

Global Advanced Metering Infrastructure (AMI) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A7060AF21EDBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A7060AF21EDBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Advanced Metering Infrastructure (AMI) market size will reach 4,040.55 Million USD in 2025 and is projected to reach 6,221.41 Million USD by 2032, with a CAGR of 6.36% (2025-2032). Notably, the China Advanced Metering Infrastructure (AMI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Advanced Metering Infrastructure (AMI) is a sophisticated technology platform that enables two-way communication between a utility provider and its consumers. AMI technology involves the use of smart meters that capture real-time data on energy consumption and transmit this information back to the utility provider. This technology offers several benefits, including improved efficiency, reduced costs, and more accurate billing. With AMI, consumers can better track their energy use, identify areas of waste, and make more informed decisions to reduce their consumption. Additionally, utilities can use the data collected by AMI to develop more effective demand response programs and optimize their grid operations.

The major global manufacturers of Advanced Metering Infrastructure (AMI) include Landis+Gyr, Itron, Alcara Technologies (GE Meter), Silver Spring Networks, Honeywell Elster, Sensus, Siemens, EKA Systems (Eaton), Trilliant, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Advanced Metering Infrastructure (AMI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Advanced Metering Infrastructure (AMI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Advanced Metering Infrastructure (AMI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Advanced Metering Infrastructure (AMI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Advanced Metering Infrastructure (AMI) Include:

Landis+Gyr

Itron

Alcara Technologies (GE Meter)

Silver Spring Networks

Honeywell Elster

Sensus

Siemens

EKA Systems (Eaton)

Trilliant

Advanced Metering Infrastructure (AMI) Product Segment Include:

Smart Meter

Communication System

Meter Data Management Systems (MDMS)

Advanced Metering Infrastructure (AMI) Product Application Include:

Residential

Commercial

Industrial

Chapter Scope

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