

# Global Air Brake System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Air Brake System market size will reach 4,740.70 Million USD in 2025 and is projected to reach 5,415.75 Million USD by 2032, with a CAGR of 1.92% (2025-2032). Notably, the China Air Brake System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An air brake system is a type of braking system used in heavy vehicles such as trucks, buses, and trailers. It uses compressed air to generate braking force and control the movement of the vehicle. The air brake system consists of several components such as air compressor, air tanks, valves, brake chambers, and brake shoes. When the driver applies the brake pedal, it creates a signal to the air compressor to compress and store air in the air tanks. The compressed air is then used to activate the brake system and slow down or stop the vehicle. Air brake systems are reliable, responsive, and efficient, making them widely used in commercial and heavy-duty vehicles.

The major global manufacturers of Air Brake System include Knorr-Bremse, Wabco, Haldex, Nabtesco-Automotive, Sorl Auto Parts, Aventics (Emerson), Tenneco (Federal-Mogul), MGM Brakes, Sealco, TSE Brakes, Fritec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant

revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Air Brake System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Air Brake System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Air Brake System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Air Brake System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Air Brake System Include:

Knorr-Bremse

Wabco

Haldex

Nabtesco-Automotive

Sorl Auto Parts

Aventics (Emerson)

Tenneco (Federal-Mogul)

MGM Brakes

Sealco

TSE Brakes

Fritec

Air Brake System Product Segment Include:

Air Disc Brake

Air Drum Brake

Air Brake System Product Application Include:

Heavy Trucks and Trailers

Buses

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Air Brake System Industry Porter's Five Forces Analysis

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