

Global 8-inch SiC Substrate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 8-inch SiC Substrate market size will reach 74.13 Million USD in 2025 and is projected to reach 3,129.32 Million USD by 2032, with a CAGR of 70.69% (2025-2032). Notably, the China 8-inch SiC Substrate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An 8-inch SiC substrate refers to a silicon carbide (SiC) wafer with an 8-inch diameter, commonly used as a substrate material for semiconductor device fabrication. SiC substrates offer several advantages over traditional silicon substrates, including higher thermal conductivity, wider bandgap, and superior mechanical properties, making them ideal for high-power and high-temperature electronic applications. The 8-inch diameter size is a standard size used in semiconductor manufacturing, allowing for the fabrication of multiple devices on a single wafer, thereby increasing manufacturing efficiency and reducing costs. SiC substrates are widely used in the production of power electronic devices such as MOSFETs, diodes, and thyristors, as well as in applications requiring high-performance sensors and RF devices.

The major global manufacturers of 8-inch SiC Substrate include Cree (Wolfspeed), SiCrystal, II-VI, Rohm, STMicroelectronics, Onsemi, Showa Denko, Shanxi Semicore CRYSTAL, Harbin KY Semiconductor, JSG, GlobalWafers, Summit Crystal Semiconductor, Hoshine Silicon Industry, Hebei Tongguang Semiconductor, Hunan

Sanan Semiconductor, IV-Semitec, Jiangsu Hypersics Semiconductor, Hefei Century Gold Core Semiconductor, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 8-inch SiC Substrate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 8-inch SiC Substrate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 8-inch SiC Substrate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 8-inch SiC Substrate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 8-inch SiC Substrate Include:

Cree (Wolfspeed)

SiCrystal

II-VI

Rohm

STMicroelectronics

Onsemi

Showa Denko

Shanxi Semicore CRYSTAL

Harbin KY Semiconductor

JSG

GlobalWafers

Summit Crystal Semiconductor

Hoshine Silicon Industry

Hebei Tongguang Semiconductor

Hunan Sanan Semiconductor

IV-Semitec

Jiangsu Hypersics Semiconductor

Hefei Century Gold Core Semiconductor

8-inch SiC Substrate Product Segment Include:

Conductive Type

Semi-insulating Type

8-inch SiC Substrate Product Application Include:

Power Electronics

RF and Microwave Electronics

Optoelectronics and Photovoltaics

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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