

# Global Aerogel Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Aerogel market size will reach 948.57 Million USD in 2025 and is projected to reach 2,170.14 Million USD by 2032, with a CAGR of 12.55% (2025-2032). Notably, the China Aerogel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Aerogel is a synthetic porous material made by removing the liquid from a gel through a process called supercritical drying. It consists of 99.8% air and has a very low density, making it one of the lightest materials known. Aerogel has high thermal insulation properties, making it useful for applications such as space suits, insulation for buildings, and cryogenic equipment. It also has high soundproofing properties and has been used in sports equipment and as a catalyst support in chemical reactions.

The major global manufacturers of Aerogel include Aspen Aerogel, Cabotcorp, Aerogel Technologies, Nanuo, Alison Aerogel, Active Aerogels, Enersens, Jios Aerogel Corporation, Htwjdd, Agel-Tech, Aerogel UK, Nameite New Materials Technology, IBIH, Jinna Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a

moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Aerogel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Aerogel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Aerogel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Aerogel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Aerogel Include:

Aspen Aerogel

Cabotcorp

Aerogel Technologies

Nanuo

Alison Aerogel

Active Aerogels

Enersens

Jios Aerogel Corporation

Htwjkd

Agel-Tech

Aerogel UK

Nameite New Materials Technology

IBIH

Jinna Tech

Aerogel Product Segment Include:

Aerogel Felt

Powder

Others

Aerogel Product Application Include:

Oil and Gas

Building Insulation

Transportation

Aerospace and Defense Materials

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Aerogel Capacity and Production Analysis

Chapter 3: Global Aerogel Industry PESTEL Analysis

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