

# Global Acrylonitrile Butadiene Styrene (ABS) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Acrylonitrile Butadiene Styrene (ABS) market size will reach 18,969 Million USD in 2025 and is projected to reach 25,300 Million USD by 2032, with a CAGR of 4.20% (2025-2032). Notably, the China Acrylonitrile Butadiene Styrene (ABS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Acrylonitrile butadiene styrene (ABS) is a thermoplastic polymer that is widely used in the production of household appliances, toys, and automotive parts. ABS is made by polymerizing three monomers - acrylic nitrile, butadiene, and styrene. The resulting polymer has a combination of properties that include high impact strength, good toughness, and resistance to heat and chemicals. ABS also has good dimensional stability and can be easily molded and fabricated, which has made it a popular material for use in 3D printing. Common applications of ABS include automotive parts, electronic housings, toys, and luggage.

The major global manufacturers of Acrylonitrile Butadiene Styrene (ABS) include LG Chem, Formosa, CHIMEI, CNPC, Lotte Chemical, INEOS Styrolution, Toray, SABIC, JSR, Dagu Chemical, KKPC, Huajin Chemical, Gaoqiao, Grand Pacific Petrochemical, Trinseo, Kumho Sunny, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Acrylonitrile Butadiene Styrene (ABS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Acrylonitrile Butadiene Styrene (ABS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Acrylonitrile Butadiene Styrene (ABS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Acrylonitrile Butadiene Styrene (ABS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Acrylonitrile Butadiene Styrene (ABS) Include:

LG Chem

Formosa

CHIMEI

CNPC

Lotte Chemical

INEOS Styrolution

Toray

SABIC

JSR

Dagu Chemical

KKPC

Huajin Chemical

Gaoqiao

Grand Pacific Petrochemical

Trinseo

Kumho Sunny

Acrylonitrile Butadiene Styrene (ABS) Product Segment Include:

General Purpose ABS

Specialty ABS

Acrylonitrile Butadiene Styrene (ABS) Product Application Include:

Automotive

Household Appliances

Consumer Goods

Electronics

Others

## **Chapter Scope**

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