

## Sickle Cell Disease - Market Insight, Epidemiology and Market Forecast -2032

https://marketpublishers.com/r/SDA7255EF8CEN.html

Date: January 2022 Pages: 200 Price: US\$ 7,500.00 (Single User License) ID: SDA7255EF8CEN

## Abstracts

This report can be delivered to the clients within 7-10 Business Days

DelveInsight's 'Sickle Cell Disease- Market Insights, Epidemiology, and Market Forecast-2032' report delivers an in-depth understanding of the Sickle Cell Disease, historical and forecasted epidemiology as well as the Sickle Cell Disease market trends in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan.

The Sickle Cell Disease market report provides current treatment practices, emerging drugs, Sickle Cell Disease market share of the individual therapies, current and forecasted Sickle Cell Disease market Size from 2019 to 2032 segmented by seven major markets. The Report also covers current Sickle Cell Disease treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assesses the underlying potential of the market.

Geography Covered

The United States

EU5 (Germany, France, Italy, Spain, and the United Kingdom)

Japan

Study Period: 2019-2032



### Sickle Cell Disease Disease Understanding and Treatment Algorithm

The DelveInsight Sickle Cell Disease market report gives a thorough understanding of the Sickle Cell Disease by including details such as disease definition, symptoms, causes, pathophysiology, diagnosis and treatment.

### Diagnosis

This segment of the report covers the detailed diagnostic methods or tests for Sickle Cell Disease.

### Treatment

It covers the details of conventional and current medical therapies available in the Sickle Cell Disease market for the treatment of the condition. It also provides Sickle Cell Disease treatment algorithms and guidelines in the United States, Europe, and Japan.

### Sickle Cell Disease Epidemiology

The Sickle Cell Disease epidemiology division provide insights about historical and current Sickle Cell Disease patient pool and forecasted trend for every seven major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed patient pool and their trends along with assumptions undertaken.

### Key Findings

The disease epidemiology covered in the report provides historical as well as forecasted Sickle Cell Disease epidemiology scenario in the 7MM covering the United States, EU5 countries (Germany, Spain, Italy, France, and the United Kingdom), and Japan from 2019 to 2032.

Country Wise- Sickle Cell Disease Epidemiology

The epidemiology segment also provides the Sickle Cell Disease epidemiology data and findings across the United States, EU5 (Germany, France, Italy, Spain, and the United Kingdom), and Japan.



### Sickle Cell Disease Drug Chapters

Drug chapter segment of the Sickle Cell Disease report encloses the detailed analysis of Sickle Cell Disease marketed drugs and late stage (Phase-III and Phase-II) pipeline drugs. It also helps to understand the Sickle Cell Disease clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

### Marketed Drugs

The report provides the details of the marketed product available for Sickle Cell Disease treatment.

Sickle Cell Disease Emerging Drugs

The report provides the details of the emerging therapies under the late and mid-stage of development for Sickle Cell Disease treatment.

Sickle Cell Disease Market Outlook

The Sickle Cell Disease market outlook of the report helps to build the detailed comprehension of the historic, current, and forecasted Sickle Cell Disease market trends by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a thorough detail of Sickle Cell Disease market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to Delvelnsight, Sickle Cell Disease market in 7MM is expected to change in the study period 2019-2032.

### **Key Findings**



This section includes a glimpse of the Sickle Cell Disease market in 7MM.

The United States Market Outlook

This section provides the total Sickle Cell Disease market size and market size by therapies in the United States.

EU-5 Countries: Market Outlook

The total Sickle Cell Disease market size and market size by therapies in Germany, France, Italy, Spain, and the United Kingdom is provided in this section.

Japan Market Outlook

The total Sickle Cell Disease market size and market size by therapies in Japan is also mentioned.

Sickle Cell Disease Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the Sickle Cell Disease market or expected to get launched in the market during the study period 2019-2032. The analysis covers Sickle Cell Disease market uptake by drugs; patient uptake by therapies; and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allow the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

Sickle Cell Disease Pipeline Development Activities

The report provides insights into different therapeutic candidates in Phase II, and Phase III stage. It also analyses Sickle Cell Disease key players involved in developing targeted therapeutics.

Pipeline Development Activities

The report covers the detailed information of collaborations, acquisition and merger,



licensing, patent details and other information for Sickle Cell Disease emerging therapies.

Reimbursement Scenario in Sickle Cell Disease

Approaching reimbursement proactively can have a positive impact both during the late stages of product development and well after product launch. In a report, we take reimbursement into consideration to identify economically attractive indications and market opportunities. When working with finite resources, the ability to select the markets with the fewest reimbursement barriers can be a critical business and price strategy.

### **KOL-** Views

To keep up with current market trends, we take KOLs and SME's opinion working in Sickle Cell Disease domain through primary research to fill the data gaps and validate our secondary research. Their opinion helps to understand and validate current and emerging therapies treatment patterns or Sickle Cell Disease market trend. This will support the clients in potential upcoming novel treatment by identifying the overall scenario of the market and the unmet needs.

### Competitive Intelligence Analysis

We perform Competitive and Market Intelligence analysis of the Sickle Cell Disease Market by using various Competitive Intelligence tools that include - SWOT analysis, PESTLE analysis, Porter's five forces, BCG Matrix, Market entry strategies etc. The inclusion of the analysis entirely depends upon the data availability.

### Scope of the Report

The report covers the descriptive overview of Sickle Cell Disease, explaining its causes, signs and symptoms, pathophysiology, diagnosis and currently available therapies

Comprehensive insight has been provided into the Sickle Cell Disease epidemiology and treatment in the 7MM

Additionally, an all-inclusive account of both the current and emerging therapies for Sickle Cell Disease are provided, along with the assessment of new



therapies, which will have an impact on the current treatment landscape

A detailed review of Sickle Cell Disease market; historical and forecasted is included in the report, covering drug outreach in the 7MM

The report provides an edge while developing business strategies, by understanding trends shaping and driving the global Sickle Cell Disease market

### **Report Highlights**

In the coming years, Sickle Cell Disease market is set to change due to the rising awareness of the disease, and incremental healthcare spending across the world; which would expand the size of the market to enable the drug manufacturers to penetrate more into the market

The companies and academics are working to assess challenges and seek opportunities that could influence Sickle Cell Disease R&D. The therapies under development are focused on novel approaches to treat/improve the disease condition

Major players are involved in developing therapies for Sickle Cell Disease. Launch of emerging therapies will significantly impact the Sickle Cell Disease market

A better understanding of disease pathogenesis will also contribute to the development of novel therapeutics for Sickle Cell Disease

Our in-depth analysis of the pipeline assets across different stages of development (Phase III and Phase II), different emerging trends and comparative analysis of pipeline products with detailed clinical profiles, key cross-competition, launch date along with product development activities will support the clients in the decision-making process regarding their therapeutic portfolio by identifying the overall scenario of the research and development activities

Sickle Cell Disease Report Insights



### **Patient Population**

**Therapeutic Approaches** 

Sickle Cell Disease Pipeline Analysis

Sickle Cell Disease Market Size and Trends

Market Opportunities

Impact of upcoming Therapies

### Sickle Cell Disease Report Key Strengths

**11 Years Forecast** 

7MM Coverage

Sickle Cell Disease Epidemiology Segmentation

Key Cross Competition

Highly Analyzed Market

Drugs Uptake

Sickle Cell Disease Report Assessment

### **Current Treatment Practices**

**Unmet Needs** 

**Pipeline Product Profiles** 

Market Attractiveness

Market Drivers and Barriers



Key Questions

Market Insights:

What was the Sickle Cell Disease market share (%) distribution in 2019 and how it would look like in 2032?

What would be the Sickle Cell Disease total market size as well as market size by therapies across the 7MM during the forecast period (2019-2032)?

What are the key findings pertaining to the market across 7MM and which country will have the largest Sickle Cell Disease market size during the forecast period (2019-2032)?

At what CAGR, the Sickle Cell Disease market is expected to grow in 7MM during the forecast period (2019-2032)?

What would be the Sickle Cell Disease market outlook across the 7MM during the forecast period (2019-2032)?

What would be the Sickle Cell Disease market growth till 2032, and what will be the resultant market Size in the year 2032?

How would the market drivers, barriers and future opportunities affect the market dynamics and subsequent analysis of the associated trends?

Epidemiology Insights:

What is the disease risk, burden and unmet needs of the Sickle Cell Disease?

What is the historical Sickle Cell Disease patient pool in seven major markets covering the United States, EU5 (Germany, Spain, France, Italy, UK), and Japan?

What would be the forecasted patient pool of Sickle Cell Disease in seven major markets covering the United States, EU5 (Germany, Spain, France, Italy, UK),



and Japan?

What will be the growth opportunities in the 7MM with respect to the patient population pertaining to Sickle Cell Disease?

Out of all 7MM countries, which country would have the highest prevalent population of Sickle Cell Disease during the forecast period (2019-2032)?

At what CAGR the population is expected to grow in 7MM during the forecast period (2019-2032)?

Current Treatment Scenario, Marketed Drugs and Emerging Therapies:

What are the current options for the Sickle Cell Disease treatment, along with the approved therapy?

What are the current treatment guidelines for the treatment of Sickle Cell Disease in the USA, Europe, and Japan?

What are the Sickle Cell Disease marketed drugs and their MOA, regulatory milestones, product development activities, advantages, disadvantages, safety and efficacy, etc.?

How many companies are developing therapies for the treatment of Sickle Cell Disease?

How many therapies are developed by each company for Sickle Cell Disease treatment?

How many are emerging therapies in mid-stage, and late stage of development for Sickle Cell Disease treatment?

What are the key collaborations (Industry - Industry, Industry - Academia), Mergers and acquisitions, licensing activities related to the Sickle Cell Disease therapies?

What are the recent novel therapies, targets, mechanisms of action and technologies developed to overcome the limitation of existing therapies?



What are the clinical studies going on for Sickle Cell Disease and their status?

What are the key designations that have been granted for the emerging therapies for Sickle Cell Disease?

What are the global historical and forecasted market of Sickle Cell Disease?

#### Reasons to buy

The report will help in developing business strategies by understanding trends shaping and driving the Sickle Cell Disease market

To understand the future market competition in the Sickle Cell Disease market and Insightful review of the key market drivers and barriers

Organize sales and marketing efforts by identifying the best opportunities for Sickle Cell Disease in the US, Europe (Germany, Spain, Italy, France, and the United Kingdom) and Japan

Identification of strong upcoming players in the market will help in devising strategies that will help in getting ahead of competitors

Organize sales and marketing efforts by identifying the best opportunities for Sickle Cell Disease market

To understand the future market competition in the Sickle Cell Disease market



## Contents

### **1. KEY INSIGHTS**

### 2. EXECUTIVE SUMMARY OF SICKLE CELL DISEASE

### 3. COMPETITIVE INTELLIGENCE ANALYSIS FOR SICKLE CELL DISEASE

### 4. SICKLE CELL DISEASE: MARKET OVERVIEW AT A GLANCE

- 4.1. Sickle Cell Disease Total Market Share (%) Distribution in 2019
- 4.2. Sickle Cell Disease Total Market Share (%) Distribution in 2032

### 5. SICKLE CELL DISEASE: DISEASE BACKGROUND AND OVERVIEW

- 5.1. Introduction
- 5.2. Sign and Symptoms
- 5.3. Pathophysiology
- 5.4. Risk Factors
- 5.5. Diagnosis

### **6. PATIENT JOURNEY**

### 7. SICKLE CELL DISEASE EPIDEMIOLOGY AND PATIENT POPULATION

- 7.1. Epidemiology Key Findings
- 7.2. Assumptions and Rationale: 7MM
- 7.3. Epidemiology Scenario: 7MM
- 7.3.1. Sickle Cell Disease Epidemiology Scenario in the 7MM (2019-2032)
- 7.4. United States Epidemiology
- 7.4.1. Sickle Cell Disease Epidemiology Scenario in the United States (2019-2032)
- 7.5. EU-5 Country-wise Epidemiology
  - 7.5.1. Germany Epidemiology
  - 7.5.1.1. Sickle Cell Disease Epidemiology Scenario in Germany (2019-2032)
  - 7.5.2. France Epidemiology
  - 7.5.2.1. Sickle Cell Disease Epidemiology Scenario in France (2019-2032)
  - 7.5.3. Italy Epidemiology
  - 7.5.3.1. Sickle Cell Disease Epidemiology Scenario in Italy (2019-2032)
  - 7.5.4. Spain Epidemiology



7.5.4.1. Sickle Cell Disease Epidemiology Scenario in Spain (2019-2032)

7.5.5. United Kingdom Epidemiology

7.5.5.1. Sickle Cell Disease Epidemiology Scenario in the United Kingdom (2019-2032)

7.5.6. Japan Epidemiology

7.5.6.1. Sickle Cell Disease Epidemiology Scenario in Japan (2019-2032)

# 8. TREATMENT ALGORITHM, CURRENT TREATMENT, AND MEDICAL PRACTICES

- 8.1. Sickle Cell Disease Treatment and Management
- 8.2. Sickle Cell Disease Treatment Algorithm

### 9. UNMET NEEDS

### **10. KEY ENDPOINTS OF SICKLE CELL DISEASE TREATMENT**

### **11. MARKETED PRODUCTS**

- 11.1. List of Marketed Products in the 7MM
- 11.2. Drug Name: Company Name
  - 11.2.1. Product Description
  - 11.2.2. Regulatory Milestones
  - 11.2.3. Other Developmental Activities
  - 11.2.4. Pivotal Clinical Trials
  - 11.2.5. Summary of Pivotal Clinical Trial
- List to be continued in report

### **12. EMERGING THERAPIES**

- 12.1. Key Cross
- 12.2. Drug Name: Company Name
- 12.2.1. Product Description
- 12.2.2. Other Developmental Activities
- 12.2.3. Clinical Development
- 12.2.4. Safety and Efficacy
- 12.2.5. Product Profile
- List to be continued in report



### 13. SICKLE CELL DISEASE: SEVEN MAJOR MARKET ANALYSIS

- 13.1. Key Findings
- 13.2. Sickle Cell Disease Market Size in 7MM
- 13.3. Sickle Cell Disease Market Size by Therapies in the 7MM

### **14. ATTRIBUTE ANALYSIS**

### 15. 7MM: MARKET OUTLOOK

15.1. United States: Market Size 15.1.1. Sickle Cell Disease Total Market Size in the United States 15.1.2. Sickle Cell Disease Market Size by Therapies in the United States 15.2. EU-5 countries: Market Size and Outlook 15.3. Germany Market Size 15.3.1. Sickle Cell Disease Total Market Size in Germany 15.3.2. Sickle Cell Disease Market Size by Therapies in Germany 15.4. France Market Size 15.4.1. Sickle Cell Disease Total Market Size in France 15.4.2. Sickle Cell Disease Market Size by Therapies in France 15.5. Italy Market Size 15.5.1. Sickle Cell Disease Total Market Size in Italy 15.5.2. Sickle Cell Disease Market Size by Therapies in Italy 15.6. Spain Market Size 15.6.1. Sickle Cell Disease Total Market Size in Spain 15.6.2. Sickle Cell Disease Market Size by Therapies in Spain 15.7. United Kingdom Market Size 15.7.1. Sickle Cell Disease Total Market Size in the United Kingdom 15.7.2. Sickle Cell Disease Market Size by Therapies in the United Kingdom 15.8. Japan Market Outlook 15.8.1. Japan Market Size 15.8.2. Sickle Cell Disease Total Market Size in Japan 15.8.3. Sickle Cell Disease Market Size by Therapies in Japan

### 16. ACCESS AND REIMBURSEMENT OVERVIEW OF SICKLE CELL DISEASE

### **17. KOL VIEWS**

### **18. MARKET DRIVERS**



### **19. MARKET BARRIERS**

### **20. APPENDIX**

20.1. Bibliography20.2. Report Methodology

### 21. DELVEINSIGHT CAPABILITIES

### 22. DISCLAIMER

### 23. ABOUT DELVEINSIGHT

\*The table of contents is not exhaustive; the final content may vary.



### **List Of Tables**

### LIST OF TABLES

Table 1: 7MM Sickle Cell Disease Epidemiology (2019-2032) Table 2: 7MM Sickle Cell Disease Diagnosed and Treatable Cases (2019-2032) Table 3: Sickle Cell Disease Epidemiology in the United States (2019-2032) Table 4: Sickle Cell Disease Diagnosed and Treatable Cases in the United States (2019-2032)Table 5: Sickle Cell Disease Epidemiology in Germany (2019-2032) Table 6: Sickle Cell Disease Diagnosed and Treatable Cases in Germany (2019-2032) Table 7: Sickle Cell Disease Epidemiology in France (2019-2032) Table 8: Sickle Cell Disease Diagnosed and Treatable Cases in France (2019-2032) Table 9: Sickle Cell Disease Epidemiology in Italy (2019-2032) Table 10: Sickle Cell Disease Diagnosed and Treatable Cases in Italy (2019-2032) Table 11: Sickle Cell Disease Epidemiology in Spain (2019-2032) Table 12: Sickle Cell Disease Diagnosed and Treatable Cases in Spain (2019-2032) Table 13: Sickle Cell Disease Epidemiology in the UK (2019-2032) Table 14: Sickle Cell Disease Diagnosed and Treatable Cases in the UK (2019-2032) Table 15: Sickle Cell Disease Epidemiology in Japan (2019-2032) Table 16: Sickle Cell Disease Diagnosed and Treatable Cases in Japan (2019-2032) Table 17: Drug Name, Clinical Trials by Recruitment status Table 18: Drug Name, Clinical Trials by Zone Table 19: Total Seven Major Market Size in USD, Million (2019-2032) Table 20: Region-wise Market Size in USD, Million (2019-2032) Table 21: 7MM-Market Size by Therapy in USD, Million (2019-2032) Table 22: United States Market Size in USD, Million (2019-2032) Table 23: United States Market Size by Therapy in USD, Million (2019-2032) Table 24: Germany Market Size in USD, Million (2019-2032) Table 25: Germany Market Size by Therapy in USD, Million (2019-2032) Table 26: France Market Size in USD, Million (2019-2032) Table 27: France Market Size by Therapy in USD, Million (2019-2032) Table 28: Italy Market Size in USD, Million (2019-2032) Table 29: Italy Market Size by Therapy in USD, Million (2019-2032) Table 30: Spain Market Size in USD, Million (2019-2032) Table 31: Spain Market Size by Therapy in USD, Million (2019-2032) Table 32: United Kingdom Market Size in USD, Million (2019-2032) Table 33: United Kingdom Market Size by Therapy in USD, Million (2019-2032) Table 34: Japan Market Size in USD, Million (2019-2032)



Table 35: Japan Market Size by Therapy in USD, Million (2019-2032) \*The list of tables is not exhaustive; the final content may vary



## **List Of Figures**

### LIST OF FIGURES

Figure 1: 7MM Sickle Cell Disease Epidemiology (2019-2032) Figure 2: 7MM Sickle Cell Disease Diagnosed and Treatable Cases (2019-2032) Figure 3: Sickle Cell Disease Epidemiology in the United States (2019-2032) Figure 4: Sickle Cell Disease Diagnosed and Treatable Cases in the United States (2019-2032)Figure 5: Sickle Cell Disease Epidemiology in Germany (2019-2032) Figure 6: Sickle Cell Disease Diagnosed and Treatable Cases in Germany (2019-2032) Figure 7: Sickle Cell Disease Epidemiology in France (2019-2032) Figure 8: Sickle Cell Disease Diagnosed and Treatable Cases in France (2019-2032) Figure 9: Sickle Cell Disease Epidemiology in Italy (2019-2032) Figure 10: Sickle Cell Disease Diagnosed and Treatable Cases in Italy (2019-2032) Figure 11: Sickle Cell Disease Epidemiology in Spain (2019-2032) Figure 12: Sickle Cell Disease Diagnosed and Treatable Cases in Spain (2019-2032) Figure 13: Sickle Cell Disease Epidemiology in the UK (2019-2032) Figure 14: Sickle Cell Disease Diagnosed and Treatable Cases in the UK (2019-2032) Figure 15: Sickle Cell Disease Epidemiology in Japan (2019-2032) Figure 16: Sickle Cell Disease Diagnosed and Treatable Cases in Japan (2019-2032) Figure 17: Drug Name, Clinical Trials by Recruitment status Figure 18: Drug Name, Clinical Trials by Zone Figure 19: Total Seven Major Market Size in USD, Million (2019-2032) Figure 20: Region-wise Market Size in USD, Million (2019-2032) Figure 21: 7MM-Market Size by Therapy in USD, Million (2019-2032) Figure 22: United States Market Size in USD, Million (2019-2032) Figure 23: United States Market Size by Therapy in USD, Million (2019-2032) Figure 24: Germany Market Size in USD, Million (2019-2032) Figure 25: Germany Market Size by Therapy in USD, Million (2019-2032) Figure 26: France Market Size in USD, Million (2019-2032) Figure 27: France Market Size by Therapy in USD, Million (2019-2032) Figure 28: Italy Market Size in USD, Million (2019-2032) Figure 29: Italy Market Size by Therapy in USD, Million (2019-2032) Figure 30: Spain Market Size in USD, Million (2019-2032) Figure 31: Spain Market Size by Therapy in USD, Million (2019-2032) Figure 32: United Kingdom Market Size in USD, Million (2019-2032) Figure 33: United Kingdom Market Size by Therapy in USD, Million (2019-2032) Figure 34: Japan Market Size in USD, Million (2019-2032)



Figure 35: Japan Market Size by Therapy in USD, Million (2019-2032) \*The list of figures is not exhaustive; the final content may vary



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