

# Narcolepsy- Market Insight, Epidemiology and Market Forecast - 2028

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## Abstracts

This report can be delivered to the clients within 7-10 Business Days

DelveInsight's 'Narcolepsy - Market Insights, Epidemiology and Market Forecast-2028' report delivers an in-depth understanding of the disease, historical & forecasted epidemiology as well as the market trends of Narcolepsy in the United States, EU5 (Germany, Spain, Italy, France and United Kingdom), and Japan.

The Report provides the current treatment practices, emerging drugs, market share of the individual therapies, current and forecasted market size of Narcolepsy from 2016 to 2028 segmented by seven major markets. The Report also covers current treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assess underlying potential of the market.

### Geography Covered

The United States

EU5 (Germany, France, Italy, Spain and the United Kingdom)

Japan

Study Period: 2016-2028

Narcolepsy - Disease Understanding and Treatment Algorithm

The DelveInsight Narcolepsy market report gives the thorough understanding of the

Narcolepsy by including details such as disease definition, classification, symptoms, etiology, pathophysiology, diagnostic trends. It also provides treatment algorithms and treatment guidelines for Narcolepsy in the US, Europe, and Japan.

#### Narcolepsy Epidemiology

The Narcolepsy epidemiology division provide the insights about historical and current patient pool and forecasted trend for every 7 major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed patient pool and their trends along with assumptions undertaken.

The disease epidemiology covered in the report provides historical as well as forecasted epidemiology (total prevalent cases, narcolepsy with and without cataplexy prevalent cases, prevalent cases by manifestations, diagnosed cases, age-specific diagnosed cases) scenario of Narcolepsy in the 7MM covering United States, EU5 countries (Germany, Spain, Italy, France and United Kingdom) and Japan from 2016-2028.

According to DelveInsight, total prevalent population of Narcolepsy in 7 major markets are about 507,138 in 2016.

#### Narcolepsy Drug Chapters

This segment of the Narcolepsy report encloses the detailed analysis of marketed drugs and late stage (Phase-III and Phase-II) pipeline drugs. It also helps to understand the clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

Therapeutic market is dominated with the use of the pharmacological therapies for the treatment of the signs and symptoms such as Cataplexy, Excessive daytime sleepiness (EDS) and without Cataplexy associated with Narcolepsy. Detailed chapter for upcoming therapies BTD-001 (Balance Therapeutics), JZP-258 (Jazz Pharmaceuticals), Xyrem (Jazz Pharmaceuticals), TS-091 (Taisho Pharmaceutical Co., Ltd.), THN102 (Theranexus) and pitolisant (Bioprojet Pharma) have been covered in the report.

#### Narcolepsy Market Outlook

The Narcolepsy market outlook of the report helps to build the detailed comprehension of the historic, current and forecasted trend of the market by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a through detail of market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year,

competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to DelveInsight, the market of Narcolepsy in 7MM was found to be USD 1,262 Million in 2016, and is expected to increase at a CAGR of XX% from 2016-2028.

#### Narcolepsy Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the market or will get launched in the market during the study period from 2016-2028. The analysis covers market uptake by drugs; patient uptake by therapies and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allows the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

#### Narcolepsy Report Insights

Patient Population

Therapeutic Approaches

Pipeline Analysis

Market Size and Trends

Market Opportunities

Impact of upcoming Therapies

#### Narcolepsy Report Key Strengths

10 Year Forecast

7MM Coverage

Epidemiology Segmentation

Drugs Uptake

Highly Analyzed Market

Key Cross Competition

Narcolepsy Report Assessment

Current Treatment Practices

Unmet Needs

Detailed Pipeline Product Profiles

Market Attractiveness

Market Drivers and Barriers

## **KEY BENEFITS**

This DelveInsight report will help to develop Business Strategies by understanding the trends shaping and driving Narcolepsy market

Organize sales and marketing efforts by identifying the best opportunities for Narcolepsy market

To understand the future market competition in the Narcolepsy market.

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