

Global 5-Axis CNC Machining Centers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 5-Axis CNC Machining Centers market size will reach 5,117.92 Million USD in 2025 and is projected to reach 7,864.74 Million USD by 2032, with a CAGR of 6.33% (2025-2032). Notably, the China 5-Axis CNC Machining Centers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

The five-axis machining is a kind of CNC machinings to efficient reduce setups and increase accuracy when processing multi-sided and complex parts. Within the simplest terms, 5-axis machining offers three linear axes (X, Y and Z) and two rotational axes (A and B) that give the cutting tool a multi-directional approach.

The major global manufacturers of 5-Axis CNC Machining Centers include DMG Mori Seiki, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, DN Solutions, GF Machining Solutions, Hermle, Makino, JTEKT Corporation, Haas Automation, Starrag Group, Hyundai WIA, Hurco, Matsuura Machinery Corporation, INDEX-Werke, Fair Friend Group, KEDE CNC, Hwacheon, Ken Ichi Machine, Awea Mechantronic, RIFA Digital Precision Machinery, Haitian Precision Machinery, EMCO GmbH, MECANUMERIC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 5-Axis CNC Machining Centers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 5-Axis CNC Machining Centers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 5-Axis CNC Machining Centers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 5-Axis CNC Machining Centers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 5-Axis CNC Machining Centers Include:

DMG Mori Seiki

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

Makino

JTEKT Corporation

Haas Automation

Starrag Group

Hyundai WIA

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

EMCO GmbH

MECANUMERIC

5-Axis CNC Machining Centers Product Segment Include:

5-axis Vertical CNC

5-axis Horizontal CNC

5-Axis CNC Machining Centers Product Application Include:

Aerospace

Automobile

Marine

Tailway

Defense

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global 5-Axis CNC Machining Centers Industry PESTEL Analysis

Chapter 3: Global 5-Axis CNC Machining Centers Industry Porter's Five Forces Analysis

Chapter 4: Global 5-Axis CNC Machining Centers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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