

Sezary Syndrome (SS) - Market Insights, Epidemiology and Market Forecast-2028

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Abstracts

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DelveInsight's 'Sezary Syndrome (SS) - Market Insights, Epidemiology and Market Forecast-2028' report delivers an in-depth understanding of the disease, historical & forecasted epidemiology as well as the market trends of Sezary Syndrome (SS) in the United States, EU5 (Germany, Spain, Italy, France and United Kingdom), and Japan.

The Report provides the current treatment practices, emerging drugs, market share of the individual therapies, current and forecasted market size of Sezary Syndrome (SS) from 2017 to 2028 segmented by seven major markets. The Report also covers current treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assess underlying potential of the market.

Geography Covered

The United States

EU5 (Germany, France, Italy, Spain and the United Kingdom)

Japan

Study Period: 2017-2028

Sezary Syndrome (SS) - Disease Understanding and Treatment Algorithm

Sezary Syndrome (SS) is generally defined as the triad of erythroderma, generalized lymphadenopathy and the presence of clonally related neoplastic T-cells with cerebriform nuclei (Sezary cells) in skin, lymph nodes and peripheral blood. It was first recognized as a separate clinical condition in the year 1938 and can be defined as the T-cell lymphoma of the skin and peripheral blood. Although Sezary Syndrome was initially identified as a separate variant of Mycosis Fungoides (MF), the recent WHO-EORTC combined classification scheme categorizes these two indications as different clinical entities with distinctive and characteristic clinical features.

The DelveInsight Sezary Syndrome (SS) market report gives a thorough understanding of the Sezary Syndrome (SS) by including details such as disease definition, staging, causes, clinical features, immunophenotype, histopathology, pathogenesis, genetic features, symptoms and diagnostic trends. It also provides treatment algorithms and treatment guidelines for Sezary Syndrome (SS) in the United States and Europe.

Sezary Syndrome (SS) Epidemiology

The Sezary Syndrome (SS) epidemiology division provide the insights about historical and current patient pool and forecasted trend for every 7 major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed and treatable patient pool and their trends along with assumptions undertaken.

The disease epidemiology covered in the report is segmented by incident population, gender-specific incidence population and stage specific incidence cases of Sezary Syndrome (SS).

The DelveInsight report also provides the epidemiology trends observed in the 7MM during the study period, along with the assumptions undertaken. The calculated data are presented with relevant tables and graphs to give a clear view of the epidemiology at first sight.

According to DelveInsight, the total incident population of Sezary Syndrome (SS) was estimated to be 429 [7MM] in 2018. United States accounts for the highest Sezary Syndrome (SS) cases, followed by EU5 (Germany, France, Italy, Spain & UK) and Japan. Among the EU5 countries UK had the highest prevalent patient population of Sezary Syndrome (SS), followed by Germany.

Sezary Syndrome (SS) Drug Chapters

This segment of the Sezary Syndrome (SS) report encloses the detailed analysis of marketed drugs and late stage (Phase-III) pipeline drugs. It also helps to understand the clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

There are currently limited approved therapies including Shionogi's Imunomax and Kyowa Kirin's Poteligeo which are being used for the treatment of Sezary Syndrome (SS). However these drugs have shown to be effective in managing the Sezary Syndrome (SS). As Sezary Syndrome is an aggressive subtype of cutaneous T cell lymphoma that presents with erythroderma plus circulating malignant T lymphocytes (Sezary cells), with or without lymph node and/or visceral organ involvement and is also closely related to mycosis fungoides (MF). As there is no cure available for CTCL and the available treatments are for management of CTCL. The patients are treated with consecutive therapies until loss of response or without treatment 'expectant therapy' if no suitable therapy is available.

Sezary Syndrome (SS) Market Outlook

The Sezary Syndrome (SS) market outlook of the report helps to build the detailed comprehension of the historic, current and forecasted trend of the market by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a through detail of market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to DelveInsight, the global market of Sezary Syndrome (SS) is estimated to change during the forecasted period 2019-2028. It is estimated that the United States accounts for the largest market size of Sezary Syndrome (SS), in comparison to EU5 (the United Kingdom, Germany, Italy, France, and Spain), and Japan in 2018.

The dynamics of Sezary Syndrome (SS) market is anticipated to change in the coming years owing to the expected launch of emerging therapies during the forecasted period 2019-2028. Launch of potential therapies may increase market size in the coming years, assisted by an increase in diagnosed prevalent population of Sezary Syndrome (SS). Upcoming therapies such as Medivir's Remetinostat, Elorac's Naloxone Hydrochloride and many more, have the potential to create a significant positive shift in the Sezary Syndrome (SS) market size. The United States accounts for the largest market size of Sezary Syndrome (SS), in comparison to EU5 (the United Kingdom, Germany, Italy, France, and Spain), and Japan.

Sezary Syndrome (SS) Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the market or will get launched in the market during the study period from 2017-2028. The analysis covers market uptake by drugs; patient uptake by therapies and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allows the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

The market size of Sezary Syndrome (SS) includes the drug-uptake for individual therapies, which is further segmented on the basis of market size and market share by Line of therapy and Route of Administration.

To counter current unmet needs of the market and to provide better treatment options for Sezary Syndrome (SS), several companies are working robustly on developing new therapies with novel mechanism of action.

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Key Benefits

This DelveInsight report will help to develop Business Strategies by understanding the trends shaping and driving the Sezary Syndrome (SS) market.

Organize sales and marketing efforts by identifying the best opportunities for Sezary Syndrome (SS) market.

To understand the future market competition in the Sezary Syndrome (SS) market.

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