

Global Aerospace Structural Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aerospace Structural Adhesives market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Aerospace Structural Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aerospace structural adhesives are specialized bonding agents used in the construction and repair of aircraft and spacecraft, designed to provide high-strength, durable bonds between metal, composite, and other materials commonly used in aerospace applications. These adhesives offer superior resistance to extreme conditions, including high temperatures, vibrations, and harsh chemicals, while maintaining structural integrity and weight reduction—critical factors in aerospace design. They are formulated to provide excellent fatigue resistance, impact toughness, and the ability to withstand stress over long periods. Aerospace structural adhesives play a key role in enhancing the performance, safety, and longevity of aerospace components, offering alternatives to traditional mechanical fasteners like rivets and bolts, thereby contributing to more efficient and lightweight designs.

The major global manufacturers of Aerospace Structural Adhesives include Henkel AG, Solvay S.A., The 3M Company, Hexcel Corporation, Huntsman Corporation, Toray Advanced Composites, Magnolia Advanced Materials Inc., Lord Corporation, Delo

Industrial Adhesives, Sika Advanced Resins, Scott Bader Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aerospace Structural Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aerospace Structural Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aerospace Structural Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aerospace Structural Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aerospace Structural Adhesives Include:

Henkel AG

Solvay S.A.

The 3M Company

Hexcel Corporation

Huntsman Corporation

Toray Advanced Composites

Magnolia Advanced Materials Inc.

Lord Corporation

Delo Industrial Adhesives

Sika Advanced Resins

Scott Bader Inc.

Aerospace Structural Adhesives Product Segment Include:

Film Adhesives

Paste Adhesives

Primers

Others

Aerospace Structural Adhesives Product Application Include:

Interiors

Airframe

Engine

Others

Chapter Scope

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