

# Global Adult Care Diaper Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A8763F9656B2EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A8763F9656B2EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Adult Care Diaper market size will reach 17,881 Million USD in 2025 and is projected to reach 25,044 Million USD by 2032, with a CAGR of 4.93% (2025-2032). Notably, the China Adult Care Diaper market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An adult care diaper, also known as an adult diaper or incontinence brief, is a specialized absorbent garment designed for adults who experience urinary or fecal incontinence. Similar to baby diapers, adult care diapers feature an absorbent core that quickly absorbs and locks away moisture to keep the wearer dry and comfortable. They are typically made of soft, breathable materials such as cotton, synthetic fibers, or a combination of both, with elastic leg cuffs and adhesive tabs for a secure and adjustable fit. Adult care diapers come in various sizes and styles to accommodate different body shapes and levels of incontinence severity, ranging from light absorbency pads to heavy-duty briefs designed for overnight use or severe incontinence. These diapers provide individuals with dignity, comfort, and confidence, allowing them to maintain an active and independent lifestyle despite their incontinence challenges. Additionally, some adult care diapers may include odor-control features and skin-friendly materials to promote skin health and prevent skin irritation or discomfort.

The major global manufacturers of Adult Care Diaper include Kimberly Clark, SCA,

Unicharm, First Quality Enterprise, Domtar, Medtronic, PBE, Medline, Hengan, Coco, Chiaus, Fuburg, Abena, Hartmann, P&G, Nobel Hygiene, Daio Paper, Hakujuji, Kao, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Adult Care Diaper. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Adult Care Diaper market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Adult Care Diaper market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Adult Care Diaper industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Adult Care Diaper Include:

Kimberly Clark

SCA

Unicharm

First Quality Enterprise

Domtar

Medtronic

PBE

Medline

Hengan

Coco

Chiaus

Fuburg

Abena

Hartmann

P&G

Nobel Hygiene

Daio Paper

Hakujuji

Kao

Adult Care Diaper Product Segment Include:

Tapes Type

Pants Type

Adult Care Diaper Product Application Include:

Online Sales

Offline Sales

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Adult Care Diaper Industry PESTEL Analysis

Chapter 3: Global Adult Care Diaper Industry Porter's Five Forces Analysis

Chapter 4: Global Adult Care Diaper Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Adult Care Diaper Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Adult Care Diaper Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Adult Care Diaper Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 ADULT CARE DIAPER MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Adult Care Diaper Product by Type
  - 1.2.1 Tapes Type
  - 1.2.2 Pants Type
- 1.3 Adult Care Diaper Product by Application
  - 1.3.1 Online Sales
  - 1.3.2 Offline Sales
- 1.4 Global Adult Care Diaper Market Revenue and Sales Analysis
  - 1.4.1 Global Adult Care Diaper Market Size Analysis (2020-2032)
  - 1.4.2 Global Adult Care Diaper Market Sales Analysis (2020-2032)
  - 1.4.3 Global Adult Care Diaper Market Sales Price Trend Analysis (2020-2032)
- 1.5 Adult Care Diaper Industry Trends and Innovation
  - 1.5.1 Adult Care Diaper Industry Trends and Innovation
  - 1.5.2 Adult Care Diaper Market Drivers and Challenges

### **2 ADULT CARE DIAPER MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 ADULT CARE DIAPER MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL ADULT CARE DIAPER MARKET ANALYSIS BY REGIONS**

- 4.1 Global Adult Care Diaper Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global Adult Care Diaper Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Adult Care Diaper Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Adult Care Diaper Revenue Forecast by Region (2026-2032)
- 4.3 Global Adult Care Diaper Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Adult Care Diaper Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Adult Care Diaper Sales Forecast by Region (2026-2032)
- 4.4 Global Adult Care Diaper Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL ADULT CARE DIAPER MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Adult Care Diaper Market Size by Type
  - 5.1.1 Global Adult Care Diaper Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Adult Care Diaper Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Adult Care Diaper Market Size by Application
  - 5.2.1 Global Adult Care Diaper Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Adult Care Diaper Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Adult Care Diaper Market Size by Type
  - 6.3.1 North America Adult Care Diaper Sales by Type (2020-2032)
  - 6.3.2 North America Adult Care Diaper Revenue by Type (2020-2032)
- 6.4 North America Adult Care Diaper Market Size by Application
  - 6.4.1 North America Adult Care Diaper Sales by Application (2020-2032)
  - 6.4.2 North America Adult Care Diaper Revenue by Application (2020-2032)
- 6.5 North America Adult Care Diaper Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Adult Care Diaper Market Size by Type

- 7.3.1 Europe Adult Care Diaper Sales by Type (2020-2032)
- 7.3.2 Europe Adult Care Diaper Revenue by Type (2020-2032)
- 7.4 Europe Adult Care Diaper Market Size by Application
  - 7.4.1 Europe Adult Care Diaper Sales by Application (2020-2032)
  - 7.4.2 Europe Adult Care Diaper Revenue by Application (2020-2032)
- 7.5 Europe Adult Care Diaper Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Adult Care Diaper Market Size by Type
  - 8.3.1 China Adult Care Diaper Sales by Type (2020-2032)
  - 8.3.2 China Adult Care Diaper Revenue by Type (2020-2032)
- 8.4 China Adult Care Diaper Market Size by Application
  - 8.4.1 China Adult Care Diaper Sales by Application (2020-2032)
  - 8.4.2 China Adult Care Diaper Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Adult Care Diaper Market Size by Type
  - 9.3.1 APAC (excl. China) Adult Care Diaper Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Adult Care Diaper Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Adult Care Diaper Market Size by Application
  - 9.4.1 APAC (excl. China) Adult Care Diaper Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Adult Care Diaper Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Adult Care Diaper Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Adult Care Diaper Market Size by Type

10.3.1 Latin America Adult Care Diaper Sales by Type (2020-2032)

10.3.2 Latin America Adult Care Diaper Revenue by Type (2020-2032)

10.4 Latin America Adult Care Diaper Market Size by Application

10.4.1 Latin America Adult Care Diaper Sales by Application (2020-2032)

10.4.2 Latin America Adult Care Diaper Revenue by Application (2020-2032)

10.5 Latin America Adult Care Diaper Market Size by Country

10.6 Latin America Adult Care Diaper Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Adult Care Diaper Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Adult Care Diaper Market Size by Type

11.3.1 Middle East & Africa Adult Care Diaper Sales by Type (2020-2032)

11.3.2 Middle East & Africa Adult Care Diaper Revenue by Type (2020-2032)

11.4 Middle East & Africa Adult Care Diaper Market Size by Application

11.4.1 Middle East & Africa Adult Care Diaper Sales by Application (2020-2032)

11.4.2 Middle East & Africa Adult Care Diaper Revenue by Application (2020-2032)

11.5 Middle East Adult Care Diaper Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Adult Care Diaper Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Adult Care Diaper Market Sales by Key Manufacturers (2021-2025)

- 12.1.2 Global Adult Care Diaper Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Adult Care Diaper Average Sales Price by Manufacturers (2021-2025)
- 12.2 Adult Care Diaper Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Adult Care Diaper Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 Kimberly Clark

- 13.1.1 Kimberly Clark Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Kimberly Clark Adult Care Diaper Product Portfolio
- 13.1.3 Kimberly Clark Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 SCA

- 13.2.1 SCA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 SCA Adult Care Diaper Product Portfolio
- 13.2.3 SCA Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Unicharm

- 13.3.1 Unicharm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Unicharm Adult Care Diaper Product Portfolio
- 13.3.3 Unicharm Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 First Quality Enterprise

- 13.4.1 First Quality Enterprise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 First Quality Enterprise Adult Care Diaper Product Portfolio
- 13.4.3 First Quality Enterprise Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Domtar

- 13.5.1 Domtar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Domtar Adult Care Diaper Product Portfolio
- 13.5.3 Domtar Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 Medtronic

13.6.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Medtronic Adult Care Diaper Product Portfolio

13.6.3 Medtronic Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 PBE

13.7.1 PBE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 PBE Adult Care Diaper Product Portfolio

13.7.3 PBE Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 Medline

13.8.1 Medline Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Medline Adult Care Diaper Product Portfolio

13.8.3 Medline Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 Hengan

13.9.1 Hengan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Hengan Adult Care Diaper Product Portfolio

13.9.3 Hengan Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 Coco

13.10.1 Coco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Coco Adult Care Diaper Product Portfolio

13.10.3 Coco Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.11 Chiaus

13.11.1 Chiaus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Chiaus Adult Care Diaper Product Portfolio

13.11.3 Chiaus Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.12 Fuburg

13.12.1 Fuburg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.12.2 Fuburg Adult Care Diaper Product Portfolio
- 13.12.3 Fuburg Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.13 Abena
  - 13.13.1 Abena Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.13.2 Abena Adult Care Diaper Product Portfolio
  - 13.13.3 Abena Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.14 Hartmann
  - 13.14.1 Hartmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.14.2 Hartmann Adult Care Diaper Product Portfolio
  - 13.14.3 Hartmann Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.15 P&G
  - 13.15.1 P&G Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.15.2 P&G Adult Care Diaper Product Portfolio
  - 13.15.3 P&G Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.16 Nobel Hygiene
  - 13.16.1 Nobel Hygiene Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.16.2 Nobel Hygiene Adult Care Diaper Product Portfolio
  - 13.16.3 Nobel Hygiene Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.17 Daio Paper
  - 13.17.1 Daio Paper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 Daio Paper Adult Care Diaper Product Portfolio
  - 13.17.3 Daio Paper Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.18 Hakujuji
  - 13.18.1 Hakujuji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.18.2 Hakujuji Adult Care Diaper Product Portfolio
  - 13.18.3 Hakujuji Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.19 Kao

13.19.1 Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Kao Adult Care Diaper Product Portfolio

13.19.3 Kao Adult Care Diaper Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Adult Care Diaper Industry Chain Analysis

14.2 Adult Care Diaper Industry Raw Material and Suppliers Analysis

14.2.1 Adult Care Diaper Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Adult Care Diaper Typical Downstream Customers

14.4 Adult Care Diaper Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Adult Care Diaper Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Adult Care Diaper Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Adult Care Diaper Industry Development Status

Table 4: Adult Care Diaper Industry Development Trends

Table 5: Global Adult Care Diaper Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Adult Care Diaper Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Adult Care Diaper Revenue Market Share by Region (2020-2025)

Table 8: Global Adult Care Diaper Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Adult Care Diaper Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Adult Care Diaper Sales by Region (2020-2025) & (K Unit)

Table 11: Global Adult Care Diaper Sales Market Share by Region (2020-2025)

Table 12: Global Adult Care Diaper Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Adult Care Diaper Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Adult Care Diaper Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Adult Care Diaper Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Adult Care Diaper Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Adult Care Diaper Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Adult Care Diaper Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Adult Care Diaper Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Adult Care Diaper Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Adult Care Diaper Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Adult Care Diaper Players in North America

Table 23: North America Adult Care Diaper Sales by Type (2020-2025) & (K Unit)

Table 24: North America Adult Care Diaper Sales by Type (2026-2032) & (K Unit)

Table 25: North America Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Adult Care Diaper Sales by Application (2020-2025) & (K Unit)

Table 28: North America Adult Care Diaper Sales by Application (2026-2032) & (K Unit)

Table 29: North America Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Adult Care Diaper Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Adult Care Diaper Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Adult Care Diaper Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Adult Care Diaper Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Adult Care Diaper Players in Europe

Table 36: Europe Adult Care Diaper Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Adult Care Diaper Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Adult Care Diaper Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Adult Care Diaper Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Adult Care Diaper Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Adult Care Diaper Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Adult Care Diaper Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Adult Care Diaper Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Adult Care Diaper Players in China

Table 49: China Adult Care Diaper Sales by Type (2020-2025) & (K Unit)

Table 50: China Adult Care Diaper Sales by Type (2026-2032) & (K Unit)

Table 51: China Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Adult Care Diaper Sales by Application (2020-2025) & (K Unit)

Table 54: China Adult Care Diaper Sales by Application (2026-2032) & (K Unit)

Table 55: China Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Adult Care Diaper Players in APAC (excl. China)

Table 58: APAC (excl. China) Adult Care Diaper Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Adult Care Diaper Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Adult Care Diaper Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Adult Care Diaper Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Adult Care Diaper Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Adult Care Diaper Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Adult Care Diaper Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Adult Care Diaper Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Adult Care Diaper Players in Latin America

Table 71: Latin America Adult Care Diaper Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Adult Care Diaper Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)

- Table 75: Latin America Adult Care Diaper Sales by Application (2020-2025) & (K Unit)
- Table 76: Latin America Adult Care Diaper Sales by Application (2026-2032) & (K Unit)
- Table 77: Latin America Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Adult Care Diaper Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Adult Care Diaper Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Adult Care Diaper Sales Market Size by Country (2020-2025) & (K Unit)
- Table 82: Latin America Adult Care Diaper Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 83: Key Adult Care Diaper Players in Middle East & Africa
- Table 84: Middle East & Africa Adult Care Diaper Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Adult Care Diaper Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Adult Care Diaper Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Adult Care Diaper Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Adult Care Diaper Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Adult Care Diaper Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Adult Care Diaper Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Adult Care Diaper Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Adult Care Diaper Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Adult Care Diaper Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Adult Care Diaper Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Adult Care Diaper Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Adult Care Diaper Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Adult Care Diaper Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Adult Care Diaper Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Adult Care Diaper Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Kimberly Clark Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Kimberly Clark Adult Care Diaper Product Portfolio

Table 105: Kimberly Clark Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: SCA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: SCA Adult Care Diaper Product Portfolio

Table 108: SCA Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Unicharm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Unicharm Adult Care Diaper Product Portfolio

Table 111: Unicharm Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: First Quality Enterprise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: First Quality Enterprise Adult Care Diaper Product Portfolio

Table 114: First Quality Enterprise Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Domtar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Domtar Adult Care Diaper Product Portfolio

Table 117: Domtar Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Medtronic Adult Care Diaper Product Portfolio

Table 120: Medtronic Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: PBE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: PBE Adult Care Diaper Product Portfolio

Table 123: PBE Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Medline Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Medline Adult Care Diaper Product Portfolio

Table 126: Medline Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Hengan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Hengan Adult Care Diaper Product Portfolio

Table 129: Hengan Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Coco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Coco Adult Care Diaper Product Portfolio

Table 132: Coco Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Chiaus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Chiaus Adult Care Diaper Product Portfolio

Table 135: Chiaus Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Fuburg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Fuburg Adult Care Diaper Product Portfolio

Table 138: Fuburg Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Abena Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Abena Adult Care Diaper Product Portfolio

Table 141: Abena Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Hartmann Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Hartmann Adult Care Diaper Product Portfolio

Table 144: Hartmann Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: P&G Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: P&G Adult Care Diaper Product Portfolio

Table 147: P&G Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Nobel Hygiene Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Nobel Hygiene Adult Care Diaper Product Portfolio

Table 150: Nobel Hygiene Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Daio Paper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Daio Paper Adult Care Diaper Product Portfolio

Table 153: Daio Paper Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Hakujuji Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Hakujuji Adult Care Diaper Product Portfolio

Table 156: Hakujuji Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Kao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Kao Adult Care Diaper Product Portfolio

Table 159: Kao Adult Care Diaper Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Upstream Key Raw Material Price List

Table 161: Adult Care Diaper Raw Material Suppliers and Contact Information

Table 162: Adult Care Diaper Typical Customer List

Table 163: Adult Care Diaper Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Adult Care Diaper Product Pictures

Figure 2: Tapes Type Picture Scope

Figure 3: Pants Type Picture Scope

Figure 4: Online Sales Picture Scope

Figure 5: Offline Sales Picture Scope

Figure 6: Global Adult Care Diaper Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Adult Care Diaper Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Adult Care Diaper Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 9: Global Adult Care Diaper Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Adult Care Diaper Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Adult Care Diaper Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Adult Care Diaper Sales Price by Region (2020-2032) & (K Unit)

Figure 13: North America Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Adult Care Diaper Revenue Market Share by Players in 2024

Figure 15: North America Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 16: North America Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 17: North America Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 18: North America Adult Care Diaper Revenue Market Share by Application (2020-2032)

Figure 19: US Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe Adult Care Diaper Revenue Market Share by Players in 2024

Figure 23: Europe Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 24: Europe Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 25: Europe Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 26:Europe Adult Care Diaper Revenue Market Share by Application (2020-2032)

Figure 27:Germany Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 28:France Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 33:China Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Adult Care Diaper Revenue Market Share by Players in 2024

Figure 35:China Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 36:China Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 37:China Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 38:China Adult Care Diaper Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Adult Care Diaper Revenue Market Share by Players in 2024

Figure 41:APAC (excl. China) Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 42:APAC (excl. China) Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Adult Care Diaper Revenue Market Share by Application (2020-2032)

Figure 45:Japan Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 47:India Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Adult Care Diaper Revenue Market Share by Players in 2024

Figure 52:Latin America Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 53:Latin America Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 55:Latin America Adult Care Diaper Revenue Market Share by Application

(2020-2032)

Figure 56:Mexico Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Adult Care Diaper Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Adult Care Diaper Revenue Market Share by Players in 2024

Figure 60:Middle East & Africa Adult Care Diaper Sales Market Share by Type (2020-2032)

Figure 61:Middle East & Africa Adult Care Diaper Revenue Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Adult Care Diaper Sales Market Share by Application (2020-2032)

Figure 63:Middle East & Africa Adult Care Diaper Revenue Market Share by Application (2020-2032)

Figure 64:Saudi Arabia Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 65:South Africa Adult Care Diaper Revenue (2020-2032) & (US\$ Million)

Figure 66:Global Adult Care Diaper Sales Market Share by Key Manufacturers in 2024

Figure 67:Global Adult Care Diaper Revenue Market Share by Key Manufacturers in 2024

Figure 68:Global Adult Care Diaper Industry Competition Landscape

Figure 69:Adult Care Diaper Industry Chain Analysis

Figure 70:Bottom-Up and Top-Down Research Methods

Figure 71:Key Interview Objectives

Figure 72:Data Cross Validation

## I would like to order

Product name: Global Adult Care Diaper Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/A8763F9656B2EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8763F9656B2EN.html>