

# Dilators - Market Insights, Competitive Landscape and Market Forecast-2026

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## Abstracts

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Dilators Market By Product Type (Gynecological Dilators, Urethral Dilators, Esophageal Dilators, Iris Dilators, Others), By Type (Mechanical, Balloon), By Application (Diagnostic, Treatment), By End-User (Hospitals And Clinics, Healthcare Centers, Others), by geography is expected to grow at a steady CAGR forecast till 2026 owing to rising prevalence of gynecological conditions and rapid evolution of advanced devices

The Global Dilators market is expected to grow at CAGR of 8.20% during the forecast period from 2021 to 2026. The Dilators market is witnessing a positive market growth owing to the growing surgical demand in various fields majorly gastrointestinal, gynecological conditions in geriatric women, nasal conditions, and many others, significant advancement in product development, and rapid evolution of advanced Dilators, thereby contributing to the growth of the Dilators market during the forecast period from 2021-2026.

Dilators Market Dynamics:

One of the main drivers of the Dilators market is their wide application in various surgical fields. For people with esophageal strictures in gastrointestinal conditions like Esophageal cancer, dilation offers relief from symptoms by widening the esophagus. As per the American Cancer Society, 2021, it is estimated that 15,530 deaths (12,410 men and 3,120 women) from Esophageal will occur in 2021. According to the World Cancer Research Fund, 2018, Esophageal cancer is the seventh most commonly occurring cancer in men and the 13th most commonly occurring cancer in women in 2018.

Moreover, the growing cases of cervical & ovarian cancers in geriatric women is another factor responsible for the growth of the Dilators market. As per the data provided by the World Health Organization (WHO) 2021, Cervical cancer is the fourth most common cancer in women.

Moreover, as per the American Cancer Society 2021, Cervical cancers are most frequently diagnosed in women between the ages of 35 and 44 with the average age of diagnosis being 50. More than 20% of cases of cervical cancer are found in women over 65.

These patients require the use of Cervical Dilators to widen the Cervix for the physician. Therefore, the demand for Dilators is set to witness an increased growth owing to the increasing prevalence of growing cases of gastrointestinal and gynecological conditions, thereby positively impacting the dilators market growth during the forecast period (2021-2026).

Along with the factors mentioned above, technological advancements in the field of Dilators such as the development of new techniques to enhance the output of surgeries are also expected to aid in the growth of the Dilators market. For instance, in May 2021, Merit Medical Endotek announced the launch of the Elation5 Dilation Balloon, the first and only 5-stage balloon on the market. Elation5 is designed to incrementally dilate strictures in the gastrointestinal tract with the widest diameter range available on a single balloon catheter.

However, certain factors like product recall and the very high cost of the dilators are expected to restrain the growth of the dilators market.

Moreover, the Dilators market witnessed a period of temporary setback owing to the imposing of the lockdown restrictions as necessary measures to contain the COVID-19 spread. One of the major steps during this was the suspension of numerous elective procedures and outpatient visits which reduced the demand for Dilators in the market as a large number of surgeries across different medical specialties were suspended during the initial lockdown period, thereby limiting the market growth for a short time. Nevertheless, the market for Dilators is in the period of recovery with the resumption of activities across various domains including healthcare services owing to the approval and administration of numerous COVID-19 vaccines across the globe, thereby presenting a positive future outlook for the Dilators market during the forecast period from 2021-2026.

## Dilators Market Segment Analysis:

Dilators Market By Product Type (Gynecological Dilators, Urethral Dilators, Esophageal Dilators, Iris Dilators, Others), By Type (Mechanical, Balloon), By Application (Diagnostic, Treatment), By End-User (Hospitals and Clinics, Healthcare Centers, Others), and By Geography (North America, Europe, Asia-Pacific, and Rest of the World)

In the Product Type segment of the Dilators market, the Gynecological Dilators are estimated to hold a higher share in the Dilators market during the forecast period (2021-2026). This can be attributed to the fact that Gynecological Dilators are comprised of Vaginal, Cervical Dilators, and many others and are used in different surgical procedures.

The Gynecological Dilators help in opening the cervix and vagina slowly and with little discomfort for surgical purposes. The specific features associated with these devices contribute to the rapid growth of this product segment which attributes to the growing demand for early and accurate diagnostics among end-users. The growing adoption of Gynecological Dilators by hospitals and diagnostic centers around the world is also driving the growth.

Therefore, the growing demand for disease treatment benefits the segment growth of the Dilators market. Hence, their reliability has constantly increased with time and advancements in the newer generation of devices. Therefore, considering the advantages associated with Gynecological Dilators, this category is expected to generate significant revenue share eventually contributing to the overall growth of the global Dilators market in the forecast period.

North America is expected to dominate the overall Dilators Market:

Among all the regions, North America is expected to account for the largest share in the global Dilators market. Factors such as the growing surgical demand in various fields, significant advancement in product development, the rapid evolution of advanced Dilators, increasing government initiatives, and significant product launches are expected to aid in the growth of the North America Dilators Market.

Furthermore, high disposable income, sophisticated healthcare infrastructure, and increased awareness regarding disease progression and new treatments are also expected to aid in the Dilators market growth in this region.

According to the American Cancer Society 2021, about 19,260 new esophageal cancer cases diagnosed (15,310 in men and 3,950 in women) in 2021.

According to the data of the US Department of Health and Human Services 2021, an estimated 293,394 women were living with cervical cancer in the United States in 2018. As per the same statistics, an estimated 235,081 women were living with ovarian cancer in the United States in 2018.

Therefore, the rising prevalence of various surgeries in the country would result in the rising demand for treatments that make use of Dilators, which in turn would provide a conducive growth environment for the North American Dilators market.

Furthermore, the increased emphasis on product development activities and high interest of device manufacturers in accessing local markets further aid in the growth of the regional markets for Dilators.

Therefore, the interplay of various factors such as the presence of a large patient population, encouraging reimbursement policies as well as new product launches in the region is expected to boost the North America Dilators market during the forecast period.

#### Dilators Market Key Players:

Some of the key market players operating in the Dilators market include Johnson and Johnson (Acclarent, Inc.), Hebson, CONMED Corporation, Scanlan International, Medtronic, Coloplast (Atos Medical AB), Teleflex Incorporated, Medpro Medical B.V., Boston Scientific Corporation, Soul Source Therapeutic Devices, Inc., Cook, Olympus, GPC Medical Ltd., Nidhi Meditech Systems, CooperSurgical, Inc., Hologic, Inc., MedGyn Products, Inc., Novo Surgical Inc., Medicem Group a.s., Panpac Medical Corp. and others.

#### Recent Developmental Activities in the Dilators Market:

In November 2019, Hologic, Inc. launched the Definity™ cervical dilator, a major advancement for gynecological procedures that uses SureAccess™ balloon technology to gently and effortlessly access uterine cavities without a tenaculum, lessening patient discomfort and reducing the risk of perforation during dilation.

In May 2019, Baylis Medical announced the US launch and first clinical use of its ExpanSure™ Transseptal Dilation System, used in a left-atrial appendage (LAA) closure case performed at the Cleveland Clinic, in Cleveland, Ohio.

### Key Takeaways from the Dilators Market Report Study

? Market size analysis for current Dilators market size (2020), and market forecast for 5 years (2021-2026)

? The effect of the COVID-19 pandemic on this market is significant. To capture and analyze suitable indicators, our experts are closely watching the Dilators market.

? Top key product/services/Type developments, merger, acquisition, partnership, joint venture happened for last 3 years

? Key companies dominating the global Dilators market.

? Various opportunities available for the other competitor in the Dilators market space.

? What are the top performing segments in 2020? How these segments will perform in 2026.

? Which is the top-performing regions and countries in the current Dilators market scenario?

? Which are the regions and countries where companies should have concentrated on opportunities for Dilators market growth in the coming future?

### Target Audience who can be benefited from this Dilators Market Report Study

? Dilators products providers

? Research organizations and consulting companies

? Dilators-related organizations, associations, forums, and other alliances

? Government and corporate offices

? Start-up companies, venture capitalists, and private equity firms

? Distributors and Traders dealing in Dilators

? Various End-users who want to know more about the Dilators market and latest technological developments in the Dilators market.

Frequently Asked Questions for Dilators Market:

1. What are Dilators?

A dilator is a surgical device that is used to induce an expansion of a passage or an opening inside the body.

2. What is the market for Global Dilators?

The Global Dilators market is expected to grow at CAGR of 8.20% during the forecast period from 2021 to 2026.

3. What are the drivers for Global Dilators Market?

The Dilators market is witnessing positive market growth owing to growing surgical demand in various fields majorly gastrointestinal, gynecological conditions in geriatric women, nasal conditions, and many others, significant advancement in product development, and rapid evolution of advanced Dilators, thereby contributing to the growth of the Dilators market during the forecast period from 2021-2026.

4. Who are the key players operating in the Global Dilators Market?

Some of the key market players operating in the Dilators market include Johnson and Johnson (Acclarent, Inc.), Hebson, CONMED Corporation, Scanlan International, Medtronic, Coloplast (Atos Medical AB), Teleflex Incorporated, Medpro Medical B.V., Boston Scientific Corporation, Soul Source Therapeutic Devices, Inc., Cook, Olympus, GPC Medical Ltd., Nidhi Meditech Systems, CooperSurgical, Inc., Hologic, Inc., MedGyn Products, Inc., Novo Surgical Inc., Medicem Group a.s., Panpac Medical Corp. and others.

5. Which region has the highest share in Dilators Market?

North America is expected to hold the highest share in the revenue in the Dilators market during the forecast period. Factors such as the rising prevalence of gynecological conditions like infections, growing cases of cervical & ovarian cancers in geriatric women, significant advancement in product development, the rapid evolution of advanced Dilators, increasing government initiatives, and significant product launches are expected to aid in the growth of the North America Dilators Market. Furthermore, high disposable income, sophisticated healthcare infrastructure, and increased awareness regarding disease progression and new treatments are also expected to aid in the Dilators market growth in this region.

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