

Recurrent Pericarditis - Market Insights, Epidemiology and Market Forecast-2028

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Abstracts

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DelveInsight's 'Recurrent Pericarditis - Market Insights, Epidemiology and Market Forecast-2028' report delivers an in-depth understanding of the disease, historical & forecasted epidemiology as well as the market trends of Recurrent Pericarditis in the United States, EU5 (Germany, Spain, Italy, France and United Kingdom), and Japan.

The Report provides the current treatment practices, emerging drugs, market share of the individual therapies, current and forecasted market size of Recurrent Pericarditis from 2017 to 2028 segmented by seven major markets. The Report also covers current treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assess underlying potential of the market.

Geography Covered

The United States

EU5 (Germany, France, Italy, Spain and the United Kingdom)

Japan

Study Period: 2017-2028

Recurrent Pericarditis - Disease Understanding

Pericarditis is an inflammation of the pericardium which is usually acute, developing suddenly and may last up to several months. It may have infectious or non-infectious causes, and is manifested by a combination of signs (i.e., pericardial rubs, electrocardiographic changes and pericardial effusion), symptoms (mainly chest pain but possible additional symptoms such as dyspnea) and usually elevation of markers of myocardial inflammation (i.e., protein C reactive).

Recurrent Pericarditis is a pericardial syndrome in which signs and symptoms of pericardial inflammation may occur after a symptom-free interval of at least 4–6 weeks following an episode of acute pericarditis. It is by far the most troublesome complication of acute pericarditis occurring within 18 months in 30% (20% to 50%) of patients after the first episode of acute pericarditis as it can lead to repeated hospitalizations, additional treatment costs, and development of cardiac tamponade or, more rarely, constrictive pericarditis in some patients Imazio M et al. 2017. Diagnosis of recurrence is established according to the same criteria as those used for acute pericarditis.

The DelveInsight Recurrent Pericarditis market report gives a thorough understanding of the Recurrent Pericarditis by including details such as disease definition, classification, symptoms, etiology, pathophysiology, diagnostic trends. It also provides treatment algorithms and treatment guidelines for Recurrent Pericarditis in the US, Europe, and Japan.

Recurrent Pericarditis Epidemiology

The Recurrent Pericarditis epidemiology division provide the insights about historical and current patient pool and forecasted trend for every 7 major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed and treatable patient pool and their trends along with assumptions undertaken.

The disease epidemiology covered in the report is segmented by incident population, gender-specific diagnosed incident population and age-specific diagnosed incident population of Recurrent Pericarditis.

The DelveInsight report also provides the epidemiology trends observed in the 7MM during the study period, along with the assumptions undertaken. The calculated data are presented with relevant tables and graphs to give a clear view of the epidemiology at first sight.

According to DelveInsight, the incident population of Recurrent Pericarditis was estimated to be 46827 [7MM] in 2018. United States accounts for the highest Recurrent Pericarditis cases, followed by EU5 (Germany, France, Italy, Spain & UK) and Japan. Among the EU5 countries Germany had the highest incident patient population of Recurrent Pericarditis, followed by France.

Recurrent Pericarditis Management

The therapies which are currently used to manage recurrent pericarditis are: NSAIDs/aspirin, colchicine, Corticosteroids, Immunosuppressors, Azathioprine and other immunosuppressive therapies, Immunomodulators (Intravenous immunoglobulin, Anakinra) and Pericardiectomy.

Recurrent Pericarditis Market Outlook

The Recurrent Pericarditis market outlook of the report helps to build the detailed comprehension of the historic, current and forecasted trend of the market by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a through detail of market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to DelveInsight, the global market of Recurrent Pericarditis was estimated to be USD 77.04 million in 2018. The United States accounts for the largest market size of Recurrent Pericarditis, in comparison to EU5 (the United Kingdom, Germany, Italy, France, and Spain), and Japan. Among the EU5 countries, Germany had the highest market size worth USD 9.56 million in 2018, while Spain had the lowest market size of Recurrent Pericarditis valued at USD 3.16 million in 2018.

The dynamics of Recurrent Pericarditis market is anticipated to change in the coming years owing to the expected launch of emerging therapies during the forecasted period 2019-2028. Amongst the therapeutic lines of therapy (LoTs), the 1st LoT is believed to

hold the highest patient share [%] amongst all other therapeutic options available for the treatment of Recurrent Pericarditis.

Recurrent Pericarditis Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the market or will get launched in the market during the study period from 2017-2028. The analysis covers market uptake by drugs; patient uptake by therapies and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allows the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

The market size of Recurrent Pericarditis includes the drug-uptake for individual therapies, which is further segmented on the basis of market size and market share by Line of therapy and Route of Administration.

Expected launch of potential therapies will lead to an increase in the market size of Recurrent Pericarditis in the coming years. Rilonacept (Kiniksa Pharmaceuticals, Ltd.) is the first immunosuppressant that is expected to be launched in all of the 7 Major Markets, during the forecast period [2019-2028].

Recurrent Pericarditis Report Insights

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Therapeutic Approaches

Pipeline Analysis

Market Size and Trends

Market Opportunities

Impact of upcoming Therapies

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7MM Coverage

Epidemiology Segmentation

Drugs Uptake

Highly Analyzed Market

Key Cross Competition

Recurrent Pericarditis Report Assessment

Current Treatment Practices

Unmet Needs

Detailed Pipeline Product Profiles

Market Attractiveness

Market Drivers and Barriers

Key Benefits

This DelveInsight report will help to develop Business Strategies by understanding the trends shaping and driving the Recurrent Pericarditis market.

Organize sales and marketing efforts by identifying the best opportunities for Recurrent Pericarditis market.

To understand the future market competition in the Recurrent Pericarditis market.

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