

# Global Acoustic Metamaterial Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Acoustic Metamaterial market size will reach 254.17 Million USD in 2025 and is projected to reach 3,227.02 Million USD by 2032, with a CAGR of 43.77% (2025-2032). Notably, the China Acoustic Metamaterial market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Acoustic metamaterials are engineered materials designed to control and manipulate sound waves in unique and unprecedented ways. They are composed of carefully crafted structures or arrangements of smaller components at a scale much smaller than the wavelength of the sound waves they interact with. These materials can exhibit extraordinary acoustic properties that are not found in naturally occurring materials. By controlling the shape, size, and composition of the micro-scale components within the metamaterial, it becomes possible to manipulate sound waves in desired ways, such as bending, focusing, blocking, or guiding them. Acoustic metamaterials have the potential for a wide range of applications, including noise control, ultrasound imaging, underwater communication, focusing sound beams, and even the creation of invisibility cloaks for sound. They are an active area of research with promising advancements in shaping acoustic waves and enabling tailored acoustic properties for various applications in engineering, physics, and medicine.

The major global manufacturers of Acoustic Metamaterial include Merford UK, Applied

Metamaterials, Metasonixx, SoundBounce by Lios, Acoustic Metamaterials Group, MetAcoustic, Shenzhen STRONG Advanced Materials, Acentech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Acoustic Metamaterial. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Acoustic Metamaterial market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Acoustic Metamaterial market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Acoustic Metamaterial industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Acoustic Metamaterial Include:

Merford UK

Applied Metamaterials

Metasonixx

SoundBounce by Lios

Acoustic Metamaterials Group

MetAcoustic

Shenzhen STRONG Advanced Materials

Acentech

Acoustic Metamaterial Product Segment Include:

Soundproofing and Noise Control

Others

Acoustic Metamaterial Product Application Include:

Architectural and Urban Noise Mitigations

Aerospace

Military and Defense

Medical

Industrial Applications

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Acoustic Metamaterial Capacity and Production Analysis

Chapter 3: Global Acoustic Metamaterial Industry PESTEL Analysis

Chapter 4: Global Acoustic Metamaterial Industry Porter's Five Forces Analysis

Chapter 5: Global Acoustic Metamaterial Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Acoustic Metamaterial Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Acoustic Metamaterial Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Acoustic Metamaterial Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 ACOUSTIC METAMATERIAL MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Acoustic Metamaterial Product by Type
  - 1.2.1 Soundproofing and Noise Control
  - 1.2.2 Others
- 1.3 Acoustic Metamaterial Product by Application
  - 1.3.1 Architectural and Urban Noise Mitigations
  - 1.3.2 Aerospace
  - 1.3.3 Military and Defense
  - 1.3.4 Medical
  - 1.3.5 Industrial Applications
  - 1.3.6 Others
- 1.4 Global Acoustic Metamaterial Market Revenue and Sales Analysis
  - 1.4.1 Global Acoustic Metamaterial Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Acoustic Metamaterial Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Acoustic Metamaterial Market Sales Price Trend Analysis (2020-2032)
- 1.5 Acoustic Metamaterial Industry Trends and Innovation
  - 1.5.1 Acoustic Metamaterial Industry Trends and Innovation
  - 1.5.2 Acoustic Metamaterial Market Drivers and Challenges

### **2 GLOBAL ACOUSTIC METAMATERIAL CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Acoustic Metamaterial Capacity, Production and Utilization (2020-2032)
- 2.2 Global Acoustic Metamaterial Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Acoustic Metamaterial Production by Region
  - 2.3.1 Global Acoustic Metamaterial Production by Region (2020-2025)
  - 2.3.2 Global Acoustic Metamaterial Production Forecast by Region (2026-2032)
  - 2.3.3 Global Acoustic Metamaterial Production Market Share by Region (2020-2032)

### **3 ACOUSTIC METAMATERIAL MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 ACOUSTIC METAMATERIAL MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL ACOUSTIC METAMATERIAL MARKET ANALYSIS BY REGIONS**

- 5.1 Acoustic Metamaterial Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Acoustic Metamaterial Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Acoustic Metamaterial Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Acoustic Metamaterial Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Acoustic Metamaterial Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Acoustic Metamaterial Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Acoustic Metamaterial Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Acoustic Metamaterial Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL ACOUSTIC METAMATERIAL MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Acoustic Metamaterial Market Size by Type
  - 6.1.1 Global Acoustic Metamaterial Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Acoustic Metamaterial Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Acoustic Metamaterial Market Size by Application
  - 6.2.1 Global Acoustic Metamaterial Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Acoustic Metamaterial Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Acoustic Metamaterial Market Size by Type

7.3.1 North America Acoustic Metamaterial Sales by Type (2020-2032)

7.3.2 North America Acoustic Metamaterial Revenue by Type (2020-2032)

7.4 North America Acoustic Metamaterial Market Size by Application

7.4.1 North America Acoustic Metamaterial Sales by Application (2020-2032)

7.4.2 North America Acoustic Metamaterial Revenue by Application (2020-2032)

7.5 North America Acoustic Metamaterial Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Acoustic Metamaterial Market Size by Type

8.3.1 Europe Acoustic Metamaterial Sales by Type (2020-2032)

8.3.2 Europe Acoustic Metamaterial Revenue by Type (2020-2032)

8.4 Europe Acoustic Metamaterial Market Size by Application

8.4.1 Europe Acoustic Metamaterial Sales by Application (2020-2032)

8.4.2 Europe Acoustic Metamaterial Revenue by Application (2020-2032)

8.5 Europe Acoustic Metamaterial Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Acoustic Metamaterial Market Size by Type

9.3.1 China Acoustic Metamaterial Sales by Type (2020-2032)

9.3.2 China Acoustic Metamaterial Revenue by Type (2020-2032)

## 9.4 China Acoustic Metamaterial Market Size by Application

9.4.1 China Acoustic Metamaterial Sales by Application (2020-2032)

9.4.2 China Acoustic Metamaterial Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Acoustic Metamaterial Market Size by Type

10.3.1 APAC (excl. China) Acoustic Metamaterial Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Acoustic Metamaterial Revenue by Type (2020-2032)

10.4 APAC (excl. China) Acoustic Metamaterial Market Size by Application

10.4.1 APAC (excl. China) Acoustic Metamaterial Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Acoustic Metamaterial Revenue by Application (2020-2032)

10.5 APAC (excl. China) Acoustic Metamaterial Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA ACOUSTIC METAMATERIAL MARKET SIZE BY TYPE**

11.3.1 Latin America Acoustic Metamaterial Sales by Type (2020-2032)

11.3.2 Latin America Acoustic Metamaterial Revenue by Type (2020-2032)

11.4 Latin America Acoustic Metamaterial Market Size by Application

11.4.1 Latin America Acoustic Metamaterial Sales by Application (2020-2032)

11.4.2 Latin America Acoustic Metamaterial Revenue by Application (2020-2032)

11.5 Latin America Acoustic Metamaterial Market Size by Country

11.6 Latin America Acoustic Metamaterial Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Acoustic Metamaterial Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Acoustic Metamaterial Market Size by Type

12.3.1 Middle East & Africa Acoustic Metamaterial Sales by Type (2020-2032)

12.3.2 Middle East & Africa Acoustic Metamaterial Revenue by Type (2020-2032)

12.4 Middle East & Africa Acoustic Metamaterial Market Size by Application

12.4.1 Middle East & Africa Acoustic Metamaterial Sales by Application (2020-2032)

12.4.2 Middle East & Africa Acoustic Metamaterial Revenue by Application (2020-2032)

12.5 Middle East Acoustic Metamaterial Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Acoustic Metamaterial Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Acoustic Metamaterial Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Acoustic Metamaterial Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Acoustic Metamaterial Average Sales Price by Manufacturers (2021-2025)

13.2 Acoustic Metamaterial Competitive Landscape Analysis and Market Dynamic

13.2.1 Acoustic Metamaterial Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Merford UK

14.1.1 Merford UK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Merford UK Acoustic Metamaterial Product Portfolio

14.1.3 Merford UK Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Applied Metamaterials

14.2.1 Applied Metamaterials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Applied Metamaterials Acoustic Metamaterial Product Portfolio

14.2.3 Applied Metamaterials Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 Metasonixx

14.3.1 Metasonixx Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Metasonixx Acoustic Metamaterial Product Portfolio

14.3.3 Metasonixx Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 SoundBounce by Lios

14.4.1 SoundBounce by Lios Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 SoundBounce by Lios Acoustic Metamaterial Product Portfolio

14.4.3 SoundBounce by Lios Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 Acoustic Metamaterials Group

14.5.1 Acoustic Metamaterials Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Acoustic Metamaterials Group Acoustic Metamaterial Product Portfolio

14.5.3 Acoustic Metamaterials Group Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 MetAcoustic

14.6.1 MetAcoustic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 MetAcoustic Acoustic Metamaterial Product Portfolio

14.6.3 MetAcoustic Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Shenzhen STRONG Advanced Materials

14.7.1 Shenzhen STRONG Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Shenzhen STRONG Advanced Materials Acoustic Metamaterial Product Portfolio

14.7.3 Shenzhen STRONG Advanced Materials Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 Acentech

14.8.1 Acentech Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.8.2 Acentech Acoustic Metamaterial Product Portfolio

14.8.3 Acentech Acoustic Metamaterial Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Acoustic Metamaterial Industry Chain Analysis

15.2 Acoustic Metamaterial Industry Raw Material and Suppliers Analysis

15.2.1 Acoustic Metamaterial Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Acoustic Metamaterial Typical Downstream Customers

15.4 Acoustic Metamaterial Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Acoustic Metamaterial Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Acoustic Metamaterial Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Acoustic Metamaterial Industry Development Status

Table 4: Acoustic Metamaterial Industry Development Trends

Table 5: Global Acoustic Metamaterial Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Acoustic Metamaterial Production by Region (2020-2025) & (K Ton)

Table 7: Global Acoustic Metamaterial Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Acoustic Metamaterial Production Market Share by Region (2020-2025)

Table 9: Global Acoustic Metamaterial Production Market Share by Region (2026-2032)

Table 10: Global Acoustic Metamaterial Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Acoustic Metamaterial Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Acoustic Metamaterial Revenue Market Share by Region (2020-2025)

Table 13: Global Acoustic Metamaterial Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Acoustic Metamaterial Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Acoustic Metamaterial Sales by Region (2020-2025) & (K Ton)

Table 16: Global Acoustic Metamaterial Sales Market Share by Region (2020-2025)

Table 17: Global Acoustic Metamaterial Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Acoustic Metamaterial Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Acoustic Metamaterial Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Acoustic Metamaterial Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Acoustic Metamaterial Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Acoustic Metamaterial Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Acoustic Metamaterial Revenue Analysis by Application (2020-2025) &

(US\$ Million)

Table 24: Global Acoustic Metamaterial Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Acoustic Metamaterial Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Acoustic Metamaterial Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Acoustic Metamaterial Players in North America

Table 28: North America Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 29: North America Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 30: North America Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 33: North America Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 34: North America Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Acoustic Metamaterial Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Acoustic Metamaterial Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Acoustic Metamaterial Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Acoustic Metamaterial Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Acoustic Metamaterial Players in Europe

Table 41: Europe Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Acoustic Metamaterial Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Acoustic Metamaterial Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Acoustic Metamaterial Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Acoustic Metamaterial Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Acoustic Metamaterial Players in China

Table 54: China Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 55: China Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 56: China Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 59: China Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 60: China Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Acoustic Metamaterial Players in APAC (excl. China)

Table 63: APAC (excl. China) Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Acoustic Metamaterial Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Acoustic Metamaterial Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Acoustic Metamaterial Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Acoustic Metamaterial Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Acoustic Metamaterial Players in Latin America

Table 76: Latin America Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Acoustic Metamaterial Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Acoustic Metamaterial Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Acoustic Metamaterial Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Acoustic Metamaterial Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Acoustic Metamaterial Players in Middle East & Africa

Table 89: Middle East & Africa Acoustic Metamaterial Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Acoustic Metamaterial Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Acoustic Metamaterial Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Acoustic Metamaterial Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Acoustic Metamaterial Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Acoustic Metamaterial Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Acoustic Metamaterial Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Acoustic Metamaterial Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Acoustic Metamaterial Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Acoustic Metamaterial Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Acoustic Metamaterial Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Acoustic Metamaterial Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Acoustic Metamaterial Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Acoustic Metamaterial Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Acoustic Metamaterial Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Acoustic Metamaterial Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Merford UK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Merford UK Acoustic Metamaterial Product Portfolio

Table 110: Merford UK Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Applied Metamaterials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Applied Metamaterials Acoustic Metamaterial Product Portfolio

Table 113: Applied Metamaterials Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Metasonixx Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 115: Metasonixx Acoustic Metamaterial Product Portfolio
- Table 116: Metasonixx Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: SoundBounce by Lios Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: SoundBounce by Lios Acoustic Metamaterial Product Portfolio
- Table 119: SoundBounce by Lios Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Acoustic Metamaterials Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Acoustic Metamaterials Group Acoustic Metamaterial Product Portfolio
- Table 122: Acoustic Metamaterials Group Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: MetAcoustic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: MetAcoustic Acoustic Metamaterial Product Portfolio
- Table 125: MetAcoustic Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Shenzhen STRONG Advanced Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Shenzhen STRONG Advanced Materials Acoustic Metamaterial Product Portfolio
- Table 128: Shenzhen STRONG Advanced Materials Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Acentech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Acentech Acoustic Metamaterial Product Portfolio
- Table 131: Acentech Acoustic Metamaterial Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Upstream Key Raw Material Price List
- Table 133: Acoustic Metamaterial Raw Material Suppliers and Contact Information
- Table 134: Acoustic Metamaterial Typical Customer List
- Table 135: Acoustic Metamaterial Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Acoustic Metamaterial Product Pictures

Figure 2: Soundproofing and Noise Control Picture Scope

Figure 3: Others Picture Scope

Figure 4: Architectural and Urban Noise Mitigations Picture Scope

Figure 5: Aerospace Picture Scope

Figure 6: Military and Defense Picture Scope

Figure 7: Medical Picture Scope

Figure 8: Industrial Applications Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Acoustic Metamaterial Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Acoustic Metamaterial Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Acoustic Metamaterial Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 13: Global Acoustic Metamaterial Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Acoustic Metamaterial Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 15: Global Acoustic Metamaterial Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 16: Global Acoustic Metamaterial Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Acoustic Metamaterial Production Market Share by Region (2019-2030)

Figure 18: Global Acoustic Metamaterial Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Acoustic Metamaterial Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Acoustic Metamaterial Sales Price by Region (2020-2032) & (K Ton)

Figure 21: North America Acoustic Metamaterial Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 23: North America Acoustic Metamaterial Sales Market Share by Type

(2020-2032)

Figure 24:North America Acoustic Metamaterial Revenue Market Share by Type

(2020-2032)

Figure 25:North America Acoustic Metamaterial Sales Market Share by Application

(2020-2032)

Figure 26:North America Acoustic Metamaterial Revenue Market Share by Application

(2020-2032)

Figure 27:US Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Acoustic Metamaterial Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 31:Europe Acoustic Metamaterial Sales Market Share by Type (2020-2032)

Figure 32:Europe Acoustic Metamaterial Revenue Market Share by Type (2020-2032)

Figure 33:Europe Acoustic Metamaterial Sales Market Share by Application

(2020-2032)

Figure 34:Europe Acoustic Metamaterial Revenue Market Share by Application

(2020-2032)

Figure 35:Germany Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 36:France Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 41:China Acoustic Metamaterial Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 43:China Acoustic Metamaterial Sales Market Share by Type (2020-2032)

Figure 44:China Acoustic Metamaterial Revenue Market Share by Type (2020-2032)

Figure 45:China Acoustic Metamaterial Sales Market Share by Application (2020-2032)

Figure 46:China Acoustic Metamaterial Revenue Market Share by Application

(2020-2032)

Figure 47:APAC (excl. China) Acoustic Metamaterial Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Acoustic Metamaterial Sales Market Share by Type

(2020-2032)

Figure 50:APAC (excl. China) Acoustic Metamaterial Revenue Market Share by Type

(2020-2032)

Figure 51:APAC (excl. China) Acoustic Metamaterial Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Acoustic Metamaterial Revenue Market Share by Application (2020-2032)

Figure 53:Japan Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 55:India Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Acoustic Metamaterial Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 60:Latin America Acoustic Metamaterial Sales Market Share by Type (2020-2032)

Figure 61:Latin America Acoustic Metamaterial Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Acoustic Metamaterial Sales Market Share by Application (2020-2032)

Figure 63:Latin America Acoustic Metamaterial Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Acoustic Metamaterial Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Acoustic Metamaterial Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Acoustic Metamaterial Sales Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Acoustic Metamaterial Revenue Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Acoustic Metamaterial Sales Market Share by Application (2020-2032)

Figure 71:Middle East & Africa Acoustic Metamaterial Revenue Market Share by Application (2020-2032)

Figure 72:Saudi Arabia Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 73:South Africa Acoustic Metamaterial Revenue (2020-2032) & (US\$ Million)

Figure 74:Global Acoustic Metamaterial Sales Market Share by Key Manufacturers in

2024

Figure 75:Global Acoustic Metamaterial Revenue Market Share by Key Manufacturers in 2024

Figure 76:Global Acoustic Metamaterial Industry Competition Landscape

Figure 77:Acoustic Metamaterial Industry Chain Analysis

Figure 78:Bottom-Up and Top-Down Research Methods

Figure 79:Key Interview Objectives

Figure 80:Data Cross Validation

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