

Global Agricultural Picking Robot Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Agricultural Picking Robot market size will reach 49.93 Million USD in 2025 and is projected to reach 113.45 Million USD by 2032, with a CAGR of 12.44% (2025-2032). Notably, the China Agricultural Picking Robot market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An agricultural picking robot is an advanced robotic system designed to automate the harvesting of crops, using sensors, computer vision, and artificial intelligence to identify, locate, and selectively pick ripe fruits or vegetables with minimal damage. These robots are equipped with specialized end-effectors, such as grippers or suction devices, and can navigate through fields or greenhouses, often adapting to different plant types and environmental conditions. Agricultural picking robots help address labor shortages, increase harvesting efficiency, and improve yield consistency, making them an increasingly vital component in modern precision agriculture.

The major global manufacturers of Agricultural Picking Robot include Advanced Farm Technologies, Dogtooth Technologies, Tevel Aerobotics Technologies, Tortuga AgTech, Octinion, Metomotion, Yikun Electric Co., Ltd, Suzhou Botian Automation Technology, Qogori, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Agricultural Picking Robot. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Agricultural Picking Robot market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Agricultural Picking Robot market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Agricultural Picking Robot industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Agricultural Picking Robot Include:

Advanced Farm Technologies

Dogtooth Technologies

Tevel Aerobotics Technologies

Tortuga AgTech

Octinion

Metomotion

Yikun Electric Co., Ltd

Suzhou Botian Automation Technology

Qogori

Agricultural Picking Robot Product Segment Include:

Multi-arm Robot

Single-arm Robot

Agricultural Picking Robot Product Application Include:

Commercial

Scientific Research

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