

# Global Agricultural Chelates Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Agricultural Chelates market size will reach 543.24 Million USD in 2025 and is projected to reach 725.03 Million USD by 2032, with a CAGR of 4.21% (2025-2032). Notably, the China Agricultural Chelates market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Agricultural chelates are chemical compounds that are used in agriculture to enhance the uptake of essential plant nutrients such as iron, zinc, and manganese. Chelates are organic complexes of these nutrients that are more readily available to plants than the inorganic form. They are designed to stay soluble in soil and water for a longer duration, and to remain available to plants for a longer time period. They help increase plant growth, improve crop yield, and enhance the overall health and quality of the soil. Agricultural chelates are commonly used in fertilizers, pesticides, and other agricultural chemicals.

The major global manufacturers of Agricultural Chelates include Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, Aries Agro Ltd, Deretil Agronutritional, LidoChem, Inc., Protex International, BMS Micro-Nutrients, CHS Inc, Wilbur-Ellis company, Nufarm, Liaoning Jinda, Shandong King Runzi, Sichuan Ruilong Chelate Fertilizer Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Agricultural Chelates. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Agricultural Chelates market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Agricultural Chelates market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Agricultural Chelates industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Agricultural Chelates Include:

Nouryon (ADOB)

BASF

Syngenta (Valagro)

Van Iperen International

Aries Agro Ltd

Deretil Agronutritional

LidoChem, Inc.

Protex International

BMS Micro-Nutrients

CHS Inc

Wilbur-Ellis company

Nufarm

Liaoning Jinda

Shandong King Runzi

Sichuan Ruilong Chelate Fertilizer Technology

Agricultural Chelates Product Segment Include:

EDTA

EDDHA

DTPA

IDHA

Others

Agricultural Chelates Product Application Include:

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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