

Neuromyelitis optica spectrum disorder (NMOSD) Market Insights, Epidemiology and Market Forecast

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Abstracts

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DelveInsight's 'Neuromyelitis optica spectrum disorder (NMOSD) - Market Insights, Epidemiology and Market Forecast-2028' report delivers an in-depth understanding of the disease, historical & forecasted epidemiology as well as the market trends of NMOSD in the United States, EU5 (Germany, Spain, Italy, France and United Kingdom), and Japan.

The Report provides the current treatment practices, emerging drugs, market share of the individual therapies, current and forecasted market size of Neuromyelitis optica spectrum disorder from 2017 to 2028 segmented by seven major markets. The Report also covers current treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assess underlying potential of the market.

Geography Covered

The United States

EU5 (Germany, France, Italy, Spain and the United Kingdom)

Japan

Study Period: 2017-2028

Neuromyelitis optica spectrum disorder (NMOSD) - Disease Understanding and Treatment Algorithm

The DelveInsight Neuromyelitis optica spectrum disorder market report gives the thorough understanding of the Neuromyelitis optica spectrum disorder by including details such as disease definition, classification, symptoms, etiology, pathophysiology, diagnostic trends. It also provides treatment algorithms and treatment guidelines for Neuromyelitis optica spectrum disorder in the US, Europe, and Japan.

Neuromyelitis optica spectrum disorder Epidemiology

The Neuromyelitis optica spectrum disorder (NMOSD) epidemiology division provide the insights about historical and current patient pool and forecasted trend for every 7 major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed patient pool and their trends along with assumptions undertaken.

The disease epidemiology covered in the report provides historical as well as forecasted epidemiology (total prevalent cases, gender-specific prevalent cases, diagnosed cases, NMO-IgG diagnosed cases, clinical characterization and events) scenario of Neuromyelitis optica spectrum disorder (NMOSD) in the 7MM covering United States, EU5 countries (Germany, Spain, Italy, France and United Kingdom) and Japan from 2017-2028.

According to DelveInsight, total prevalent population of Neuromyelitis optica spectrum disorder (NMOSD) in 7 major markets was found to be 22,648 in 2017.

Neuromyelitis optica spectrum disorder Drug Chapters

This segment of the Neuromyelitis optica spectrum disorder report encloses the detailed analysis of Treatment Algorithm, Current Treatment, and Medical Practices Treatment of Neuromyelitis optica spectrum disorder aim at the management of acute attacks and the prevention of future exacerbations. Corticosteroids, plasma exchange, pain management, and physical or occupational therapy is used for treating Neuromyelitis Optica Spectrum Disorder. It also helps to understand the clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

The primary aspects of the treatment of Neuromyelitis Optica Spectrum Disorder focuses on the Treatment of attack, Prevention of attack, Treatment of residual symptoms of the relapse, Rehabilitation. At present, therapeutic classes of drugs contributing towards the market size of NMOSD includes, Intravenous Steroids like methyl-prednisolone, Plasma exchange, Intravenous cyclophosphamide, Intravenous immunoglobulin (IVIg) therapy, Immunosuppressive regimens (such as Azathioprine, Rituximab, Mycophenolate Mofetil, Methotrexate, Prednisone, Cyclophosphamide, and Mitoxantrone, Cyclosporin A, Tocilizumab), Combination therapies dominate the current therapeutic market. Although, NMO is still an incurable disease but the goal of treating acute NMO events is to improve relapse symptoms and restore neurological functions; long-term immunosuppression aims to prevent further attacks and maintain disease remission. Detailed chapter for upcoming therapies like Inebilizumab (Vielia Bio), Satralizumab (Chugai Pharmaceutical/ Roche), Soliris (Alexion Pharma), Ultomiris (Alexion) have also been covered in the report.

Neuromyelitis optica spectrum disorder Market Outlook

The Neuromyelitis optica spectrum disorder market outlook of the report helps to build the detailed comprehension of the historic, current and forecasted trend of the market by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a through detail of market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to DelveInsight, the market of Neuromyelitis optica spectrum disorder in 7MM was found to be USD 236.4 million in 2017.

Neuromyelitis optica spectrum disorder Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the market or will get launched in the market during the study period from 2017-2028. The analysis covers market uptake by drugs; patient uptake by therapies and sales of

each drug. This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allows the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

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Key Benefits

This DelveInsight report will help to develop Business Strategies by understanding the trends shaping and driving Neuromyelitis optica spectrum disorder market

Organize sales and marketing efforts by identifying the best opportunities for Neuromyelitis optica spectrum disorder market

To understand the future market competition in the Neuromyelitis optica spectrum disorder market.

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Figure 73: Market Size by Emerging Therapies in Spain, in USD Million (2017-2028)

Figure 74: Market Size of NMO/NMOSD in Japan, USD Million (2017-2028)

Figure 75: Market Size by Therapies for Acute Management of NMO in Japan, USD Million (2017-2028)

Figure 76: Market Size by Therapies for Preventive Management of NMO in Japan, in USD Million (2017-2028)

Figure 77: Market Size by Emerging Therapies in Japan, in USD Million (2017-2028)

Figure 78: Market Drivers

Figure 79: Market Barriers

KEY COMPANIES

1. VIELA BIO
 2. CHUGAI PHARMACEUTICAL/ ROCHE
 3. ALEXION PHARMA
 4. ALEXION
- And Others

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