

Global ABS and SAN for Cosmetic Packaging Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ABS and SAN for Cosmetic Packaging market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China ABS and SAN for Cosmetic Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

ABS is a terpolymer of acrylonitrile-butadiene-styrene. SAN is a dimer of acrylonitrile-styrene. Each of these three components has a certain function. Acrylonitrile provides chemical resistance and hardness, butadiene provides toughness and impact strength; styrene provides gloss and processability. ABS and SAN are widely used in cosmetic packaging.

The major global manufacturers of ABS and SAN for Cosmetic Packaging include Chi Mei, INEOS Styrolution, Toray, Formosa Chemicals, LG Chem, Lotte Advanced Materials, ELIX Polymers (Sinochem), Trinseo, Versalis, KUMHO-SUNNY, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service,

or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ABS and SAN for Cosmetic Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ABS and SAN for Cosmetic Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ABS and SAN for Cosmetic Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ABS and SAN for Cosmetic Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ABS and SAN for Cosmetic Packaging Include:

Chi Mei

INEOS Styrolution

Toray

Formosa Chemicals

LG Chem

Lotte Advanced Materials

ELIX Polymers (Sinochem)

Trinseo

Versalis

KUMHO-SUNNY

ABS and SAN for Cosmetic Packaging Product Segment Include:

ABS Material

SAN Material

ABS and SAN for Cosmetic Packaging Product Application Include:

Hair Care

Skin Care

Make up

Others

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