

# Global Abrasives Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Abrasives market size will reach 18,936 Million USD in 2025 and is projected to reach 29,562 Million USD by 2032, with a CAGR of 6.57% (2025-2032). Notably, the China Abrasives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Abrasives are materials used for various applications involving rubbing, grinding, or cutting actions to remove or shape other substances. They are typically hard, rough particles or compounds that have the ability to wear away or abrade the surface of another material. Abrasives can be natural minerals, such as diamond, emery, quartz, or garnet, or they can be synthetic materials like aluminum oxide, silicon carbide, or boron carbide. These materials are available in various forms, including powders, grains, belts, discs, wheels, and pads, catering to different needs and applications. The choice of abrasive material depends on factors such as hardness, aggressiveness, and desired finish. Abrasives find application in industries such as metalworking, woodworking, construction, automotive, and electronics, where they are used for tasks such as grinding, polishing, sanding, cutting, and surface preparation. They play a crucial role in manufacturing, repair, maintenance, and finishing processes, ensuring desired results by removing unwanted material or refining surfaces.

The major global manufacturers of Abrasives include Saint-Gobain, 3M, Murugappa, Tyrolit, Noritake, Asahi, Huanghe Whirlwind, Hermes Schleifmittel, Husqvarna, Bosch,

Fujimi, Pferd, Sharpness, Rhodius, Klingspor, Suhner, Dronco (Osborn), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Abrasives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Abrasives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Abrasives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Abrasives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Abrasives Include:

Saint-Gobain

3M

Murugappa

Tyrolit

Noritake

Asahi

Huanghe Whirlwind

Hermes Schleifmittel

Husqvarna

Bosch

Fujimi

Pferd

Sharpness

Rhodium

Klingspor

Suhner

Dronco (Osborn)

Abrasives Product Segment Include:

Bonded Abrasives

Coated Abrasives

Super Abrasives

Abrasives Product Application Include:

Automotive

Machinery

Metal Fabrication

Electrical & Electronics

Others

## **Chapter Scope**

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