

Global Accounts Receivable & Accounts Payable Automation Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/AED990ED5136EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: AED990ED5136EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Accounts Receivable & Accounts Payable Automation market size will reach 3,667.50 Million USD in 2025 and is projected to reach 6,984.79 Million USD by 2032, with a CAGR of 9.64% (2025-2032). Notably, the China Accounts Receivable & Accounts Payable Automation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Accounts Receivable and Accounts Payable Automation refers to the use of technology and software solutions to streamline and automate the processes related to managing both accounts receivable and accounts payable functions within an organization. Accounts Receivable Automation involves automating tasks such as generating and sending invoices, tracking customer payments, managing credit and collections, and reconciling customer accounts. It helps businesses to improve cash flow, reduce manual errors, enhance customer service, and accelerate the overall collection process. On the other hand, Accounts Payable Automation focuses on automating tasks related to vendor management, invoice processing, payment approvals, and reconciliation. It simplifies the entire accounts payable workflow, allowing businesses to process invoices efficiently, minimize late payments, take advantage of early payment discounts, and ensure compliance with financial regulations. By implementing automation solutions for both accounts receivable and accounts payable processes, organizations can

significantly reduce manual work, increase accuracy, improve process visibility, and achieve greater efficiency in their financial operations.

The major global suppliers of Accounts Receivable & Accounts Payable Automation include SAP Ariba, Beanworks, Sage, Xero, Tipalti, Freshbooks, Stamplicy, MineralTree, AvidXchange, FinancialForce, Bill.com, PaySimple, BlueSnap (Armatic), Oracle, Nvoicepay, Esker, SutiSoft, Emburse (Chrome River), Zycus, FIS, Bottomline Technologies, Coupa Software, Comarch, Vanguard Systems, Procurify, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Accounts Receivable & Accounts Payable Automation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Accounts Receivable & Accounts Payable Automation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Accounts Receivable & Accounts Payable Automation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Accounts Receivable & Accounts Payable Automation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Accounts Receivable & Accounts Payable Automation Include:

SAP Ariba

Beanworks

Sage

Xero

Tipalti

Freshbooks

Stampli

MineralTree

AvidXchange

FinancialForce

Bill.com

PaySimple

BlueSnap (Armatic)

Oracle

Nvoicepay

Esker

SutiSoft

Emburse (Chrome River)

Zycus

FIS

Bottomline Technologies

Coupa Software

Comarch

Vanguard Systems

Procurify

Accounts Receivable & Accounts Payable Automation Product Segment Include:

Cloud-based

On-premises

Accounts Receivable & Accounts Payable Automation Product Application Include:

SMEs

Large Enterprises

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