

Global Aerosol Propellants Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Aerosol Propellants market size will reach 5,706.82 Million USD in 2025 and is projected to reach 7,760.99 Million USD by 2032, with a CAGR of 4.49% (2025-2032). Notably, the China Aerosol Propellants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Aerosol propellants are liquefied gases or compressed gases used in aerosol containers to propel the contents out of the can when the valve is opened. These propellants create pressure inside the container, forcing the product (such as spray paint, deodorant, or air freshener) out through the nozzle in a fine mist or spray. Common types of aerosol propellants include hydrocarbons like propane, butane, and isobutane, as well as compressed gases such as nitrous oxide and carbon dioxide. Each type of propellant has its advantages and applications; for example, hydrocarbons are often used in consumer products because they are non-toxic and environmentally friendly, while compressed gases like nitrous oxide are used in medical applications and food products. Propellants play a crucial role in the functionality and effectiveness of aerosol products, providing controlled dispensing and ensuring proper distribution of the contents.

The major global manufacturers of Aerosol Propellants include Nouryon, Chemours, Repsol, Linde, Shell, Honeywell, Mitsubishi Gas Chemical, Evonik, Aeropres, Grillo

Werke, Diversified CPC, Hebei Kaiyue, Henan Xinlianxin, Hebei Jichun, Sichuan Lutianhua, Beijing Yuji, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aerosol Propellants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aerosol Propellants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aerosol Propellants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aerosol Propellants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aerosol Propellants Include:

Nouryon

Chemours

Repsol

Linde

Shell

Honeywell

Mitsubishi Gas Chemical

Evonik

Aeropres

Grillo Werke

Diversified CPC

Hebei Kaiyue

Henan Xinlianxin

Hebei Jichun

Sichuan Lutianhua

Beijing Yuji

Aerosol Propellants Product Segment Include:

Dimethyl Ether (DME)

Hydrocarbon

HFC and HFO

Atmospheric Gases

Others

Aerosol Propellants Product Application Include:

Personal Care

Paints and Coatings

Household

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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