

Global 1,2-Propandiol Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/12D41B0901C9EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: 12D41B0901C9EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global 1,2-Propandiol market size will reach 6,814.24 Million USD in 2025 and is projected to reach 7,881.30 Million USD by 2032, with a CAGR of 2.10% (2025-2032). Notably, the China 1,2-Propandiol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

1,2-Propylene glycol, also known as 1,2-propanediol, is a clear, colorless, and odorless organic compound with the chemical formula $C_3H_8O_2$. It is a diol, meaning it has two hydroxyl (OH) groups, and it is a type of alcohol. This versatile compound is widely used in various industries, including pharmaceuticals, cosmetics, food, and antifreeze formulations. In the food and cosmetic industries, 1,2-propylene glycol serves as a humectant, solvent, and preservative, helping to retain moisture, dissolve ingredients, and extend product shelf life. In the pharmaceutical field, it is utilized as a carrier for oral, injectable, and topical medications. Moreover, 1,2-propylene glycol has applications in the production of polymers and plastics. Its low toxicity and ability to mix with water and many organic solvents make it a valuable and multifunctional compound in diverse industrial processes.

The major global manufacturers of 1,2-Propandiol include Dow, Lyondell Basell, Indorama (Huntsman), ADM, INEOS, BASF, Repsol, SKC, Shell, Anhui Tongling Jintai, Shandong Shida Shenghua Chemical, CNOOC Shell Petrochemical, Haike Xinyuan,

Daze Chemical, Depp Technology, Shaanxi Yulin Yunhua Green Energy, Ningbo Zhetie Dafeng Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of 1,2-Propandiol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global 1,2-Propandiol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the 1,2-Propandiol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of 1,2-Propandiol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of 1,2-Propandiol Include:

Dow

Lyondell Basell

Indorama (Huntsman)

ADM

INEOS

BASF

Repsol

SKC

Shell

Anhui Tongling Jintai

Shandong Shida Shenghua Chemical

CNOOC Shell Petrochemical

Haike Xinyuan

Daze Chemical

Depp Technology

Shaanxi Yulin Yunhua Green Energy

Ningbo Zhetie Dafeng Chemical

1,2-Propandiol Product Segment Include:

Industrial Grade

Food Grade

Pharma Grade

1,2-Propandiol Product Application Include:

Unsaturated Polyester Resins (UPR)

Functional Fluids

Cosmetics, Pharmaceuticals and Food

Liquid Detergents Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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