat Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Air source heat pumps (ASHPs) are a type of heating system that transfer heat from the outdoor air to your home or property. They work by using a refrigerant to absorb heat from the air outside the property, and then the heat is extracted and transferred to the indoor heating system. This technology can be used for both heating and cooling purposes, and can be more energy-efficient than traditional heating systems such as boilers or electric heaters.

The major global manufacturers of Air Source Heat Pumps include Daikin Industries, Mitsubishi Electric, Fujitsu General, Panasonic, Carrier, Bryant, LG Electronics, lennox, Aermec, Sanden International, NIBE, Bosch Thermotechnik, Danfoss, A. O. Smith, Ingersoll-Rand, Viessmann, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Air Source Heat Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Air Source Heat Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Air Source Heat Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Air Source Heat Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Air Source Heat Pumps Include:

Daikin Industries

Mitsubishi Electric

Fujitsu General

Panasonic

Carrier

Bryant

LG Electronics

lennox

Aermec

Sanden International

NIBE

Bosch Thermotechnik

Danfoss

A. O. Smith

Ingersoll-Rand

Viessmann

Air Source Heat Pumps Product Segment Include:

Air-to-Air

Air-to-Water

Air Source Heat Pumps Product Application Include:

Rural

City

Chapter Scope

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