

# Global AI Infrastructure Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A1742A94D321EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A1742A94D321EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global AI Infrastructure market size will reach 4,850.45 Million USD in 2025 and is projected to reach 75,584.99 Million USD by 2032, with a CAGR of 48.04% (2025-2032). Notably, the China AI Infrastructure market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

AI infrastructure refers to the foundational hardware, software, and networking systems that enable the development, deployment, and scaling of artificial intelligence applications. It includes high-performance computing resources such as GPUs, TPUs, or CPUs optimized for AI workloads, data storage systems capable of handling large datasets, and software frameworks like TensorFlow or PyTorch for building machine learning models. This infrastructure supports processes like data processing, model training, and inference while ensuring efficiency, scalability, and reliability. Cloud-based AI infrastructure services are increasingly popular, offering flexibility and accessibility for businesses and researchers to accelerate innovation without significant upfront investment in physical infrastructure.

The major global suppliers of AI Infrastructure include Google, Nvidia, Microsoft, Amazon, IBM, Oracle, Cisco, Dell, Baidu, HPE, Alibaba, Samsung, Huawei, SK Hynix, Intel, AMD, ARM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AI Infrastructure. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global AI Infrastructure market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AI Infrastructure market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AI Infrastructure industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of AI Infrastructure Include:

Google

Nvidia

Microsoft

Amazon

IBM

Oracle

Cisco

Dell

Baidu

HPE

Alibaba

Samsung

Huawei

SK Hynix

Intel

AMD

ARM

AI Infrastructure Product Segment Include:

Hardware

Service

Software

AI Infrastructure Product Application Include:

Internet

BFSI

Automotive

Medical and Healthcare

Telecommunication

Retail

Industrial

IT Service

Government

Others

## **Chapter Scope**

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