

# Global ABF Substrate (FC-BGA) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global ABF Substrate (FC-BGA) market size will reach 6,939.50 Million USD in 2025 and is projected to reach 13,343.44 Million USD by 2032, with a CAGR of 9.79% (2025-2032). Notably, the China ABF Substrate (FC-BGA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

ABF Substrate (Ajinomoto Build-up Film Substrate) is a high-performance material used in the manufacturing of advanced semiconductor packages, particularly for Flip-Chip Ball Grid Array (FC-BGA) packages. It is a type of organic substrate that provides a highly reliable and precise platform for mounting and interconnecting microelectronic components such as chips onto printed circuit boards (PCBs). ABF substrates are known for their excellent thermal conductivity, fine-pitch capabilities, and high-density wiring, making them ideal for use in modern, miniaturized electronic devices like smartphones, computers, and other high-performance systems. Their unique build-up film process enables multi-layer constructions with a high level of electrical and mechanical performance, making them essential for ensuring the functionality and longevity of advanced integrated circuits and microprocessors.

The major global manufacturers of ABF Substrate (FC-BGA) include Unimicron, Ibiden, Nan Ya PCB, Shinko Electric Industries, Kinsus Interconnect, AT&S, Semco, Kyocera, TOPPAN, Zhen Ding Technology, Daeduck Electronics, Zhuhai Access Semiconductor,

LG InnoTek, Shennan Circuit, Shenzhen Fastprint Circuit Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ABF Substrate (FC-BGA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ABF Substrate (FC-BGA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ABF Substrate (FC-BGA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ABF Substrate (FC-BGA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ABF Substrate (FC-BGA) Include:

Unimicron

Ibiden

Nan Ya PCB

Shinko Electric Industries

Kinsus Interconnect

AT&S

Semco

Kyocera

TOPPAN

Zhen Ding Technology

Daeduck Electronics

Zhuhai Access Semiconductor

LG InnoTek

Shennan Circuit

Shenzhen Fastprint Circuit Tech

ABF Substrate (FC-BGA) Product Segment Include:

4-8 Layers ABF Substrate

8-16 Layers ABF Substrate

Others

ABF Substrate (FC-BGA) Product Application Include:

PCs

Server & Data Center

HPC/AI Chips

Communication

Others

## **Chapter Scope**

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