

Global Air Cooled Heat Exchanger Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Air Cooled Heat Exchanger market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Air Cooled Heat Exchanger market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An air-cooled heat exchanger (ACHE) is a type of heat exchanger used to cool fluids or gases by exchanging heat between the fluid (or gas) and ambient air. It consists of a network of tubes through which the fluid flows, surrounded by a series of finned surfaces that increase the surface area for heat transfer to the surrounding air. As the fluid flows through the tubes, heat is transferred to the fins, and then dissipated into the surrounding air by natural or forced convection. ACHEs are commonly used in various industrial applications, including power plants, refineries, chemical plants, and HVAC systems, where water availability or environmental regulations restrict the use of water-cooled systems. They are efficient, easy to maintain, and suitable for outdoor installations in harsh environments.

The major global manufacturers of Air Cooled Heat Exchanger include Alfa Laval Corporate AB, Kelvion Holding GmbH, Xylem Inc., Danfoss A/S, SPX Corporation, Hamon & Cie (International) SA, API Heat Transfer Inc., Modine Manufacturing Company, Gunther GmbH & Co. KG, Sondex Holdings A/S, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Air Cooled Heat Exchanger. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Air Cooled Heat Exchanger market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Air Cooled Heat Exchanger market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Air Cooled Heat Exchanger industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Air Cooled Heat Exchanger Include:

Alfa Laval Corporate AB

Kelvion Holding GmbH

Xylem Inc.

Danfoss A/S

SPX Corporation

Hamon & Cie (International) SA

API Heat Transfer Inc.

Modine Manufacturing Company

Gunther GmbH & Co. KG

Sondex Holdings A/S

Air Cooled Heat Exchanger Product Segment Include:

Stainless Steel Heat Exchanger

Cast Iron Heat Exchanger

Brass Heat Exchanger

Others

Air Cooled Heat Exchanger Product Application Include:

Household

Industrial

Commercial

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