

Global AI GPU Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global AI GPU market size will reach 101,842 Million USD in 2025 and is projected to reach 590,143 Million USD by 2032, with a CAGR of 28.53% (2025-2032). Notably, the China AI GPU market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An AI GPU, or Artificial Intelligence Graphics Processing Unit, is a specialized type of graphics processing unit (GPU) optimized for running artificial intelligence (AI) and machine learning (ML) algorithms. These GPUs are designed to handle the parallel processing demands of AI workloads, which often involve complex mathematical calculations and massive datasets. Unlike traditional GPUs primarily used for graphics rendering, AI GPUs feature architectures with a high number of cores and specialized processing units, such as tensor cores, specifically designed for matrix multiplication and deep learning tasks. Popular AI GPU architectures include NVIDIA's Tensor Core GPUs, such as those found in the NVIDIA Tesla and NVIDIA GeForce RTX series, as well as AMD's Radeon Instinct GPUs. AI GPUs are widely used in AI research, deep learning training, and inference tasks, powering applications ranging from image and speech recognition to autonomous vehicles and natural language processing. They offer significant performance improvements and efficiency gains over traditional CPUs for AI workloads, making them essential components in modern AI systems.

The major global manufacturers of AI GPU include NVIDIA, AMD, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AI GPU. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AI GPU market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AI GPU market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AI GPU industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AI GPU Include:

NVIDIA

AMD

AI GPU Product Segment Include:

16/32G

80G

Others

AI GPU Product Application Include:

Cloud Computing

Edge Computing

Data Center

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global AI GPU Industry PESTEL Analysis

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