

Global Agricultural Films Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Agricultural Films market size will reach 15,915 Million USD in 2025 and is projected to reach 19,882 Million USD by 2032, with a CAGR of 3.23% (2025-2032). Notably, the China Agricultural Films market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Agricultural films refer to the plastic films that are used in agricultural practices. These films are often made from polyethylene, polypropylene, and other polymers and are used to cover crops, soil, and greenhouses, as well as to wrap products such as hay and silage. Agricultural films serve several functions, including protecting crops from extreme weather conditions, pests, and other external factors, improving soil moisture retention and heat conservation, and increasing crop productivity and quality. They are available in various colors, thicknesses, and sizes, and can be customized to meet the specific needs of different farming applications.

The major global manufacturers of Agricultural Films include British Polythene Industries (BPI), Trioplast, Berry Plastics, Armando Alvarez, Polypak, Barbier Group, Plastika Kritis, Rani Plast, Agriplast, JIANYUANCHUN, Big East New Materials, Huadun, Tianjin Plastic, Qing Tian Plastic Industrial, Shandong Tianhe Plastic, Xinguang Plastic, Zibo Zhongyi Plastic, Chenguang Plastic, Zibo Plactics Eight, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Agricultural Films. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Agricultural Films market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Agricultural Films market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Agricultural Films industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Agricultural Films Include:

British Polythene Industries (BPI)

Trioplast

Berry Plastics

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

JIANYUANCHUN

Big East New Materials

Huadun

Tianjin Plastic

Qing Tian Plastic Industrial

Shandong Tianhe Plastic

Xinguang Plastic

Zibo Zhongyi Plastic

Chenguang Plastic

Zibo Plactics Eight

Agricultural Films Product Segment Include:

High Grade

Middle Grade

Low Grade

Agricultural Films Product Application Include:

Shed Plastic Film

Mulch Plastic Film

Others

Chapter Scope

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