

Global 1,3-butylene Glycol Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/1EDE63E334DAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: 1EDE63E334DAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 1,3-butylene Glycol market size will reach 256.76 Million USD in 2025 and is projected to reach 402.16 Million USD by 2032, with a CAGR of 6.62% (2025-2032). Notably, the China 1,3-butylene Glycol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

1,3-Butylene glycol, also known simply as butylene glycol, is a chemical compound belonging to the family of glycols, which are widely used in various industries including cosmetics, pharmaceuticals, and food. It is a colorless, odorless liquid with a syrupy consistency and is soluble in water. Butylene glycol is primarily used as a solvent and a humectant, meaning it helps retain moisture. In cosmetics, it is commonly found in skincare products such as moisturizers, lotions, and creams, where it functions to hydrate and condition the skin. It also helps improve the texture of cosmetic formulations and enhances the absorption of other active ingredients into the skin. Butylene glycol is considered safe for topical application and is well-tolerated by most individuals, making it a versatile ingredient in skincare and personal care products.

The major global manufacturers of 1,3-butylene Glycol include OQ Chemicals, DAICEL, KH Neochem, Haike, Godavari Biorefineries, Genomatica, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 1,3-butylene Glycol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 1,3-butylene Glycol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 1,3-butylene Glycol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 1,3-butylene Glycol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 1,3-butylene Glycol Include:

OQ Chemicals

DAICEL

KH Neochem

Haike

Godavari Biorefineries

Genomatica

1,3-butylene Glycol Product Segment Include:

Chemical Synthesis

Fermentation

1,3-butylene Glycol Product Application Include:

Cosmetic

Industrial

Others

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