

Global Air Filters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Air Filters market size will reach 29,682 Million USD in 2025 and is projected to reach 42,864 Million USD by 2032, with a CAGR of 5.39% (2025-2032). Notably, the China Air Filters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Air filters are devices designed to remove contaminants and impurities from the air. They are commonly used in heating, ventilation, and air conditioning (HVAC) systems, as well as in industrial and specialty applications such as automotive engines and clean rooms. Air filters may be made of various materials such as fiberglass, paper, and synthetic fibers, and are graded according to their ability to filter particles of certain sizes. They play an important role in maintaining indoor air quality by removing allergens, dust, and other irritants that can cause respiratory problems and other health concerns.

The major global manufacturers of Air Filters include Mann-Hummel, Mahle, Affinia Group, DENSO, Fram, Sogefi, Cummins, Freudenberg, UFI Group, Donaldson, Clarcor, BOSCH, ACDelco, APEC KOREA, Bengbu Jinwei, YBM, Zhejiang universe filter, Yonghua Group, Okyia Auto, Guangzhou Yifeng, TORA Group, Bengbu Phoenix, DongGuan Shenglian, Kenlee, Foshan Dong Fan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Air Filters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Air Filters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Air Filters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Air Filters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Air Filters Include:

Mann-Hummel

Mahle

Affinia Group

DENSO

Fram

Sogefi

Cummins

Freudenberg

UFI Group

Donaldson

Clarcor

BOSCH

ACDelco

APEC KOREA

Bengbu Jinwei

YBM

Zhejiang universe filter

Yonghua Group

Okyia Auto

Guangzhou Yifeng

TORA Group

Bengbu Phoenix

DongGuan Shenglian

Kenlee

Foshan Dong Fan

Air Filters Product Segment Include:

Cabin Air Filters

Intake (Engine) Air Filters

Fuel Filters (Diesel Engines)

Oil Filters

Air Filters Product Application Include:

Food Industry

Chemical Industry

Pharmaceutical Industry

Electronics Industry

Others

Chapter Scope

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