

# Global AI on EDGE Semiconductor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global AI on EDGE Semiconductor market size will reach 4,759.06 Million USD in 2025 and is projected to reach 13,753.35 Million USD by 2032, with a CAGR of 16.37% (2025-2032). Notably, the China AI on EDGE Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

AI on EDGE Semiconductor refers to the integration of artificial intelligence (AI) capabilities directly into semiconductor chips designed for edge computing devices. These chips incorporate specialized AI accelerators like neural processing units (NPUs) or tensor processing units (TPUs) alongside traditional processing units such as CPUs and GPUs. By embedding AI functionalities into these chips, edge devices can perform complex AI tasks locally without relying on cloud services, reducing latency, improving privacy, and enabling real-time decision-making in applications like autonomous vehicles, smart cameras, industrial automation, IoT devices, and robotics.

The major global manufacturers of AI on EDGE Semiconductor include NVIDIA, Intel, AMD Xilinx, Google, Qualcomm, NXP, STMicroelectronics, Texas Instruments, Kneron, Hailo, Ambarella, Hisilicon, Cambricon, Horizon Robotics, Black Sesame Technologies, Corerain, Amlogic, Ingenic Semiconductor, Fuzhou Rockchip Electronics, OmniVision, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market

share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AI on EDGE Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AI on EDGE Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AI on EDGE Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AI on EDGE Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AI on EDGE Semiconductor Include:

NVIDIA

Intel

AMD Xilinx

Google

Qualcomm

NXP

STMicroelectronics

Texas Instruments

Kneron

Hailo

Ambarella

Hisilicon

Cambricon

Horizon Robotics

Black Sesame Technologies

Corerain

Amlogic

Ingenic Semiconductor

Fuzhou Rockchip Electronics

OmniVision

AI on EDGE Semiconductor Product Segment Include:

Audio And Sound Processing

Machine Vision

Sensor Data Analysis

Others

AI on EDGE Semiconductor Product Application Include:

Automotive

Robotics

Smart Manufacturing

Smart City

Security & Surveillance

Others

## **Chapter Scope**

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