

Global 5G Phased Array Antenna Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 5G Phased Array Antenna market size will reach 101.32 Million USD in 2025 and is projected to reach 1,210.71 Million USD by 2032, with a CAGR of 42.53% (2025-2032). Notably, the China 5G Phased Array Antenna market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A 5G phased array antenna is a type of antenna system designed to operate in the 5th generation of wireless communication technology, commonly referred to as 5G. Unlike traditional antennas, which typically emit signals in a fixed direction, phased array antennas use multiple small antennas arranged in a specific pattern. By controlling the phase and amplitude of the signals emitted by each individual antenna element, the phased array antenna can electronically steer its beam without physically moving the entire antenna structure. This allows for dynamic beamforming, enabling the antenna to adjust its directionality in real-time to track and communicate with multiple users or devices simultaneously, thus improving data transmission efficiency, network capacity, and coverage in 5G networks. Phased array antennas play a crucial role in the deployment of 5G technology, facilitating faster data speeds, lower latency, and support for massive Internet of Things (IoT) connectivity.

The major global manufacturers of 5G Phased Array Antenna include Fujikura, Anokiwave, Ball Aerospace & Technologies, Ericsson, ZTE, KEYCOM, Cocsat, T-ray,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 5G Phased Array Antenna. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 5G Phased Array Antenna market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 5G Phased Array Antenna market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 5G Phased Array Antenna industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 5G Phased Array Antenna Include:

Fujikura

Anokiwave

Ball Aerospace & Technologies

Ericsson

ZTE

KEYCOM

Coxsat

T-ray

5G Phased Array Antenna Product Segment Include:

24-30 GHz

37-40 GHz

Others

5G Phased Array Antenna Product Application Include:

Mobile Devices

Infrastructure

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global 5G Phased Array Antenna Industry PESTEL Analysis

Chapter 3: Global 5G Phased Array Antenna Industry Porter's Five Forces Analysis

Chapter 4: Global 5G Phased Array Antenna Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global 5G Phased Array Antenna Market Size and Forecast by Type and Application Analysis

Chapter 6: North America 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa 5G Phased Array Antenna Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global 5G Phased Array Antenna Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 5G PHASED ARRAY ANTENNA MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 5G Phased Array Antenna Product by Type
 - 1.2.1 24-30 GHz
 - 1.2.2 37-40 GHz
 - 1.2.3 Others
- 1.3 5G Phased Array Antenna Product by Application
 - 1.3.1 Mobile Devices
 - 1.3.2 Infrastructure
- 1.4 Global 5G Phased Array Antenna Market Revenue and Sales Analysis
 - 1.4.1 Global 5G Phased Array Antenna Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global 5G Phased Array Antenna Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global 5G Phased Array Antenna Market Sales Price Trend Analysis (2020-2032)
- 1.5 5G Phased Array Antenna Industry Trends and Innovation
 - 1.5.1 5G Phased Array Antenna Industry Trends and Innovation
 - 1.5.2 5G Phased Array Antenna Market Drivers and Challenges

2 5G PHASED ARRAY ANTENNA MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 5G PHASED ARRAY ANTENNA MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL 5G PHASED ARRAY ANTENNA MARKET ANALYSIS BY REGIONS

- 4.1 Global 5G Phased Array Antenna Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global 5G Phased Array Antenna Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global 5G Phased Array Antenna Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global 5G Phased Array Antenna Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global 5G Phased Array Antenna Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global 5G Phased Array Antenna Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global 5G Phased Array Antenna Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global 5G Phased Array Antenna Sales Price Trend Analysis (2020-2032)

5 GLOBAL 5G PHASED ARRAY ANTENNA MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global 5G Phased Array Antenna Market Size by Type
 - 5.1.1 Global 5G Phased Array Antenna Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global 5G Phased Array Antenna Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global 5G Phased Array Antenna Market Size by Application
 - 5.2.1 Global 5G Phased Array Antenna Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global 5G Phased Array Antenna Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America 5G Phased Array Antenna Market Size by Type
 - 6.3.1 North America 5G Phased Array Antenna Sales by Type (2020-2032)
 - 6.3.2 North America 5G Phased Array Antenna Revenue by Type (2020-2032)
- 6.4 North America 5G Phased Array Antenna Market Size by Application
 - 6.4.1 North America 5G Phased Array Antenna Sales by Application (2020-2032)
 - 6.4.2 North America 5G Phased Array Antenna Revenue by Application (2020-2032)

6.5 North America 5G Phased Array Antenna Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe 5G Phased Array Antenna Market Size by Type

7.3.1 Europe 5G Phased Array Antenna Sales by Type (2020-2032)

7.3.2 Europe 5G Phased Array Antenna Revenue by Type (2020-2032)

7.4 Europe 5G Phased Array Antenna Market Size by Application

7.4.1 Europe 5G Phased Array Antenna Sales by Application (2020-2032)

7.4.2 Europe 5G Phased Array Antenna Revenue by Application (2020-2032)

7.5 Europe 5G Phased Array Antenna Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China 5G Phased Array Antenna Market Size by Type

8.3.1 China 5G Phased Array Antenna Sales by Type (2020-2032)

8.3.2 China 5G Phased Array Antenna Revenue by Type (2020-2032)

8.4 China 5G Phased Array Antenna Market Size by Application

8.4.1 China 5G Phased Array Antenna Sales by Application (2020-2032)

8.4.2 China 5G Phased Array Antenna Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)

- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) 5G Phased Array Antenna Market Size by Type
 - 9.3.1 APAC (excl. China) 5G Phased Array Antenna Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) 5G Phased Array Antenna Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) 5G Phased Array Antenna Market Size by Application
 - 9.4.1 APAC (excl. China) 5G Phased Array Antenna Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) 5G Phased Array Antenna Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) 5G Phased Array Antenna Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America 5G Phased Array Antenna Market Size by Type
 - 10.3.1 Latin America 5G Phased Array Antenna Sales by Type (2020-2032)
 - 10.3.2 Latin America 5G Phased Array Antenna Revenue by Type (2020-2032)
- 10.4 Latin America 5G Phased Array Antenna Market Size by Application
 - 10.4.1 Latin America 5G Phased Array Antenna Sales by Application (2020-2032)
 - 10.4.2 Latin America 5G Phased Array Antenna Revenue by Application (2020-2032)
- 10.5 Latin America 5G Phased Array Antenna Market Size by Country
- 10.6 Latin America 5G Phased Array Antenna Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa 5G Phased Array Antenna Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa 5G Phased Array Antenna Market Size by Type
 - 11.3.1 Middle East & Africa 5G Phased Array Antenna Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa 5G Phased Array Antenna Revenue by Type (2020-2032)

11.4 Middle East & Africa 5G Phased Array Antenna Market Size by Application

11.4.1 Middle East & Africa 5G Phased Array Antenna Sales by Application
(2020-2032)

11.4.2 Middle East & Africa 5G Phased Array Antenna Revenue by Application
(2020-2032)

11.5 Middle East 5G Phased Array Antenna Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global 5G Phased Array Antenna Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global 5G Phased Array Antenna Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global 5G Phased Array Antenna Market Revenue by Key Manufacturers
(2021-2025)

12.1.3 Global 5G Phased Array Antenna Average Sales Price by Manufacturers
(2021-2025)

12.2 5G Phased Array Antenna Competitive Landscape Analysis and Market Dynamic

12.2.1 5G Phased Array Antenna Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Fujikura

13.1.1 Fujikura Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Fujikura 5G Phased Array Antenna Product Portfolio

13.1.3 Fujikura 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Anokiwave

13.2.1 Anokiwave Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Anokiwave 5G Phased Array Antenna Product Portfolio

13.2.3 Anokiwave 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Ball Aerospace & Technologies

13.3.1 Ball Aerospace & Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Ball Aerospace & Technologies 5G Phased Array Antenna Product Portfolio

13.3.3 Ball Aerospace & Technologies 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Ericsson

13.4.1 Ericsson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Ericsson 5G Phased Array Antenna Product Portfolio

13.4.3 Ericsson 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 ZTE

13.5.1 ZTE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 ZTE 5G Phased Array Antenna Product Portfolio

13.5.3 ZTE 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 KEYCOM

13.6.1 KEYCOM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 KEYCOM 5G Phased Array Antenna Product Portfolio

13.6.3 KEYCOM 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Cossat

13.7.1 Cossat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Cossat 5G Phased Array Antenna Product Portfolio

13.7.3 Cossat 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 T-ray

13.8.1 T-ray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 T-ray 5G Phased Array Antenna Product Portfolio

13.8.3 T-ray 5G Phased Array Antenna Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 5G Phased Array Antenna Industry Chain Analysis

14.2 5G Phased Array Antenna Industry Raw Material and Suppliers Analysis

14.2.1 5G Phased Array Antenna Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 5G Phased Array Antenna Typical Downstream Customers

14.4 5G Phased Array Antenna Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global 5G Phased Array Antenna Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global 5G Phased Array Antenna Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: 5G Phased Array Antenna Industry Development Status
- Table 4: 5G Phased Array Antenna Industry Development Trends
- Table 5: Global 5G Phased Array Antenna Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global 5G Phased Array Antenna Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global 5G Phased Array Antenna Revenue Market Share by Region (2020-2025)
- Table 8: Global 5G Phased Array Antenna Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global 5G Phased Array Antenna Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global 5G Phased Array Antenna Sales by Region (2020-2025) & (K Unit)
- Table 11: Global 5G Phased Array Antenna Sales Market Share by Region (2020-2025)
- Table 12: Global 5G Phased Array Antenna Sales Forecast by Region (2026-2032) & (K Unit)
- Table 13: Global 5G Phased Array Antenna Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global 5G Phased Array Antenna Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global 5G Phased Array Antenna Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global 5G Phased Array Antenna Sales Analysis by Type (2020-2025) & (K Unit)
- Table 17: Global 5G Phased Array Antenna Sales Analysis Forecast by Type (2026-2032) & (K Unit)
- Table 18: Global 5G Phased Array Antenna Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global 5G Phased Array Antenna Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global 5G Phased Array Antenna Sales Analysis by Application (2020-2025)

& (K Unit)

Table 21: Global 5G Phased Array Antenna Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key 5G Phased Array Antenna Players in North America

Table 23: North America 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 24: North America 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 25: North America 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 28: North America 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 29: North America 5G Phased Array Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America 5G Phased Array Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America 5G Phased Array Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America 5G Phased Array Antenna Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America 5G Phased Array Antenna Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America 5G Phased Array Antenna Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key 5G Phased Array Antenna Players in Europe

Table 36: Europe 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 37: Europe 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 38: Europe 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 41: Europe 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 42: Europe 5G Phased Array Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe 5G Phased Array Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe 5G Phased Array Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe 5G Phased Array Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe 5G Phased Array Antenna Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe 5G Phased Array Antenna Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key 5G Phased Array Antenna Players in China

Table 49: China 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 50: China 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 51: China 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 54: China 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 55: China 5G Phased Array Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China 5G Phased Array Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key 5G Phased Array Antenna Players in APAC (excl. China)

Table 58: APAC (excl. China) 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) 5G Phased Array Antenna Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) 5G Phased Array Antenna Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) 5G Phased Array Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) 5G Phased Array Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) 5G Phased Array Antenna Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) 5G Phased Array Antenna Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key 5G Phased Array Antenna Players in Latin America

Table 71: Latin America 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America 5G Phased Array Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America 5G Phased Array Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America 5G Phased Array Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America 5G Phased Array Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America 5G Phased Array Antenna Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America 5G Phased Array Antenna Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key 5G Phased Array Antenna Players in Middle East & Africa

Table 84: Middle East & Africa 5G Phased Array Antenna Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa 5G Phased Array Antenna Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa 5G Phased Array Antenna Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa 5G Phased Array Antenna Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa 5G Phased Array Antenna Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa 5G Phased Array Antenna Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa 5G Phased Array Antenna Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa 5G Phased Array Antenna Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa 5G Phased Array Antenna Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa 5G Phased Array Antenna Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa 5G Phased Array Antenna Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa 5G Phased Array Antenna Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global 5G Phased Array Antenna Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global 5G Phased Array Antenna Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global 5G Phased Array Antenna Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global 5G Phased Array Antenna Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Fujikura Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Fujikura 5G Phased Array Antenna Product Portfolio

Table 105: Fujikura 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Anokiwave Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 107: Anokiwave 5G Phased Array Antenna Product Portfolio

Table 108: Anokiwave 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Ball Aerospace & Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Ball Aerospace & Technologies 5G Phased Array Antenna Product Portfolio

Table 111: Ball Aerospace & Technologies 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Ericsson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Ericsson 5G Phased Array Antenna Product Portfolio

Table 114: Ericsson 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: ZTE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: ZTE 5G Phased Array Antenna Product Portfolio

Table 117: ZTE 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: KEYCOM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: KEYCOM 5G Phased Array Antenna Product Portfolio

Table 120: KEYCOM 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Coxsat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Coxsat 5G Phased Array Antenna Product Portfolio

Table 123: Coxsat 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: T-ray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: T-ray 5G Phased Array Antenna Product Portfolio

Table 126: T-ray 5G Phased Array Antenna Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Upstream Key Raw Material Price List

Table 128: 5G Phased Array Antenna Raw Material Suppliers and Contact Information

Table 129: 5G Phased Array Antenna Typical Customer List

Table 130: 5G Phased Array Antenna Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: 5G Phased Array Antenna Product Pictures
- Figure 2: 24-30 GHz Picture Scope
- Figure 3: 37-40 GHz Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: Mobile Devices Picture Scope
- Figure 6: Infrastructure Picture Scope
- Figure 7: Global 5G Phased Array Antenna Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 8: Global 5G Phased Array Antenna Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 9: Global 5G Phased Array Antenna Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 10: Global 5G Phased Array Antenna Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 11: Global 5G Phased Array Antenna Market Size by Region (2020-2032) & (US\$ Million)
- Figure 12: Global 5G Phased Array Antenna Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 13: Global 5G Phased Array Antenna Sales Price by Region (2020-2032) & (K Unit)
- Figure 14: North America 5G Phased Array Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 15: North America 5G Phased Array Antenna Revenue Market Share by Players in 2024
- Figure 16: North America 5G Phased Array Antenna Sales Market Share by Type (2020-2032)
- Figure 17: North America 5G Phased Array Antenna Revenue Market Share by Type (2020-2032)
- Figure 18: North America 5G Phased Array Antenna Sales Market Share by Application (2020-2032)
- Figure 19: North America 5G Phased Array Antenna Revenue Market Share by Application (2020-2032)
- Figure 20: US 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)
- Figure 21: Canada 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)
- Figure 22: Europe 5G Phased Array Antenna Market Size and Growth Rate (2020-2032)

& (US\$ Million)

Figure 23:Europe 5G Phased Array Antenna Revenue Market Share by Players in 2024

Figure 24:Europe 5G Phased Array Antenna Sales Market Share by Type (2020-2032)

Figure 25:Europe 5G Phased Array Antenna Revenue Market Share by Type
(2020-2032)

Figure 26:Europe 5G Phased Array Antenna Sales Market Share by Application
(2020-2032)

Figure 27:Europe 5G Phased Array Antenna Revenue Market Share by Application
(2020-2032)

Figure 28:Germany 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 29:France 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom 5G Phased Array Antenna Revenue (2020-2032) & (US\$
Million)

Figure 31:Italy 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 34:China 5G Phased Array Antenna Market Size and Growth Rate (2020-2032)
& (US\$ Million)

Figure 35:China 5G Phased Array Antenna Revenue Market Share by Players in 2024

Figure 36:China 5G Phased Array Antenna Sales Market Share by Type (2020-2032)

Figure 37:China 5G Phased Array Antenna Revenue Market Share by Type
(2020-2032)

Figure 38:China 5G Phased Array Antenna Sales Market Share by Application
(2020-2032)

Figure 39:China 5G Phased Array Antenna Revenue Market Share by Application
(2020-2032)

Figure 40:APAC (excl. China) 5G Phased Array Antenna Market Size and Growth Rate
(2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) 5G Phased Array Antenna Revenue Market Share by
Players in 2024

Figure 42:APAC (excl. China) 5G Phased Array Antenna Sales Market Share by Type
(2020-2032)

Figure 43:APAC (excl. China) 5G Phased Array Antenna Revenue Market Share by
Type (2020-2032)

Figure 44:APAC (excl. China) 5G Phased Array Antenna Sales Market Share by
Application (2020-2032)

Figure 45:APAC (excl. China) 5G Phased Array Antenna Revenue Market Share by
Application (2020-2032)

Figure 46:Japan 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 48:India 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America 5G Phased Array Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America 5G Phased Array Antenna Revenue Market Share by Players in 2024

Figure 53:Latin America 5G Phased Array Antenna Sales Market Share by Type (2020-2032)

Figure 54:Latin America 5G Phased Array Antenna Revenue Market Share by Type (2020-2032)

Figure 55:Latin America 5G Phased Array Antenna Sales Market Share by Application (2020-2032)

Figure 56:Latin America 5G Phased Array Antenna Revenue Market Share by Application (2020-2032)

Figure 57:Mexico 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa 5G Phased Array Antenna Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa 5G Phased Array Antenna Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa 5G Phased Array Antenna Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa 5G Phased Array Antenna Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa 5G Phased Array Antenna Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa 5G Phased Array Antenna Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa 5G Phased Array Antenna Revenue (2020-2032) & (US\$ Million)

Figure 67:Global 5G Phased Array Antenna Sales Market Share by Key Manufacturers in 2024

Figure 68:Global 5G Phased Array Antenna Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global 5G Phased Array Antenna Industry Competition Landscape

Figure 70:5G Phased Array Antenna Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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