

# Enteral Feeding Devices Market Insights, Competitive Landscape and Market Forecast–2026

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## Abstracts

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Enteral Feeding Devices Market By Product Type (Enteral Feeding Pumps, Enteral Feeding Tubes [Enterostomy Feeding Tubes, Oroenteric Feeding Tubes, Nasoenteric Feeding Tubes {Nasogastric Feeding Tubes, Nasojejunal Feeding Tubes, Nasoduodenal Feeding Tubes} Others], Enteral Syringes, Gravity Sets, Others), By Age Group (Adults, Pediatrics), By Application (Gastroenterology, Critical Care, Neurology, Oncology, Others), By End-User (Hospitals, Ambulatory Surgical Centers (ASC), Emergency Centers, Others), by geography is expected to grow at a steady CAGR forecast till 2026 owing to outbreak of the COVID-19 pandemic and rising technological advancements in product development

Global Enteral Feeding Devices Market was valued at USD 2.93 Billion in 2020, growing at a CAGR of 6.62% during the forecast period from 2021 to 2026, to reach USD 4.30 Billion by 2026. The Enteral Feeding Devices market is expected to witness growth owing to the increasing geriatric population, technological advancements, higher premature births, growing awareness of enteral nutrition, the outbreak of the COVID-19 pandemic, and higher prevalence of chronic diseases.

Enteral Feeding Devices Market Dynamics:

The Enteral Feeding Devices Market is witnessing a growth in product demand owing to various reasons, one of them being the increasing geriatric population base across the globe. According to the data provided by the World Health Organization, in 2020, about one billion people across the world were over the age of 60. The source further stated that by 2050, the elderly population in the 60 and above age group is expected to

double in number representing about 2.1 billion people, and people in the age group of 80 and above are estimated to triple between 2020 and 2050 reach 426 million. The rising elderly population is expected to lead to the rise in the patient population of enteral feeding across the world, which in turn would lead to an increase in demand for Enteral Feeding Devices during the forecast period (2021-2026), which will drive the Enteral Feeding Devices market growth.

In addition, the integration of advanced technologies, such as the same device being used for delivering nutrition to both pediatric and adult feeding, powerful rotors, and many others is advancing at a great pace. For instance, in February 2021, Amsino Medical Group announced the US FDA 510(k) clearance for the Puggle® Enteral Feeding Pump and Set. The PUGGLE® Enteral Feeding Pump and Feeding Set are intended to deliver nutrition to both the pediatric and adult feeding tube patient population. Such technological advancement in the field of Enteral Feeding Devices is likely to boost the Global Enteral Feeding Devices Market.

The outbreak of the COVID-19 pandemic had a profound impact across the globe. During the pandemic, many patients required home enteral feeding devices for the care of their nutritional requirements. As the COVID-19 virus infects the gastrointestinal tract, neurological systems, which affects the delivery of nutrition among patients. According to the guidelines by the European Society for Clinical Nutrition and Metabolism (ESPEN) on nutrition in the ICU, Gastric Enteral Nutrition is advised for severe COVID-19 patients and should be preferably performed using a pump with a flow regulator, within 48 hours of admission to the ICU. Therefore, the demand for Enteral Feeding Devices was accelerated. As breathing is impaired, the increasing number of COVID cases has led to the rapid procurement of Enteral Feeding Devices, globally. This has led to accelerating the growth of the Global Enteral Feeding Devices market.

However, certain factors like the accidental dislodgment of tubes resulting in disabilities that can prove to be fatal and the use of these machines are associated with severe enteral feeding-related complications risks, resulting in additional healthcare costs that may restrict the growth of the Global Enteral Feeding Devices Market.

#### Enteral Feeding Devices Market Segment Analysis:

Enteral Feeding Devices Market by Product Type (Enteral Feeding Pumps, Enteral Feeding Tubes [Enterostomy Feeding Tubes, Oroenteric Feeding Tubes, Nasoenteric Feeding Tubes {Nasogastric Feeding Tubes, Nasojejunum Feeding Tubes, Nasoduodenal Feeding Tubes} Others], Enteral Syringes, Gravity Sets, Others), by Age

Group (Adults, Pediatrics), by Application (Gastroenterology, Critical Care, Neurology, Oncology, Others), by End-User (Hospitals, Ambulatory Surgical Centers (ASC), Emergency Centers, Others), and by Geography (North America, Europe, Asia-Pacific, and Rest of the World).

Enteral Feeding Devices market product type segment, the Enteral Feeding Pumps market segment will hold the major share of the Global Enteral Feeding Devices market. The large market share of this product segment can be attributed to the growing patient adoption for these devices, mobility, and simplicity.

Moreover, these compact and portable enteral feeding pumps are constructed using materials that prevent cracking in high-stress applications.

Advanced features in pumps include appropriate programming options, alarming options, screen features, and other manipulation features. Enhancements in the designing of the pump according to the end-users and growth in the at-home healthcare market are expected to propel the growth of the enteral feeding pumps market.

Also, the shift in trend from table-top to portable Enteral Feeding Devices is fuelling the Global Enteral Feeding Devices Market. Portable Enteral Feeding Devices provide ease of use and can reduce patient discomfort which can be achieved in remote settings, which has led to more demand for these devices, and this will drive Enteral Feeding Devices Market growth.

This will increase the acceptance of Enteral Feeding Devices for patients. Hence, all the above-mentioned factors are expected to drive the segment growth of the Enteral Feeding Devices market.

North America is expected to dominate the Overall Global Enteral Feeding Devices Market:

North America is expected to dominate the overall Enteral Feeding Devices market during the forecast period. This domination is owing to the higher premature births, increasing geriatric population, technological advancements. Furthermore, high disposable income, sophisticated healthcare infrastructure, new product approvals, and increased awareness also propelled the market growth in this region.

As per the Centers for Disease Control and Prevention 2019, preterm birth affected 1 of every 10 infants born in the United States.

Additionally, according to the same statistics, in 2019, the rate of preterm birth among African-American women (14.4%) was about 50% higher than the rate of preterm birth among white or Hispanic women (9.3% and 10% respectively). Moreover, in 2018, preterm birth and low birth weight accounted for about 17% of infant deaths (deaths before 1 year of age). Thus, the burgeoning cases of premature births will contribute to the growth of the Enteral Feeding Devices Market in the region as the demand will increase.

Further, in North America and at the global level the United States represents the largest market worldwide supported by developed healthcare infrastructure and strong adoption of technologically advanced products owing to the rise in healthcare expenditure by the government and increase prevalence and incidence of chronic disease as mention above.

Europe and Asia-Pacific region have the future potential growth for the Global Enteral Feeding Devices market. This is owing to the rising burden of the COVID-19 pandemic in the European region countries and Asian countries. Rising product launch and commercialization agreements among the key manufacturers and other companies are anticipated to boost the Enteral Feeding Devices market. For instance, in September 2021, Enteral Access Technologies received a CE mark for its enteral feeding device DoubleCHEK device which allows the key player to market the product in all EU countries. Such initiatives are anticipated to boost the Enteral Feeding Devices Market.

#### Enteral Feeding Devices Market Key Players:

Some of the key market players operating in the Global Enteral Feeding Devices Market include Fresenius SE & Co. KgaA, Boston Scientific Corporation, Cook Medical, Inc., Cardinal Health Inc., Becton, Dickinson, and Company, Moog Inc., B. Braun Melsungen AG, Amsino International, Inc., Nestlé Health Science, Avanos Medical, Inc., Abbott Laboratories, CONMED Corporation, CORPAK, Covidien PLC, ALCOR Scientific Inc., Applied Medical Technology, Inc., Vygon, Danone, Enteral Access Technologies Ltd., Medline Industries, LP, among others.

#### Recent Developmental Activities in the Enteral Feeding Devices Market:

In June 2020, Applied Medical Technology, Inc. (AMT) announced that they have expanded the G-JET product offering to include the Traditional G-JET gastric-jejunal enteral feeding tube. By expanding the G-JET portfolio to include an adjustable-length

option, AMT is offering both physicians and patients a more comprehensive selection of enteral feeding devices.

In 2019, Fresenius Kabi completed the expansion of its plant in Aquiraz, Brazil, and increased the facility's capacity for parental nutrition production by about 30%. The company has invested ~USD 22.4 million (EUR 20 million) for this expansion.

Key Takeaways from the Enteral Feeding Devices Market Report Study

Market size analysis for current market size (2020), and market forecast for 5 years (2021-2026)

The effect of the COVID-19 pandemic on this market is significant. To capture and analyze suitable indicators, our experts are closely watching the Enteral Feeding Devices market.

Top key product/services/technology developments, merger, acquisition, partnership, joint venture happened for last 3 years

Key companies dominating the Global Enteral Feeding Devices Market.

Various opportunities are available for the other competitor in the Enteral Feeding Devices Market space.

What are the top-performing segments in 2020? How these segments will perform in 2026.

Which are the top-performing regions and countries in the current market scenario?

Which are the regions and countries where companies should have concentrated on opportunities for Enteral Feeding Devices market growth in the coming future?

Target Audience who can be benefited from this Enteral Feeding Devices Market Report Study

Enteral Feeding Devices providers

Research organizations and consulting companies

Enteral Feeding Devices related organization, association, forum, and other alliances

Government and corporate offices

Start-up companies, venture capitalists, and private equity firms

Distributors and Traders in Enteral Feeding Devices

Various End-users want to know more about the Enteral Feeding Devices Market and the latest technological developments in the Enteral Feeding Devices market.

Frequently Asked Questions for Enteral Feeding Devices Market:

#### 1. What are Enteral Feeding Devices?

Enteral Feeding Devices are used in patients that cannot swallow by mouth or need nutritional supplementation. With the help of this medical device, food can be passed via the gastrointestinal tract. The device is used in patients suffering from chronic conditions such as gastrointestinal disorders, cancer, and others. By using these devices, the patients can consume the required caloric intake and keep their GI tract in a functional state.

#### 2. What is the market for Global Enteral Feeding Devices?

Global Enteral Feeding Devices Market was valued at USD 2.93 Billion in 2020, growing at a CAGR of 6.62% during the forecast period from 2021 to 2026, to reach USD 4.30 Billion by 2026.

#### 3. What are the drivers for Global Enteral Feeding Devices?

The major drivers driving the demand for Enteral Feeding Devices are the increasing geriatric population, technological advancements, higher premature births, growing awareness of enteral nutrition, the outbreak of the COVID-19 pandemic, and higher prevalence of chronic diseases.

#### 4. Who are the key players operating in Global Enteral Feeding Devices?

Some of the key market players operating in the Enteral Feeding Devices market include Fresenius SE & Co. KgaA, Boston Scientific Corporation, Cook Medical, Inc.,

Cardinal Health Inc., Becton, Dickinson, and Company, Moog Inc., B. Braun Melsungen AG, Amsino International, Inc., Nestlé Health Science, Avanos Medical, Inc., Abbott Laboratories, CONMED Corporation, CORPAK, Covidien PLC, ALCOR Scientific Inc., Applied Medical Technology, Inc., Vygon, Danone, Enteral Access Technologies Ltd., Medline Industries, LP and others.

5. Which regions has the highest share in the Enteral Feeding Devices market?

North America is expected to dominate the overall global Enteral Feeding Devices market during the forecast period from 2021 to 2026. This domination is due to the higher premature births, increasing geriatric population, technological advancements. Furthermore, high disposable income, sophisticated healthcare infrastructure, new product approvals, and increased awareness also propelled the market growth in this region.

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