

# Global Adhesives for Automotive Cameras and LiDAR Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Adhesives for Automotive Cameras and LiDAR market size will reach 188.35 Million USD in 2025 and is projected to reach 336.21 Million USD by 2032, with a CAGR of 8.63% (2025-2032). Notably, the China Adhesives for Automotive Cameras and LiDAR market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Adhesives for automotive cameras and LiDAR are products used to bond and secure sensors, cameras and LiDARs on the vehicles. These adhesives are specially formulated to withstand harsh conditions such as high temperatures, moisture, vibration, and impact. They are designed to provide a strong bond that ensures the longevity and accuracy of the sensors and devices. Adhesives for automotive applications are commonly made from silicone, epoxy, and polyurethane to deliver the best performance and durability. These adhesives are essential in advanced driver assistance systems (ADAS) and autonomous vehicles where accuracy and reliability are critical for safe and effective navigations.

The major global manufacturers of Adhesives for Automotive Cameras and LiDAR include DELO, Dymax, HB Fuller, Henkel, Dow, Bostik, Addison Clear Wave, ThreeBond, Panacol-Elosol, Master Bond, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Adhesives for Automotive Cameras and LiDAR. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Adhesives for Automotive Cameras and LiDAR market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Adhesives for Automotive Cameras and LiDAR market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Adhesives for Automotive Cameras and LiDAR industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Adhesives for Automotive Cameras and LiDAR Include:

DELO

Dymax

HB Fuller

Henkel

Dow

Bostik

Addison Clear Wave

ThreeBond

Panacol-Elosol

Master Bond

Adhesives for Automotive Cameras and LiDAR Product Segment Include:

Dual Cure Adhesive

Single Cure Adhesive

Adhesives for Automotive Cameras and LiDAR Product Application Include:

LiDAR

Camera

## **Chapter Scope**

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