

Global Agricultural Round Baler Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Agricultural Round Baler market size will reach 2,427.77 Million USD in 2025 and is projected to reach 3,359.59 Million USD by 2032, with a CAGR of 4.75% (2025-2032). Notably, the China Agricultural Round Baler market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Agricultural Round Baler is a type of equipment used to collect and bind hay or straw into spherical bales for transportation or storage. It is made up of a bale chamber, which is fed with hay or straw, and a bale wrapping system that compresses and ties the bale together with twine or netting. These balers can range in size from small square balers to large round balers that can produce bales of varied sizes and weights. Agricultural round balers are widely used in the agricultural industry, especially during harvest season, to make the process of hay collecting and storing faster and more efficient.

The major global manufacturers of Agricultural Round Baler include John Deere, CNH Industrial, CLAAS, Vermeer, AGCO, Krone, KUHN Group, MCHALE, G?weil Maschinenbau, GIMIG, Jiangsu World, IHI Corporation, Inner Mongolia Huade, Orkel, Maschio, Takakita Co., Zoomlion, Mainero, SITREX, Agronic Oy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Agricultural Round Baler. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Agricultural Round Baler market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Agricultural Round Baler market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Agricultural Round Baler industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Agricultural Round Baler Include:

John Deere

CNH Industrial

CLAAS

Vermeer

AGCO

Krone

KUHN Group

MCHALE

G?weil Maschinenbau

GIMIG

Jiangsu World

IHI Corporation

Inner Mongolia Huade

Orkel

Maschio

Takakita Co.

Zoomlion

Mainero

SITREX

Agronic Oy

Agricultural Round Baler Product Segment Include:

Variable Chamber Baler

Fixed Chamber Baler

Agricultural Round Baler Product Application Include:

Silage

Dry Hay

Cornstalk

Others

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