

# Cutaneous Lupus Erythematosus (CLE) Market Insights, Epidemiology and Market Forecast

<https://marketpublishers.com/r/C357380DFCFEN.html>

Date: July 2019

Pages: 191

Price: US\$ 6,250.00 (Single User License)

ID: C357380DFCFEN

## Abstracts

This report can be delivered to the clients within 24 hours

DelveInsight's 'Cutaneous Lupus Erythematosus (CLE) - Market Insights, Epidemiology and Market Forecast-2028' report delivers an in-depth understanding of the disease, historical & forecasted epidemiology as well as the market trends of Cutaneous Lupus Erythematosus in the United States, EU5 (Germany, Spain, Italy, France and United Kingdom), and Japan.

The Report provides the current treatment practices, emerging drugs, market share of the individual therapies, current and forecasted market size of Cutaneous Lupus Erythematosus from 2017 to 2028 segmented by seven major markets. The Report also covers current treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assess underlying potential of the market.

### Geography Covered

The United States

EU5 (Germany, France, Italy, Spain and the United Kingdom)

Japan

Study Period: 2017-2028

## Cutaneous Lupus Erythematosus - Disease Understanding and Treatment Algorithm

The DelveInsight Cutaneous Lupus Erythematosus market report gives the thorough understanding of CLE by including details such as disease definition, classification, symptoms, etiology, pathophysiology, diagnostic trends. It also provides treatment algorithms and treatment guidelines for Cutaneous Lupus Erythematosus in the US, Europe, and Japan.

### Cutaneous Lupus Erythematosus Epidemiology

The Cutaneous Lupus Erythematosus epidemiology division provide the insights about historical and current patient pool and forecasted trend for every 7 major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed and treatable patient pool and their trends along with assumptions undertaken.

The disease epidemiology covered in the report is segmented by Total Prevalent cases, Gender specific cases, Diagnosed cases, Type-specific cases [Acute Cutaneous Lupus Erythematosus (ACLE), Subacute Cutaneous Lupus Erythematosus (SCLE), Chronic Cutaneous Lupus Erythematosus (CCLE) {CCLE including Discoid lupus erythematosus (DLE) and other subtypes including lupus erythematosus tumidus, Chilblain's lupus, bullous SLE, lupus panniculitis etc.}] and Severity-specific cases [Mild, Moderate and Severe] in the 7MM.

According to DelveInsight, the total prevalent cases of Cutaneous Lupus Erythematosus were 327,569 in 2017 in 7MM.

### Cutaneous Lupus Erythematosus Drug Chapters

This segment of the Cutaneous Lupus Erythematosus report encloses the detailed analysis of marketed drugs and late stage (Phase-II & III) pipeline drugs. It also helps to understand the clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

### Cutaneous Lupus Erythematosus Market Outlook

The Cutaneous Lupus Erythematosus market outlook of the report helps to build the detailed comprehension of the historic, current and forecasted trend of the market by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a through detail of market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

The current market of CLE is majorly driven by the evidence-based approach with the use of Topical therapies (such as steroids, calcineurin Inhibitor, topical retinoid and other) and Systemic Therapies (such as antimalarial, immunosuppressants, immunomodulators and others). The market is filled with antimalarial as first line and long-term agents with use of Hydroxychloroquine, Quinacrine, and Chloroquine. Immunosuppressive agents such as methotrexate (MTX), mycophenolate mofetil (MMF), Azathioprine and Immunomodulators such as Dapsone and others are second- and third-line treatment options. However, all these available therapies have many limitations and most of the therapies have some adverse effects. Additionally, there is a lack of robust clinical trial data to support their use. So, there is a high urgent demand for novel therapies that can overcome the limitations of existing therapies. Although the recent decades are the renaissance for CLE as the research in lupus is being refined to facilitate diagnostic and research protocols. As per DelveInsight estimates, the market size of CLE was found to be USD 485.27 million in 2017. This market is further expected to grow during the forecasted period of 2019-2028 owing to the launch of upcoming therapies. Detailed chapters of the promising upcoming therapies including BIIB059 (Biogen), Etanercept (Pfizer), Filgotinib (Galapagos NV /Gilead Sciences), VIB7734 (Viela Bio), Delgocitinib (LEO Pharma), GS-9876 (Gilead Sciences), Secukinumab (Novartis), and Tofacitinib (Pfizer) are also provided in the report.

### Cutaneous Lupus Erythematosus Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the market or will get launched in the market during the study period from 2016-2027. The analysis covers market uptake by drugs; patient uptake by therapies and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allows the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

### Cutaneous Lupus Erythematosus Report Insights

Patient Population

Therapeutic Approaches

Pipeline Analysis

Market Size and Trends

Market Opportunities

Impact of upcoming Therapies

### Cutaneous Lupus Erythematosus Report Key Strengths

10 Year Forecast

7MM Coverage

Epidemiology Segmentation

Drugs Uptake

Highly Analyzed Market

Key Cross Competition

### Cutaneous Lupus Erythematosus Report Assessment

Current Treatment Practices

Unmet Needs

Detailed Pipeline Product Profiles

Market Attractiveness

Market Drivers and Barriers

### Key Benefits

This DelveInsight report will help to develop Business Strategies by understanding the trends shaping and driving the Cutaneous Lupus Erythematosus market

Organize sales and marketing efforts by identifying the best opportunities for Cutaneous Lupus Erythematosus market

To understand the future market competition in the Cutaneous Lupus Erythematosus market.

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## **KEY COMPANIES**

Biogen  
Pfizer  
Galapagos NV /Gilead Sciences  
Gilead Sciences  
LEO Pharma/ Japan Tobacco  
VIELABIO

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