

Global 5-axis CNC Machine Tool Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 5-axis CNC Machine Tool market size will reach 12,510 Million USD in 2025 and is projected to reach 23,978 Million USD by 2032, with a CAGR of 9.74% (2025-2032). Notably, the China 5-axis CNC Machine Tool market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Five-axis CNC machine tool is a machine tool with high technological content and high precision, which is specially used for processing complex curved surfaces. Has a significant influence. The five-axis linkage CNC machine tool system is the only means to solve the processing of impellers, blades, marine propellers, heavy generator rotors, steam turbine rotors, large diesel engine crankshafts, etc.

The major global manufacturers of 5-axis CNC Machine Tool include DMG Mori Seiki, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, Doosan Machine Tools, GF Machining Solutions, Makino, Hermle, JTEKT Corporation, Haas Automation, Starrag Group, Hyundai WIA, Hurco, INDEX-Werke, Matsuura Machinery Corporation, Fair Friend Group, Hwacheon, Ken Ichi Machine, KEDE CNC, AWEA MECHANTRONIC CO., LTD, Zhejiang RIFA Digital Precision Machinery Company Ltd, HAITIAN GROUP, GUOSHENG, Shenzhen Huaya NC Machine Tool Manufacturing Co. Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 5-axis CNC Machine Tool. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 5-axis CNC Machine Tool market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 5-axis CNC Machine Tool market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 5-axis CNC Machine Tool industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 5-axis CNC Machine Tool Include:

DMG Mori Seiki

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

Doosan Machine Tools

GF Machining Solutions

Makino

Hermle

JTEKT Corporation

Haas Automation

Starrag Group

Hyundai WIA

Hurco

INDEX-Werke

Matsuura Machinery Corporation

Fair Friend Group

Hwacheon

Ken Ichi Machine

KEDE CNC

AWEA MECHANTRONIC CO., LTD

Zhejiang RIFA Digital Precision Machinery Company Ltd

HAITIAN GROUP

GUOSHENG

Shenzhen Huaya NC Machine Tool Manufacturing Co. Ltd

5-axis CNC Machine Tool Product Segment Include:

5-axis Vertical CNC

5-axis Horizontal CNC

5-axis Gantry CNC

5-axis CNC Machine Tool Product Application Include:

Aerospace

Automobile

Defense

Marine

Railway

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global 5-axis CNC Machine Tool Industry PESTEL Analysis

Chapter 3: Global 5-axis CNC Machine Tool Industry Porter's Five Forces Analysis

Chapter 4: Global 5-axis CNC Machine Tool Major Regional Market Size (Revenue,

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Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

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