

Global Absolute Pressure Transmitter and Differential Pressure Transmitter Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Absolute Pressure Transmitter and Differential Pressure Transmitter market size will reach 2,016.97 Million USD in 2025 and is projected to reach 2,423.86 Million USD by 2032, with a CAGR of 2.66% (2025-2032). Notably, the China Absolute Pressure Transmitter and Differential Pressure Transmitter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An absolute pressure transmitter is a device used to accurately measure and transmit the absolute pressure of a system or environment. Absolute pressure is the pressure measured relative to a perfect vacuum. Absolute pressure transmitters consist of a sensing element, usually a diaphragm, that detects the pressure and converts it into an electrical signal. This electrical signal is then conditioned and amplified within the transmitter, and finally, transmitted to a control system or display device. Absolute pressure transmitters are frequently used in applications such as HVAC systems, industrial processes, pneumatic systems, and environmental monitoring.

A differential pressure transmitter, on the other hand, measures the difference in pressure between two points in a system and transmits that information as an electrical signal. It consists of two pressure sensing elements, often in the form of diaphragms or Bourdon tubes, with one exposed to the high-pressure side and the other to the low-pressure side. The difference in pressure between the two sensing elements is

converted into an electrical signal, which is then processed and transmitted to the control system or display device. Differential pressure transmitters find application in flow rate measurement, level measurement, filter monitoring, and other situations where detecting a pressure difference is crucial for system control and monitoring. Both absolute pressure transmitters and differential pressure transmitters play vital roles in various industries, providing accurate and reliable pressure measurements to ensure the smooth operation and efficiency of systems and processes.

The major global manufacturers of Absolute Pressure Transmitter and Differential Pressure Transmitter include Emerson, Yokogawa, Schneider Electric, ABB, Endress + Hauser, Siemens, Fuji Electric, Azbil (Yamatake)?, Honeywell, Shanghai Guanghai Instrument, Shanghai Automation Instrument, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Absolute Pressure Transmitter and Differential Pressure Transmitter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Absolute Pressure Transmitter and Differential Pressure Transmitter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Absolute Pressure Transmitter and Differential Pressure Transmitter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Absolute Pressure Transmitter and Differential Pressure Transmitter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Absolute Pressure Transmitter and Differential Pressure Transmitter Include:

Emerson

Yokogawa

Schneider Electric

ABB

Endress + Hauser

Siemens

Fuji Electric

Azbil (Yamatake)?

Honeywell

Shanghai Guanghai Instrument

Shanghai Automation Instrument

Absolute Pressure Transmitter and Differential Pressure Transmitter Product Segment Include:

Pressure Transmitter

Differential Pressure Transmitter

Absolute Pressure Transmitter and Differential Pressure Transmitter Product
Application Include:

Chemical

Power

Petroleum and Natural Gas

Water Treatment

Food and Beverage

Metal Products

Pulp and Paper

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