

Global AC-DC Power Chip Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global AC-DC Power Chip market size will reach 994.84 Million USD in 2025 and is projected to reach 1,309.14 Million USD by 2032, with a CAGR of 4.00% (2025-2032). Notably, the China AC-DC Power Chip market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An AC-DC power chip is an integrated circuit (IC) designed to convert alternating current (AC) into direct current (DC). These chips are essential in powering electronic devices that require a stable DC voltage for operation, such as computers, smartphones, and home appliances. The AC-DC conversion process involves rectifying the incoming AC power, filtering it to remove fluctuations, and regulating the output to a constant DC voltage. AC-DC power chips typically include components such as rectifiers, voltage regulators, and protection circuitry, all within a compact form factor. They are highly efficient and offer protection against overcurrent, overvoltage, and thermal conditions, ensuring the safe and reliable operation of devices that rely on DC power. These chips are commonly used in power supplies, adapters, and chargers for various electronic systems.

The major global manufacturers of AC-DC Power Chip include Power Integrations, ON Semiconductor, Silergy Corporation, Cypress, Chipown, Shenzhen Kiwi Instruments, Bright PowerSemiconductor, On-Bright Electronics, Southchip, Shenzhen Meraki

Integrated, Shenzhen Chengxinwei, Joulwatt, Wuxi Si-Power, Hangzhou Boon, Guangzhou MORNSUN, Powlicon Inc, Global Semiconductor, Zhuhai iSmartWare Technology, Shanghai Belling, Halo Microelectronics, Infineon Technologies, Microchip Technology, ADI, Qualcomm, Maxim Integrated, STMicroelectronics, Toshiba, ROHM, Renesas, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AC-DC Power Chip. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AC-DC Power Chip market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AC-DC Power Chip market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AC-DC Power Chip industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AC-DC Power Chip Include:

Power Integrations

ON Semiconductor

Silergy Corporation

Cypress

Chipown

Shenzhen Kiwi Instruments

Bright PowerSemiconductor

On-Bright Electronics

Southchip

Shenzhen Meraki Integrated

Shenzhen Chengxinwei

Joulwatt

Wuxi Si-Power

Hangzhou Boon

Guangzhou MORNSUN

Powlicon Inc

Global Semiconductor

Zhuhai iSmartWare Technology

Shanghai Belling

Halo Microelectronics

Infineon Technologies

Microchip Technology

ADI

Qualcomm

Maxim Integrated

STMicroelectronics

Toshiba

ROHM

Renesas

AC-DC Power Chip Product Segment Include:

AC/DC Non-isolated

AC/DC Isolation

AC-DC Power Chip Product Application Include:

Fast Charger

Power Adapter

Home Appliances

White Goods

Others

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